

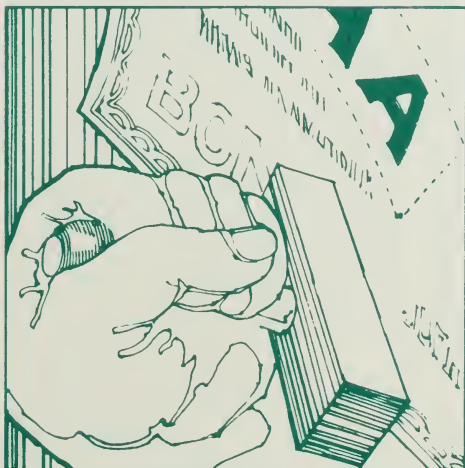
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# General Obligations and Revenue Bonded Indebtedness

## 1981 Annual Report

EX-105 KS.

 Roland W. Burris, Comptroller, State of Illinois



DEPOSITORY.

SEP 10 1982

UNIVERSITY OF ILLINOIS  
AT URBANA-CHAMPAIGN

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# OFFICE OF THE COMPTROLLER STATE OF ILLINOIS

## TO THE CITIZENS OF ILLINOIS:

This report presents the status of the general obligation bonded indebtedness of the State of Illinois and the revenue bonded indebtedness of State agencies as of June 30, 1981.

The information contained in the report was taken from documents required to be filed in my office by State agencies incurring bonded indebtedness.

### State of Illinois Statement of General Long-Term Debt June 30, 1981 and 1980 (In Thousands \$)

	Amount			Amount	
	1981	1980		1981	1980
<b>Serial Bonds</b>			<b>General Long-Term Debt Payable:</b>		
Amount Available in			Bonds Payable Current Portion	\$ 148,500	\$ 132,910
Matured Bond & Coupon Fund			Bonds Payable Other than Current		
for Principal	\$ 10	\$ 10	Portion	\$ 2,720,100	\$ 2,478,600
Debt Service Funds	<u>89,967</u>	<u>104,551</u>		<u>\$ 2,868,600</u>	<u>\$ 2,611,510</u>
	\$ 89,977	\$ 104,561			
<b>Revenue Bonds Payable from</b>			<b>Revenue Bonds Payable with General</b>		
General Resources of the State (a):			Resources of the State (a):		
Amount Available in			Bonds Payable Current Portion	27,069	26,012
Sinking Fund Reserves	<u>191,184</u>	<u>241,253</u>	Bonds Payable Other than Current		
Total Amount Available	<u>\$ 281,161</u>	<u>\$ 345,814</u>	Portion	<u>243,870</u>	<u>270,939</u>
				<u>\$ 270,939</u>	<u>\$ 296,951</u>
<b>Amount to be Provided from</b>					
Future Revenue for			Bonds Authorized - Not Issued	\$ 1,402,468	\$ 1,527,000
Retirement of Bonded Debt	\$ 2,858,378	\$ 2,562,647		<u>\$ 4,542,007</u>	<u>\$ 4,435,461</u>
Bonds Authorized - Not Issued	<u>1,402,468</u>	<u>1,527,000</u>			
	<u>\$ 4,542,007</u>	<u>\$ 4,435,461</u>			

#### NOTES

- General Resources of the State are defined as the General Revenue and Road Funds receipts.
- See contents of the attached reports for disclosures of contingent, moral obligation and other revenue bonded indebtedness of the State and its agencies.

## GENERAL OBLIGATION BONDS

Section 9 of Article 9 of the State Constitution provides that the State may incur "full faith and credit" debt (general obligation bonds) for specific purposes in such amounts as provided either by the General Assembly with a three-fifths vote of each house or by a majority of electors voting in the general election.

General obligation bonds (direct debt) issued by the State of Illinois are redeemed over a period of not more than 25 years. During the life of a bond issue, any unpaid balance represents a future liability which the State must pay from available resources in the General Revenue Fund and the Road Fund.

As of June 30, 1981, the State was authorized to issue \$5.077 billion of general obligation bonds. Of the authorized amount \$3.675 billion has been issued with an outstanding unpaid debt service cost of \$4.705 billion (\$2.869 billion principal and \$1.836 billion interest). Bond fund balances on deposit in the State Treasury restricted for the repayment of these amounts is \$.090 billion.

In fiscal year 1981, the State issued \$390 million of general obligation bonds whereas the average amount of bonds issued for the fiscal period 1971 - 1980 was \$294 million annually.

The issuance by fiscal year by type of bonds is as follows:

TYPE OF BOND										
June 30	Anti Pollution	Capital Development	Coal Development	Public Welfare	School Construction	Transportation "A"	Transportation "B"	University Building	Total	
(In Millions of Dollars)										
1962	\$ —	\$ —	\$ —	\$ 50	\$ —	\$ —	\$ —	\$ 145	\$ 195	
1963	—	—	—	100	—	—	—	50	150	
1971	100	—	—	—	—	—	—	—	100	
1972	—	—	—	—	—	50	100	—	150	
1973	—	200	—	—	—	20	30	—	250	
1974	—	100	—	—	35	75	—	—	210	
1975	50	50	—	—	30	—	20	—	150	
1976	40	150	—	—	30	230	—	—	450	
1977	100	130	—	—	80	190	35	—	535	
1978	50	125	5	—	80	115	30	—	405	
1979	70	130	—	—	20	140	30	—	390	
1980	25	140	—	—	20	90	25	—	300	
1981	30	165	10	—	75	135	25	—	390	
	\$ 465	\$ 1 190	\$ 15	\$ 150	\$ 320	\$ 1,045	\$ 295	\$ 195	\$ 3 675	

The available budgetary balance of the general obligation bond proceeds funds was \$235 million as of June 30, 1981.

As stated previously, the State pays (debt service cost) for the projects constructed with bond issue proceeds over a period of not more than 25 years from its general sources of revenues, i.e., income tax, sales tax, inheritance tax, etc., deposited into the General Revenue Fund and motor fuel tax, etc. deposited into the Road Fund.

The State is committed to repay a portion of the \$4.705 billion in debt service cost each year until FY2006 in the following amounts:

STATE OF ILLINOIS

Schedule of General Obligation Debt Retirement  
As of June 30, 1981

FY	General Revenue Fund		Road Fund		Total
	Principal	Interest	Principal	Interest	
1982	\$ 102,700,000	\$ 114,809,650	\$ 45,800,000	\$ 55,013,200	\$ 318,322,850
1983	108,700,000	108,571,250	39,800,000	52,207,500	309,278,750
1984	108,700,000	102,187,450	39,800,000	49,533,700	300,221,150
1985	102,700,000	96,015,150	45,800,000	46,732,900	291,248,050
1986	108,700,000	89,902,600	39,800,000	43,968,100	282,370,100
1987	108,700,000	83,673,450	39,800,000	41,355,400	273,528,850
1988	94,900,000	77,700,900	45,800,000	38,635,350	257,036,250
1989	94,900,000	72,008,600	39,800,000	35,955,800	242,664,400
1990	94,900,000	66,391,650	39,800,000	33,469,900	234,561,550
1991	88,900,000	60,978,950	45,800,000	30,876,650	226,555,600
1992	94,900,000	55,635,050	39,800,000	28,314,500	218,649,550
1993	94,900,000	50,181,550	39,800,000	25,920,450	210,802,000
1994	88,900,000	44,873,800	45,800,000	23,374,950	202,948,750
1995	94,900,000	39,680,100	39,800,000	20,813,600	195,193,700
1996	87,400,000	34,382,500	39,800,000	18,388,700	179,971,200
1997	81,400,000	29,502,400	41,800,000	15,911,300	168,613,700
1998	77,400,000	24,961,200	39,800,000	13,433,000	155,594,200
1999	68,200,000	20,633,600	39,000,000	11,070,200	138,904,000
2000	62,800,000	16,721,900	36,000,000	8,822,100	124,344,000
2001	62,800,000	13,036,300	36,000,000	6,747,700	118,584,000
2002	52,000,000	9,472,800	23,800,000	4,816,700	90,089,500
2003	40,200,000	6,353,400	19,200,000	3,336,100	69,089,500
2004	28,600,000	3,876,500	14,600,000	2,076,250	49,152,750
2005	18,600,000	2,051,000	9,000,000	1,125,250	30,776,250
2006	10,200,000	670,500	5,400,000	428,250	16,698,750
	<u>\$1,977,000,000</u>	<u>\$1,224,271,850</u>	<u>\$ 891,600,000</u>	<u>\$ 612,327,550</u>	<u>\$4,705,199,400</u>

The cost each Illinois citizen would have to bear if the State would repay its outstanding general obligation bonds has increased, during the period 1970 to 1981, as follows:

Year	Principal		Principal and Interest	
	Debt Outstanding	Per Capita Debt (a)	Debt Outstanding	Per Capita Debt (a)
1970	\$ 240,800,000	\$ 21.06	\$ 306,097,500	\$ 26.79
1971	326,800,000	28.60	449,391,500	39.33
1972	459,000,000	40.17	656,628,730	57.46
1973	658,200,000	57.60	1,017,087,250	89.01
1974	861,400,000	75.39	1,304,009,950	114.12
1975	969,200,000	84.82	1,454,032,700	127.25
1976	1,399,500,000	119.85	2,135,781,450	186.91
1977	1,831,800,000	160.31	2,870,288,000	251.19
1978	2,147,700,000	187.96	3,363,690,550	294.37
1979	2,432,400,000	212.87	3,819,717,300	334.28
1980	2,611,500,000	228.55	4,138,957,850	362.22
1981	2,868,000,000	251.05	4,705,199,400	411.78

(a) Based on 11,426,518 population, U.S. Bureau of Census, 1980 Census

## REVENUE BONDS

Section 9 of Article 9 also provides that State agencies may issue bonds (revenue bonds) which are not "full faith and credit" debt. Instead, most revenue bonds pledge the income to be derived from the asset constructed to retire the bond issue.

Prior to the Constitution of 1970, the State was not authorized to issue general obligation bonds without specific voter referendum, so the Illinois Building Authority and the Illinois Armory Board were created to issue "revenue bonds" for State capital construction. The source of the revenues to repay these revenue bond issues is from annual appropriations made primarily from the General Revenue Fund and the Road Fund. Thus, these revenue bonds are considered "indirect debt" of the State.

Some revenue bonds imply that the State is "morally obligated" or there exists a contingent statutory provision which may require the State to meet the debt service requirements if those revenues should prove insufficient. The "moral obligation" is derived from the language of the pertinent laws, the expressions of the financial community regarding these obligations, and the use to which the funds are put.

For example, the Illinois Housing Development Authority can have up to \$1.15 billion of outstanding debt at any one time; but, in the event the Authority determines that monies will not be available for payment of principal and interest, the Governor is to include the amount in the State budget for payment from the general resources of the State.



Also, the State is committed by statute where revenue shortages exist to assist in repaying certain outstanding debt. For example, in the capital construction of student housing, living and union buildings financed through the State Universities, the resources used to pay the annual debt services of these issues are the revenue producing project receipts and/or from a redirection in the revenues the Universities pay over to the State Treasury from student tuition and laboratory fees for annual operating needs (thus, increasing the General Revenue Fund operating appropriations).

Other State agencies' revenue bond issues appear as true revenue bonds pledging only the revenues derived from the facilities constructed and issued without any commitment on the State.

To recap the June 30, 1981 outstanding amount, the various classes of revenue bonds and their applicable commitment on the State are illustrated as follows:

State of Illinois  
State Agency Outstanding Revenue Bonds  
By State Resource Commitment (or Potential Commitment)  
As of June 30, 1981  
(In Thousands of \$)

	Indirect Debt		Contingent and/or Moral Obligation * Debt of State Resources	State Resources Not Committed	Totals
	General and Road Funds Financed	Special State Fund Financed			
State Appropriations for Annual Rentals or Assistance:					
Illinois Armory Board	\$ 24	\$ -	\$ -	\$ -	\$ 24
Illinois Building Authority	268,190	-	-	-	268,190
Springfield Airport Authority	2,725	-	-	-	2,725
Various Civic Auditorium Authorities	-	67,557	-	-	67,557
Statutory Provisions for State Assistance:					
State Scholarship Commission	-	-	48,845	-	48,845
University of Illinois	-	-	145,448	-	145,448
Southern Illinois University	-	-	88,380	-	88,380
Other State Universities	-	-	231,105	-	231,105
Illinois Housing Development Authority	-	-	611,310 <sup>†</sup>	-	611,310
All Other State Agency Bonded Debt	-	-	-	2,731,745	2,731,745
	<u>\$ 270,939</u>	<u>\$ 67,557</u>	<u>\$ 1,125,088</u>	<u>\$ 2,731,745</u>	<u>\$ 4,195,329</u>
Less Defeased & Special Bonds Applicable to State Universities, the Illinois Health Facilities Authority and the Illinois Building Authority	<u>(46,025)</u>	<u>-</u>	<u>(187,190)</u>	<u>(242,005)</u>	<u>(475,220)</u>
Totals	<u>\$ 224,914</u>	<u>\$ 67,557</u>	<u>\$ 937,898</u>	<u>\$ 2,489,740</u>	<u>\$ 3,720,109</u>
Comparative Totals (net of defeased issues):					
6/30/80	\$ 296,951	\$ 71,290	\$ 803,533	\$ 2,170,522	\$ 3,342,296
6/30/79	\$ 321,750	\$ 70,594	\$ 769,283	\$ 1,829,023	\$ 2,990,650
6/30/78	\$ 345,078	\$ 57,204	\$ 665,607	\$ 1,582,772	\$ 2,650,661
6/30/77	\$ 364,388	\$ 54,917	\$ 608,996	\$ 1,169,109	\$ 2,197,410

NOTE: The above amounts do not include any debt service bond reserves.

The outstanding interest cost associated with the above \$4.195 billion of principal outstanding as of June 30, 1981 is \$4.212 billion.

## CONCLUSION

In summary the total outstanding debt service costs as of June 30, 1981 on bonded indebtedness of the State and all State agencies is approximately \$13.112 billion (i.e. \$7.064 billion principal and \$6.048 billion of interest). The State is committed "directly" or "indirectly" to repay \$5.103 billion and appears morally obligated and/or contingently liable to repay \$2.474 billion of principal and interest (net of defeased bonds).

The per capita debt of the State during the period 1970 to 1981, when including the outstanding Revenue Bonds payable from the General Revenue and Road Funds with the State's general obligation bonds, is as follows:

Direct and Certain Indirect Debt Outstanding  
As of June 30

Year	Principal		Principal and Interest	
	Debt Outstanding	Per Capita Debt (a)	Debt Outstanding	Per Capita Debt (a)
1970	\$ 547,065,000	\$ 47.88	\$ 763,245,230	\$ 66.79
1971	776,643,000	67.97	1,134,064,306	99.25
1972	936,249,000	81.94	1,386,112,611	121.31
1973	1,144,328,000	100.15	1,703,820,036	149.11
1974	1,301,469,000	113.90	1,948,246,134	171.38
1975	1,389,132,000	121.57	2,055,715,684	179.91
1976	1,768,345,000	154.76	2,695,034,436	235.86
1977	2,196,188,000	192.20	3,372,319,063	295.13
1978	2,492,778,000	218.16	3,830,571,844	335.23
1979	2,754,150,000	241.03	4,245,874,284	371.58
1980	2,979,741,000	260.77	4,639,644,435	406.04
1981	3,161,071,500	276.64	5,102,949,049	446.59

(a) Based on 11,426,518 population U.S. Bureau of Census 1980 Census.

While this report is at a summary level, the documents from which the information was taken and additional detail information, such as maturity schedules, is available for inspection to those individuals who have an interest in more detailed information.

Sincerely,



Roland W. Burris  
Comptroller



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STATE OF ILLINOIS  
 RECAP OF GENERAL OBLIGATION INDEBTEDNESS  
 AS OF JUNE 30, 1981  
 EXHIBIT I

	AUTHORIZED	AUTHORIZED BUT UNISSUED	ISSUED	OUTSTANDING (1)
Anti-Pollution Bonds . . . . .	\$ 750,000,000	\$ 285,000,000	\$ 465,000,000	\$ 373,410,000
Capital Development Bonds . . . . .	1,555,468,300	365,468,300	1,190,000,000	999,200,000
Coal Development Bonds . . . . .	70,000,000	55,000,000	15,000,000	14,400,000
Public Welfare Bonds . . . . .	150,000,000	-	150,000,000	40,000,000
School Construction Bonds . . . . .	420,000,000	100,000,000	320,000,000	270,400,000
Transportation Bonds -				
Series "A" . . . . .	1,362,000,000	317,000,000	1,045,000,000	891,600,000
Series "B" . . . . .	575,000,000	280,000,000	295,000,000	230,800,000
University Building Bonds . . . . .	195,000,000	-	195,000,000	48,800,000
	<u>\$5,077,468,300</u>	<u>\$1,402,468,300</u>	<u>\$3,675,000,000</u>	<u>\$2,868,610,000</u>

(1) The "Outstanding" amounts include matured bonds which have not been presented for payment.

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL OBLIGATION INDEBTEDNESS  
AS OF JUNE 30, 1981

EXHIBIT II

DESCRIPTION	STATUTORY AUTHORIZATION		ISSUED (1)		AUTHORIZED BUT UNISSUED	
	As Allotted Per Statute	Total	As Allotted Per Statute	Total	As Allotted Per Statute	Total
ANTI-POLLUTION BONDS-Authorized per Chapter 127 § 451, et seq; for the purpose of providing funds for the planning, financing and construction of municipal sewage treatment works and solid waste disposal facilities		\$ 750,000,000		\$ 465,000,000		\$ 285,000,000
CAPITAL DEVELOPMENT BONDS-Authorized per Chapter 127 § 751 et seq; (see NOTE 2)						
The total authorized amount is to be used in the following specific manner:						
- For Educational Purposes by State Universities and Colleges, the Junior College Board, and the School Building Commission . . . . .	\$ 645,953,300		\$ 559,000,000		\$ 86,953,300	
For Correctional Purposes at State Prisons and Correctional Centers . . . . .	180,355,000		139,000,000		41,355,000	
For Open Spaces, Recreational and Conservation Purposes and Protection of Land . . . . .	154,260,900		139,020,000		15,240,900	
For Child Care Facilities, Mental and Public Health Facilities, and Facilities for the Care of Veterans and their Spouses . .	138,300,000		115,580,000		22,720,000	
For use by the State, its Departments, Authorities, Public Corporations, Commissions and Agencies . . . . .	292,979,100		146,700,000		146,279,100	
For Regional Port Districts . . . . .	26,950,000		20,000,000		6,950,000	
For Water Resource Management Projects. . . .	51,500,000		34,900,000		16,600,000	
For Educational Purposes by Non-Profit, Non-Public Health Service Educational Institutions . . . . .	10,800,000		10,800,000		-	
For Food Production Research, and Related Instructional and Public Service Activities at State Universities and Public Community Colleges	45,320,000		25,000,000		20,320,000	
For Rockford State Office Building. . . . .	50,000		-		50,000	
For Grants by the Secretary of State for the Construction of Public Libraries . . . . .	8,000,000		-		8,000,000	
For Private Non-Profit University and College Capital Facility Grants. . . . .	1,000,000		-		1,000,000	
		(3) 1,555,468,300		1,190,000,000		365,468,300

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL OBLIGATION INDEBTEDNESS  
AS OF JUNE 30, 1981

EXHIBIT 11

DESCRIPTION	STATUTORY AUTHORIZATION		ISSUED (1)		AUTHORIZED BUT UNISSUED	
	As Allotted Per Statute	Total	As Allotted Per Statute	Total	As Allotted Per Statute	Total
COAL DEVELOPMENT BONDS-Authorized per Chapter 36½ § 4101, et seq; The authorized amount is to be used in the following manner:						
For the acquisition, development, construction, reconstruction, improvements, financing, architectural and technical planning and installation of capital facilities consisting of buildings, structures, durable equipment, and land for the purposes of capital development of coal resources . . . .	\$ 65,000,000		\$ 13,000,000		\$ 52,000,000	
For research and development of other forms of energy . . . . .	5,000,000	\$ 70,000,000	2,000,000	\$ 15,000,000	3,000,000	\$ 55,000,000
PUBLIC WELFARE BONDS-Authorized per Chapter 127 § 314, et seq; for the purpose of providing funds in order to relieve overcrowded conditions by making permanent improvements at mental health and other public welfare institutions owned by the State . . . .						
SCHOOL CONSTRUCTION BONDS-Authorized per Chapter 122 § 1201, et seq; see NOTE 2 for an explanation of the uses of these bond issues.						
The total authorized amount is to be used in the following specific manner:						
For grants to school districts for new construction of education facilities . .	300,000,000		241,550,000		58,450,000	
For grants to school districts for debt service on facilities constructed for educational purposes . . . . .	90,000,000		58,450,000		31,550,000	
For reimbursement to school districts in FY1976 and FY1977 . . . . .	20,000,000		20,000,000			
For grants to school districts for construction of special education facilities	10,000,000	420,000,000		320,000,000	10,000,000	100,000,000

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STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL OBLIGATION INDEBTEDNESS  
AS OF JULIE 30, 1981

EXHIBIT II

DESCRIPTION	STATUTORY AUTHORIZATION		ISSUED (1)		AUTHORIZED BUT UNISSUED	
	As Allotted Per Statute	Total	As Allotted Per Statute	Total	As Allotted Per Statute	Total
UNIVERSITY BUILDING BONDS-Authorized per Chapter 127 § 307, et seq; for the pur- pose of making permanent improvements at educational institutions owned by the State . . . .		195,000,000		195,000,000		-
TOTALS		\$5,077,468,300		\$3,675,000,000		\$1,402,468,300

NOTES TO EXHIBIT II  
June 30, 1981

- (1) See Exhibit III for schedules summarizing the status of each bond issued to date.
- (2) Description of the purposes of the "Capital Development Bond Act" and the "School Construction Bond Act":
  - (a) The Capital Development Bonds are for the purpose of acquiring, developing, constructing, reconstructing, improving, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, and durable equipment and for the acquisition and improvement of real property; and for the acquisition, protection and development of natural resources, open spaces, recreational and conservation purposes all within the State of Illinois.
  - (b) The School Construction Bonds are for making grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning, and installation of capital facilities consisting of building, structures, durable equipment and for the acquisition and improvement of real property; and for the debt service on school district bonds issued for the same purposes after January 1, 1969 but prior to July 1, 1972.



- (3) Supplementary information reflecting the changes per Public Act 82-379 approved September 3, 1981, applicable to the Capital Development Bond Act.

AUTHORIZED PURPOSES		STATUTORY AUTHORIZATION AS ALLOTTED BY STATUTE		
		JUNE 30, 1981 (EXHIBIT II)	INCREASE OR (DECREASE)	P.A. 82-379 EFF. 9/3/81
For Educational Purposes by State Universities and Colleges, the Junior College Board, and the School Building Commission . . . . .		\$ 645,953,300	\$ 21,446,700	\$ 667,400,000
For Correctional Purposes at State Prisons and Correctional Centers. . . . .		180,355,000	39,945,000	220,300,000
For Open Spaces, Recreational and Conservation Purposes and Protection of Land . . . . .		154,260,900	7,039,100	161,300,000
For Child Care Facilities, Mental and Public Health Facilities, and Facilities for the Care of Veterans and their Spouses . . . . .		138,300,000	10,700,000	149,000,000
For use by the State, its Departments, Authorities, Public Corporations, Commissions and Agencies . . . . .		292,979,100	29,420,900	322,400,000
For Regional Port Districts. . . . .		26,950,000	-	26,950,000
For Water Resource Management Projects . . . . .		51,500,000	2,800,000	54,300,000
For Educational Purposes by Non-Profit, Non-Public Health Service Educational Institutions. . . . .		10,800,000	-	10,800,000
For Food Production Research, and Related Instructional and Public Service Activities at State Universities and Public Community Colleges . . . . .		45,320,000	480,000	45,800,000
For Rockford State Office Building . . . . .		50,000	(50,000)	-
For Grants by the Secretary of State for the Construction of Public Libraries . . . . .		8,000,000	(8,000,000)	-
For Private Non-Profit University and College Capital Facility Grants . . . . .		1,000,000	(1,000,000)	-
		<u>\$ 1,555,468,300</u>	<u>\$ 102,781,700</u>	<u>\$ 1,658,250,000</u>

NOTES TO EXHIBIT II  
June 30, 1981

(4) Supplementary information adjusting the Summary of Authorized General Obligation Indebtedness reflecting the \$100,000,000 issue of November 1, 1981, and P.A. 82-379.

AUTHORIZED PURPOSES	AS OF JANUARY 31, 1982			Authorized But Unissued
	Authorized Per Statute	Issued June 30, 1981	Issue November 1, 1981	
ANTI-POLLUTION BONDS:				
Awards and Grants . . . . .	\$ 750,000,000	\$ 465,000,000	\$ 10,000,000	\$ 275,000,000
CAPITAL DEVELOPMENT BONDS (See footnote 3):				
Educational . . . . .	\$ 667,400,000	\$ 559,000,000	\$ 13,000,000	\$ 95,400,000
Correctional . . . . .	220,300,000	139,000,000	7,000,000	74,300,000
Conservation . . . . .	161,300,000	139,020,000	5,000,000	17,280,000
Child Care, Mental & Public Health . . . . .	149,000,000	115,580,000	7,000,000	26,420,000
State Agency, Commissions & Boards . . . . .	322,400,000	146,700,000	19,000,000	156,700,000
Regional Port Districts . . . . .	26,950,000	20,000,000	1,000,000	5,950,000
Water Resources Management . . . . .	54,300,000	34,900,000	-	19,400,000
Private Health Services Management . . . . .	10,800,000	10,800,000	-	-
Food Production Research . . . . .	45,800,000	25,000,000	8,000,000	12,800,000
	<u>\$1,658,250,000</u>	<u>\$1,190,000,000</u>	<u>\$ 60,000,000</u>	<u>\$408,250,000</u>
COAL DEVELOPMENT BONDS:				
Capital Development of Coal Resources . . . . .	\$ 65,000,000	\$ 13,000,000	\$ -	\$ 52,000,000
Research and Development of Other Forms of Energy . . . . .	5,000,000	2,000,000	-	3,000,000
	<u>\$ 70,000,000</u>	<u>\$ 15,000,000</u>	<u>\$ -</u>	<u>\$ 55,000,000</u>
PUBLIC WELFARE BONDS . . . . .				
	<u>\$ 150,000,000</u>	<u>\$ 150,000,000</u>	<u>\$ -</u>	<u>\$ -</u>

AS OF JANUARY 31, 1982

AUTHORIZED PURPOSES	Authorized Per Statute	Issued June 30, 1981	Issue November 1, 1981	Authorized But Unissued
SCHOOL CONSTRUCTION BONDS:				
School Construction Projects . . . . .	\$ 300,000,000	\$ 241,550,000	\$ 10,000,000	\$ 48,450,000
School District Debt Service . . . . .	90,000,000	58,450,000	-	31,550,000
Special Education Reimbursement . . . . .	20,000,000	20,000,000	-	-
Special Education Grants . . . . .	10,000,000	-	-	10,000,000
	<u>\$ 420,000,000</u>	<u>\$ 320,000,000</u>	<u>\$ 10,000,000</u>	<u>\$ 90,000,000</u>
TRANSPORTATION BONDS:				
Series A-				
Highway Acquisition, Construction, Reconstruction, Extension & Improvements . . . . .	\$ 785,000,000	\$ 764,000,000	\$ 2,000,000	\$ 19,000,000
Repairs & Reconstruction of Bridges on Roads Maintained by Local Governments . . . . .	15,000,000	15,000,000	-	-
Authorization Increase P.A. 80-1032:				
Outside Chicago Urbanized Area . . . . .	50,000,000	46,000,000	-	4,000,000
Chicago Urbanize Area . . . . .	50,000,000	44,000,000	-	6,000,000
City of Chicago . . . . .	50,000,000	35,000,000	-	15,000,000
Bridge Repair Assistance . . . . .	12,000,000	12,000,000	-	-
Authorization Increase P.A. 81-SS2-2:				
Cook & Contiguous Counties . . . . .	200,000,000	35,000,000	13,000,000	152,000,000
Downstate . . . . .	200,000,000	94,000,000	5,000,000	101,000,000
	<u>\$1,362,000,000</u>	<u>\$1,045,000,000</u>	<u>\$ 20,000,000</u>	<u>\$ 297,000,000</u>
Series B-				
Mass Transportation:				
Statewide & RTA District . . . . .	\$ 275,000,000	\$ 223,000,000	\$ -	\$ 52,000,000
Chicago & Contiguous Counties . . . . .	180,000,000	18,000,000	-	162,000,000
Downstate . . . . .	20,000,000	4,000,000	-	16,000,000
Aviation . . . . .	100,000,000	50,000,000	-	50,000,000
	<u>\$ 575,000,000</u>	<u>\$ 295,000,000</u>	<u>\$ -</u>	<u>\$ 280,000,000</u>
UNIVERSITY BUILDING BONDS . . . . .				
	<u>\$ 195,000,000</u>	<u>\$ 195,000,000</u>	<u>\$ -</u>	<u>\$ -</u>
TOTALS	<u>\$5,180,250,000</u>	<u>\$3,675,000,000</u>	<u>\$100,000,000</u>	<u>\$1,405,250,000</u>

STATE OF ILLINOIS  
SUMMARY OF GENERAL OBLIGATION BOND ISSUES  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT III

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
ANTI-POLLUTION							
Series 1971-A . . . . .	6-1-71	6-1-96	\$ 100,000	\$ 64,010	\$ (4,000)	\$ 60,010	\$ 22,742
Bonds issued in denominations of \$5,000, maturing serially to June 1, 1996; coupons bear interest from 4% to 6% and are payable semi-annually.							
Series 1975-B . . . . .	3-1-75	3-1-95	50,000	37,500	(2,500)	35,000	13,156
Bonds issued in denominations of \$5,000, maturing serially to March 1, 1995; coupons bear interest from 4% to 6% and are payable semi-annually.							
Series 1976-C . . . . .	2-1-76	2-1-01	40,000	33,600	(1,600)	32,000	17,676
Bonds issued in denominations of \$5,000, maturing serially to February 1, 2001; coupons bear interest from 4½% to 6½% and are payable semi-annually.							
Series 1977-D . . . . .	1-1-77	1-1-02	40,000	35,200	(1,600)	33,600	17,936
Bonds issued in denominations of \$5,000, maturing serially to January 1, 2002; coupons bear interest from 4% to 6% and are payable semi-annually.							
Series 1977-E . . . . .	3-1-77	3-1-02	25,000	22,000	(1,000)	21,000	11,655
Bonds issued in denominations of \$5,000, maturing serially to March 1, 2002; coupons bear interest from 3-3/4% to 5-3/4% and are payable semi-annually.							

Series 1977-F . . . . .  
 Bonds issued in denominations of \$5,000, maturing serially to June 1, 2002; coupons bear interest from 3½% to 5¼% and are payable semi-annually.

6-1-77 6-1-02 35,000 30,800 (1,400) 29,400 15,190

Series 1977-G . . . . .  
 Bonds issued in denominations of \$5,000, maturing serially to November 1, 2002; coupons bear interest from 5% to 6% and are payable semi-annually.

11-1-77 11-1-02 35,000 32,200 (1,400) 30,800 17,138

Series 1978-H . . . . .  
 Bonds issued in denominations of \$5,000, maturing serially to June 1, 2003; coupons bear interest from 5% to 6% and are payable semi-annually.

6-1-78 6-1-03 15,000 13,800 (600) 13,200 8,327

Series 1978-I . . . . .  
 Bonds issued in denominations of \$5,000, maturing serially to December 1, 2003; coupons bear interest from 5¼% to 6¼% and are payable semi-annually.

12-1-78 12-1-03 20,000 19,200 (800) 18,400 11,554

Series 1979-J . . . . .  
 Bonds issued in denominations of \$5,000, maturing serially to March 1, 2004; coupons bear interest from 5¼% to 6¼% and are payable semi-annually.

3-1-79 3-1-04 50,000 48,000 (2,000) 46,000 31,829

Series 1980-K . . . . .  
 Bonds issued in denominations of \$5,000, maturing serially to January 1, 2005; coupons bear interest from 6% to 7% and are payable semi-annually.

1-1-80 1-1-05 20,000 20,000 (800) 19,200 15,851

Series 1980-L . . . . .  
 Bonds issued in denominations of \$5,000, maturing serially to May 1, 2005; coupons bear interest from 6½% to 7½% and are payable semi-annually.

5-1-80 5-1-05 5,000 5,000 (200) 4,800 4,265

STATE OF ILLINOIS  
SUMMARY OF GENERAL OBLIGATION BOND ISSUES  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT III

ANTI-POLLUTION (Cont'd)	BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
		ISSUED	MATURITY					
Series 1980-M . . . . .	Bonds issued in denominations of \$5,000, maturing serially to October 1, 2005; coupons bear interest from 7-5/8% to 8-6/10% and are payable semi-annually.	10-1-80	10-1-05	\$ 20,000	\$ -	\$ 20,000	\$ 20,000	\$ 20,576
Series 1981-N . . . . .	Bonds issued in denominations of \$5,000, maturing serially to June 1, 2006; coupons bear interest from 9% to 10% and are payable semi-annually.	6-1-81	6-1-06	10,000	-	10,000	10,000	12,535
				<u>\$ 465,000</u>	<u>\$ 361,310</u>	<u>\$ 12,100</u>	<u>\$ 373,410</u>	<u>\$ 220,430</u>
<u>CAPITAL DEVELOPMENT</u>								
Series 1972-A . . . . .	Bonds issued in denominations of \$5,000, maturing serially to August 1, 1997; coupons bear interest from 3% to 5% and are payable semi-annually.	8-1-72	8-1-97	\$ 100,000	\$ 72,000	\$ (4,000)	\$ 68,000	\$ 26,640
Series 1973-A . . . . .	Bonds issued in denominations of \$5,000, maturing serially to March 1, 1998; coupons bear interest from 3% to 5% and are payable semi-annually.	3-1-73	3-1-98	100,000	72,000	(4,000)	68,000	27,811
Series 1973-B . . . . .	Bonds issued in denominations of \$5,000, maturing serially to September 1, 1998; coupons bear interest from 4% to 6% and are payable semi-annually.	9-1-73	9-1-98	100,000	76,000	(4,000)	72,000	32,915



Series 1975-A . . . . .	3-1-75	3-1-95	50,000	37,500	(2,500)	35,000	13,168
Bonds issued in denominations of \$5,000, maturing serially to March 1, 1995; coupons bear interest from 4% to 6% and are payable semi-annually.							
Series 1975-B . . . . .	8-1-75	8-1-00	50,000	42,000	(2,000)	40,000	23,277
Bonds issued in denominations of \$5,000, maturing serially to August 1, 2000; coupons bear interest from 4-3/4% to 6-3/4% and are payable semi-annually.							
Series 1976-A . . . . .	2-1-76	2-1-01	50,000	42,000	(2,000)	40,000	22,094
Bonds issued in denominations of \$5,000, maturing serially to February 1, 2001; coupons bear interest from 4½% to 6½% and are payable semi-annually.							
Series 1976-B . . . . .	5-1-76	5-1-01	50,000	42,000	(2,000)	40,000	23,403
Bonds issued in denominations of \$5,000, maturing serially to May 1, 2001; coupons bear interest from 4% to 6% and are payable semi-annually.							
Series 1976-C . . . . .	9-1-76	5-1-01	50,000	42,000	(2,000)	40,000	21,460
Bonds issued in denominations of \$5,000, maturing serially to May 1, 2001; coupons bear interest from 4% to 6% and are payable semi-annually.							
Series 1977-A . . . . .	1-1-77	1-1-02	40,000	35,200	(1,600)	33,600	17,936
Bonds issued in denominations of \$5,000, maturing serially to January 1, 2002; coupons bear interest from 4% to 6% and are payable semi-annually.							
Series 1977-B . . . . .	3-1-77	3-1-02	15,000	13,200	(600)	12,600	6,993
Bonds issued in denominations of \$5,000, maturing serially to March 1, 2002; coupons bear interest from 3-3/4% to 5-3/4% and are payable semi-annually.							

STATE OF ILLINOIS  
SUMMARY OF GENERAL OBLIGATION BOND ISSUES  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT III

BOND ISSUE  
CAPITAL DEVELOPMENT (Con't)

	<u>DATE</u>		<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1981</u>	<u>FUTURE INTEREST PAYMENTS</u>
	<u>ISSUED</u>	<u>MATURITY</u>					
Series 1977-C . . . . . Bonds issued in denominations of \$5,000, maturing serially to June 1, 2002; coupons bear interest from 3½% to 5¼% and are payable semi-annually.	6-1-77	6-1-02	\$ 25,000	\$ 22,000	\$ (1,000)	\$ 21,000	\$ 10,850
Series 1977-D . . . . . Bonds issued in denominations of \$5,000, maturing serially to November 1, 2002; coupons bear interest from 5% to 6% and are payable semi-annually.	11-1-77	11-1-02	50,000	46,000	(2,000)	44,000	24,483
Series 1978-A . . . . . Bonds issued in denominations of \$5,000, maturing serially to February 1, 2003; coupons bear interest from 4-8/10% to 5-8/10% and are payable semi-annually.	2-1-78	2-1-03	25,000	23,000	(1,000)	22,000	12,674
Series 1978-B . . . . . Bonds issued in denominations of \$5,000, maturing serially to June 1, 2003; coupons bear in- terest from 5% to 6% and are payable semi-annually.	6-1-78	6-1-03	50,000	46,000	(2,000)	44,000	27,767

Series 1978-C . . . . .	12-1-78	12-1-03	20,000	19,200	(800)	18,400	11,554
Bonds issued in denominations of \$5,000, maturing serially to December 1, 2003; coupons bear interest from 5¼% to 6¼% and are payable semi-annually.							
Series 1979-A . . . . .	3-1-79	3-1-04	60,000	57,600	(2,400)	55,200	38,195
Bonds issued in denominations of \$5,000, maturing serially to March 1, 2004, coupons bear interest from 5¼% to 6¼% and are payable semi-annually.							
Series 1979-B . . . . .	6-1-79	6-1-04	50,000	48,000	(2,000)	46,000	31,148
Bonds issued in denominations of \$5,000, maturing serially to June 1, 2004, coupons bear interest from 5½% to 6½% and are payable semi-annually.							
Series 1980-A . . . . .	1-1-80	1-1-05	70,000	70,000	(2,800)	67,200	55,478
Bonds issued in denominations of \$5,000, maturing serially to January 1, 2005; coupons bear interest from 6% to 7% and are payable semi-annually.							
Series 1980-B . . . . .	5-1-80	5-1-05	70,000	70,000	(2,800)	67,200	59,711
Bonds issued in denominations of \$5,000, maturing serially to May 1, 2005; coupons bear interest from 6½% to 7½% and are payable semi-annually.							
Series 1980-C . . . . .	10-1-80	10-1-05	70,000	-	70,000	70,000	72,016
Bonds issued in denominations of \$5,000, maturing serially to October 1, 2005; coupons bear interest from 7-5/8% to 8-6/10% and are payable semi-annually.							
Series 1981-A . . . . .	3-1-81	3-1-06	50,000	-	50,000	50,000	60,413
Bonds issued in denominations of \$5,000, maturing serially to March 1, 2006; coupons bear interest from 8-3/4% to 9-3/4% and are payable semi-annually.							

STATE OF ILLINOIS  
SUMMARY OF GENERAL OBLIGATION BOND ISSUES  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT III

BOND ISSUE	DATE ISSUED	NATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
CAPITAL DEVELOPMENT (Con't)							
Series 1981-B . . . . . Bonds issued in denominations of \$5,000, maturing serially to June 1, 2006; coupons bear interest from 9½% to 10¼% and are payable semi-annually.	6-1-81	6-1-06	\$ 45,000	\$ -	\$ 45,000	\$ 45,000	\$ 56,408
			<u>\$ 1,190,000</u>	<u>\$ 875,700</u>	<u>\$ 123,500</u>	<u>\$ 999,200</u>	<u>\$ 676,394</u>
QUAL DEVELOPMENT							
Series 1978-A . . . . . Bonds issued in denominations of \$5,000, maturing serially to February 1, 2003; coupons bear interest from 4-8/10% to 5-8/10% and are payable semi-annually.	2-1-78	2-1-03	\$ 5,000	\$ 4,600	\$ (200)	\$ 4,400	\$ 2,535
Series 1981-A . . . . . Bonds issued in denominations of \$5,000, maturing serially to March 1, 2006; coupons bear interest from 8-3/4% to 9-3/4% and are payable semi-annually.	3-1-81	3-1-06	10,000	-	10,000	10,000	12,083
			<u>\$ 15,000</u>	<u>\$ 4,600</u>	<u>\$ 9,800</u>	<u>\$ 14,400</u>	<u>\$ 14,618</u>
PUBLIC WELFARE							
Series 1961-A . . . . . Bonds issued in denominations of \$1,000, maturing serially to October 1, 1986; coupons bear interest from 2-3/4% to 3% and are payable annually.	10-1-61	10-1-86	\$ 25,000	\$ 7,000	\$ (1,000)	\$ 6,000	\$ 631

Series 1962-B . . . . .	6-1-62	6-1-87	25,000	7,000	(1,000)	6,000	631
Bonds issued in denominations of \$5,000, maturing serially to June 1, 1987; coupons bear interest from 2-3/4% to 3% and are payable annually.							
Series 1963-C . . . . .	4-1-63	4-1-88	100,000	32,000	(4,000)	28,000	3,365
Bonds issued in denominations of \$5,000, maturing serially to April 1, 1988; coupons bear interest from 2-3/4% to 3% and are payable annually.							
			<u>\$ 150,000</u>	<u>\$ 46,000</u>	<u>\$ (6,000)</u>	<u>\$ 40,000</u>	<u>\$ 4,627</u>
<u>SCHOOL CONSTRUCTION</u>							
Series 1974-A . . . . .	5-1-74	5-1-99	\$ 35,000	\$ 26,600	\$ (1,400)	\$ 25,200	\$ 12,152
Bonds issued in denominations of \$5,000, maturing serially to May 1, 1999; coupons bear interest from 4% to 6% and are payable semi-annually.							
Series 1975-A . . . . .	3-1-75	3-1-95	30,000	22,500	(1,500)	21,000	7,903
Bonds issued in denominations of \$5,000, maturing serially to March 1, 1995; coupons bear interest from 4% to 6% and are payable semi-annually.							
Series 1976-A . . . . .	5-1-76	5-1-01	30,000	25,200	(1,200)	24,000	14,040
Bonds issued in denominations of \$5,000, maturing serially to May 1, 2001; coupons bear interest from 4% to 6% and are payable semi-annually.							
Series 1977-A . . . . .	1-1-77	1-1-02	35,000	30,800	(1,400)	29,400	15,694
Bonds issued in denominations of \$5,000, maturing serially to January 1, 2002; coupons bear interest from 4% to 6% and are payable semi-annually							

STATE OF ILLINOIS  
SUMMARY OF GENERAL OBLIGATION BOND ISSUES  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT III

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
SCHOOL CONSTRUCTION (Con't)							
Series 1977-B . . . . . Bonds issued in denominations of \$5,000, maturing serially to March 1, 2002; coupons bear interest from 3-3/4% to 5-3/4% and are payable semi-annually.	3-1-77	3-1-02	\$ 20,000	\$ 17,600	\$ (800)	\$ 16,800	\$ 9,324
Series 1977-C . . . . . Bonds issued in denominations of \$5,000, maturing serially to June 1, 2002; coupons bear in- terest from 3½% to 5½% and are payable semi-annually.	6-1-77	6-1-02	25,000	22,000	(1,000)	21,000	10,850
Series 1977-D . . . . . Bonds issued in denominations of \$5,000, maturing serially to November 1, 2002; coupons bear interest from 5% to 6% and are payable semi-annually.	11-1-77	11-1-02	35,000	32,200	(1,400)	30,800	17,138
Series 1978-A . . . . . Bonds issued in denominations of \$5,000, maturing serially to February 1, 2003; coupons bear interest from 4-8/10% to 5-8/10% and are payable semi-annually.	2-1-78	2-1-03	25,000	23,000	(1,000)	22,000	12,674
Series 1978-B . . . . . Bonds issued in denominations of \$5,000, maturing serially to June 1, 2003; coupons bear in- terest from 5% to 6% and are payable semi-annually.	6-1-78	6-1-03	20,000	18,400	(800)	17,600	11,103



Series 1978-C . . . . . 12-1-78 12-1-03 20,000 19,200 (800) 18,400 11,554

Bonds issued in denominations of \$5,000, maturing serially to December 1, 2003; coupons bear interest from 5¼% to 6¼% and are payable semi-annually.

Series 1980-A . . . . . 5-1-80 5-1-05 20,000 20,000 (800) 19,200 17,060

Bonds issued in denominations of \$5,000, maturing serially to May 1, 2005; coupons bear interest from 6½% to 7½% and are payable semi-annually.

Series 1980-B . . . . . 10-1-80 10-1-05 15,000 - 15,000 15,000 15,432

Bonds issued in denominations of \$5,000, maturing serially to October 1, 2005; coupons bear interest from 7-5/8% to 8-6/10% and are payable semi-annually.

Series 1981-A . . . . . 6-1-81 6-1-06 10,000 - 10,000 10,000 12,535

Bonds issued in denominations of \$5,000, maturing serially to June 1, 2006; coupons bear interest from 9¼% to 10¼% and are payable semi-annually.

\$ 320,000      \$ 257,500      \$ 12,900      \$ 270,400      \$ 167,459

TRANSPORTATION SERIES "A"

Series 1971-A . . . . . 12-1-71 12-1-96 \$ 50,000 \$ 32,000 \$ - \$ 32,000 \$ 10,688

Bonds issued in denominations of \$5,000, maturing serially to December 1, 1996; coupons bear interest from 4% to 6% and are payable semi-annually.

Series 1973-A . . . . . 3-1-73 3-1-98 20,000 14,400 (800) 13,600 5,564

Bonds issued in denominations of \$5,000, maturing serially to March 1, 1998; coupons bear interest from 3½% to 5¼% and are payable semi-annually.

STATE OF ILLINOIS  
SUMMARY OF GENERAL OBLIGATION BOND ISSUES  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT III

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
TRANSPORTATION SERIES "A" (Con't)							
Series 1974-A . . . . . Bonds issued in denominations of \$5,000, maturing serially to May 1, 1999; coupons bear in- terest from 4½ to 6% and are payable semi-annually.	5-1-74	5-1-99	\$ 75,000	\$ 57,000	(3,000)	\$ 54,000	\$ 26,035
Series 1975-A . . . . . Bonds issued in denominations of \$5,000, maturing serially to August 1, 2000; coupons bear interest from 4-3/4% to 6-3/4% and are payable semi-annually.	8-1-75	8-1-00	100,000	84,000	(4,000)	80,000	46,554
Series 1976-A (Feb) . . . . . Bonds issued in denominations of \$5,000, maturing serially to February 1, 2001; coupons bear interest from 4½ to 6½% and are payable semi-annually.	2-1-76	2-1-01	60,000	50,400	(2,400)	48,000	26,512
Series 1976-A (May) . . . . . Bonds issued in denominations of \$5,000, maturing serially to May 1, 2001; coupons bear in- terest from 4% to 6% and are payable semi-annually.	5-1-76	5-1-01	70,000	58,800	(2,800)	56,000	32,760
Series 1976-A (Sept) . . . . . Bonds issued in denominations of \$5,000, maturing serially to May 1, 2001; coupons bear in- terest from 4% to 6% and are payable semi-annually.	9-1-76	5-1-01	75,000	63,000	(3,000)	60,000	32,191

Series 1977-A (Jan) . . . . .	1-1-77	1-1-02	35,000	30,800	(1,400)	29,400	15,694
Bonds issued in denominations of \$5,000, maturing serially to January 1, 2002; coupons bear interest from 4% to 6% and are payable semi-annually.							
Series 1977-A (March) . . . . .	3-1-77	3-1-02	35,000	30,800	(1,400)	29,400	16,317
Bonds issued in denominations of \$5,000, maturing serially to March 1, 2002; coupons bear interest from 3-3/4% to 5-3/4% and are payable semi-annually.							
Series 1977-A (June) . . . . .	6-1-77	6-1-02	45,000	39,600	(1,800)	37,800	19,530
Bonds issued in denominations of \$5,000, maturing serially to June 1, 2002; coupons bear interest from 3% to 5% and are payable semi-annually.							
Series 1977-A (Nov) . . . . .	11-1-77	11-1-02	30,000	27,600	(1,200)	26,400	14,690
Bonds issued in denominations of \$5,000, maturing serially to November 1, 2002; coupons bear interest from 5% to 6% and are payable semi-annually.							
Series 1978-A (Feb) . . . . .	2-1-78	2-1-03	30,000	27,600	(1,200)	26,400	15,209
Bonds issued in denominations of \$5,000, maturing serially to February 1, 2003; coupons bear interest from 4-8/10% to 5-8/10% and are payable semi-annually.							
Series 1978-A (June) . . . . .	6-1-78	6-1-03	55,000	50,600	(2,200)	48,400	30,534
Bonds issued in denominations of \$5,000, maturing serially to June 1, 2003; coupons bear interest from 5% to 6% and are payable semi-annually.							
Series 1978-A (Dec) . . . . .	12-1-78	12-1-03	50,000	48,000	(2,000)	46,000	28,885
Bonds issued in denominations of \$5,000, maturing serially to December 1, 2003; coupons bear interest from 5% to 6% and are payable semi-annually.							

STATE OF ILLINOIS  
SUMMARY OF GENERAL OBLIGATION BOND ISSUES  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT III

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
	ISSUED	NATURITY					
TRANSPORTATION SERIES "A" (Cont.)							
Series 1979-A (March). . . . . Bonds issued in denominations of \$5,000, maturing serially to March 1, 2004; coupons bear in- terest from 5½ to 6¼ and are payable semi-annually.	3-1-79	3-1-04	\$ 40,000	\$ 38,400	\$ (1,600)	\$ 36,800	\$ 25,463
Series 1979-A (June). . . . . Bonds issued in denominations of \$5,000, maturing serially to June 1, 2004; coupons bear in- terest from 5½ to 6¼ and are payable semi-annually.	6-1-79	6-1-04	50,000	48,000	(2,000)	46,000	31,148
Series 1980-A (Jan). . . . . Bonds issued in denominations of \$5,000, maturing serially to January 1, 2005; coupons bear in- terest from 6 to 7 and are payable semi-annually.	1-1-80	1-1-05	55,000	55,000	(2,200)	52,800	43,590
Series 1980-A (May). . . . . Bonds issued in denominations of \$5,000, maturing serially to May 1, 2005; coupons bear in- terest from 6½ to 7½ and are payable semi-annually.	5-1-80	5-1-05	35,000	35,000	(1,400)	33,600	29,856
Series 1980-A (Oct). . . . . Bonds issued in denominations of \$5,000, maturing serially to October 1, 2005; coupons bear interest from 7-5/8 to 8-6/10 and are payable semi-annually.	10-1-80	10-1-05	30,000	-	30,000	30,000	30,864

Series 1981-A (March) . . . . .	3-1-81	3-1-06	30,000	-	30,000	30,000	36,248
Bonds issued in denominations of \$5,000, maturing serially to March 1, 2006; coupons bear interest from 8-3/4% to 9-3/4% and are payable semi-annually.							
Series 1981-A (June) . . . . .	6-1-81	6-1-06	75,000	-	75,000	75,000	94,013
Bonds issued in denominations of \$5,000, maturing serially to June 1, 2006; coupons bear interest from 9% to 10% and are payable semi-annually.							
			<u>\$ 1,045,000</u>	<u>\$ 791,000</u>	<u>\$ 100,600</u>	<u>\$ 891,600</u>	<u>\$ 612,345</u>
TRANSPORTATION SERIES "B"							
Series 1971-B . . . . .	12-1-71	12-1-96	\$ 100,000	\$ 70,000	\$ (6,000)	\$ 64,000	\$ 24,192
Bonds issued in denominations of \$5,000, maturing serially to December 1, 1996; coupons bear interest from 4% to 6% and are payable semi-annually.							
Series 1973-B . . . . .	3-1-73	3-1-98	30,000	21,600	(1,200)	20,400	8,343
Bonds issued in denominations of \$5,000, maturing serially to March 1, 1998; coupons bear interest from 3% to 5% and are payable semi-annually.							
Series 1975-B . . . . .	3-1-75	3-1-95	20,000	15,000	(1,000)	14,000	5,263
Bonds issued in denominations of \$5,000, maturing serially to March 1, 1995; coupons bear interest from 4% to 6% and are payable semi-annually.							
Series 1977-B (March) . . . . .	3-1-77	3-1-02	15,000	13,200	(600)	12,600	6,993
Bonds issued in denominations of \$5,000, maturing serially to March 1, 2002; coupons bear interest from 3-3/4% to 5-3/4% and are payable semi-annually.							
Series 1977-B (June) . . . . .	6-1-77	6-1-02	20,000	17,600	(800)	16,800	8,680
Bonds issued in denominations of \$5,000, maturing serially to June 1, 2002; coupons bear interest from 3% to 5% and are payable semi-annually.							

STATE OF ILLINOIS  
SUMMARY OF GENERAL OBLIGATION BOND ISSUES  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT III

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING		PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING		FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY		BEGINNING FY			JUNE 30, 1981		
TRANSPORTATION SERIES "B" (Con't)									
Series 1978-B (Feb) . . . . . Bonds issued in denominations of \$5,000, maturing serially to February 1, 2003; coupons bear interest from 4-8/10% to 5-8/10% and are payable semi-annually.	2-1-78	2-1-03	\$ 20,000	\$ 18,400	\$ (800)	\$ 17,600	\$ 10,139		
Series 1978-B (June) . . . . . Bonds issued in denominations of \$5,000, maturing serially to June 1, 2003; coupons bear in- terest from 5% to 6% and are payable semi-annually.	6-1-78	6-1-03	10,000	9,200	(400)	8,800	5,552		
Series 1978-B (Dec) . . . . . Bonds issued in denominations of \$5,000, maturing serially to December 1, 2003; coupons bear interest from 5½% to 6½% and are payable semi-annually.	12-1-78	12-1-03	30,000	28,800	(1,200)	27,600	17,331		
Series 1980-B (Jan) . . . . . Bonds issued in denominations of \$5,000, maturing serially to January 1, 2005; coupons bear interest rates from 6% to 7% and are payable semi-annually.	1-1-80	1-1-05	5,000	5,000	(200)	4,800	3,963		
Series 1980-B (May) . . . . . Bonds issued in denominations of \$5,000, maturing serially to May 1, 2005; coupons bear in- terest from 6½% to 7½% and are payable semi-annually.	5-1-80	5-1-05	20,000	20,000	(800)	19,200	17,060		



Series 1980-B (Oct) . . . . .	10-1-80	10-1-05	15,000	-	15,000	15,000	15,432
Bonds issued in denominations of \$5,000, maturing serially to October 1, 2005; coupons bear interest from 7-5/8% to 8-6/10% and are payable semi-annually.							
Series 1981-B (June) . . . . .	6-1-81	6-1-06	10,000	-	10,000	10,000	12,535
Bonds issued in denominations of \$5,000, maturing serially to June 1, 2006; coupons bear interest from 9% to 10% and are payable semi-annually.			<u>\$ 295,000</u>	<u>\$ 218,800</u>	<u>\$ 12,000</u>	<u>\$ 230,800</u>	<u>\$ 135,483</u>
UNIVERSITY BUILDING							
Series 1961-A . . . . .	10-1-61	10-1-86	\$ 75,000	\$ 21,000	\$ (3,000)	\$ 18,000	\$ 1,898
Bonds issued in denominations of \$1,000, maturing serially to October 1, 1986; coupons bear interest from 2-3/4% to 3% and are payable annually.							
Series 1962-B . . . . .	6-1-62	6-1-87	\$ 70,000	\$ 19,600	\$ (2,800)	\$ 16,800	\$ 1,772
Bonds issued in denominations of \$5,000, maturing serially to June 1, 1987; coupons bear interest from 2-3/4% to 3% and are payable annually.							31
Series 1963-C . . . . .	4-1-63	4-1-88	50,000	16,000	(2,000)	14,000	1,684
Bonds issued in denominations of \$5,000, maturing serially to April 1, 1988; coupons bear interest from 2-3/4% to 3% and are payable annually.			<u>\$ 195,000</u>	<u>\$ 56,600</u>	<u>\$ (7,800)</u>	<u>\$ 48,800</u>	<u>\$ 5,354</u>
TOTAL EXHIBIT III			<u>\$ 3,675,000</u>	<u>\$2,611,510</u>	<u>\$ 257,100</u>	<u>\$2,868,610</u>	<u>\$1,836,710</u>

Note: (1) The "Principal" and "Future Interest Payments" amounts include matured bonds and coupons which have not been presented for payment. The Treasurer follows the procedure of making the principal and interest payments on the maturing date to a paying agency who makes payment to the holder. If the "holder" does not present the maturing bonds and coupons within two years, the money is returned to the Treasurer and deposited into the "Matured Bond and Coupon Fund." The amount of matured bonds and coupons held for future payment by the Treasurer as of June 30, 1981 is \$103,535 (\$10,000 of principal and \$93,535 of interest).

STATE OF ILLINOIS  
 RECAP OF REVENUE BOND INDEBTEDNESS  
 AS OF JUNE 30, 1981  
 (IN THOUSANDS \$)

	AUTHORIZED	ISSUED	OUTSTANDING
	\$	\$	\$
Illinois Armory Board	Unlimited (1)	675	24
Illinois Building Authority	Restricted (2)	518,410	268,190
Illinois Department of Transportation Agreements:			
Springfield Airport Authority	Restricted (3)	2,725	2,725
Illinois Educational Facilities Authority	Unlimited	357,740	342,962
Illinois Health Facilities Authority	Restricted (4)	1,495,531	1,378,715
Illinois Housing Development Authority	1,150,000 (5)	630,405	611,310
Illinois Industrial Development Authority	100,000 (6)	7,666	7,384
Illinois Environmental Facilities Financing Authority			
Illinois State Toll Highway Authority	1,500,000 (7)	703,408	692,722
Medical Center Commission	Restricted (8)	628,250	309,962
St. Louis Metropolitan Area Airport Authority	Unlimited	-	-
State Parks Revenue Bond Commission	Unlimited	-	-
State Scholarship Commission	9,000 (9)	-	-
Board of Governors	100,000 (10)	50,880	48,845
Board of Regents	Unlimited	145,206	125,363
Southern Illinois University	Unlimited	137,780	105,742
University of Illinois	Unlimited	106,351	88,380
Department of Commerce and Community Affairs	Unlimited	179,460	145,448
Exposition and Auditorium Agreements: (11)			
Aurora Metropolitan Exposition, Auditorium and Office Building Authority			
Bloomington Civic Center Authority	Restricted	10,295	8,240
Danville Metropolitan Exposition, Auditorium and Office Building Authority	Restricted	-	-
Decatur Metropolitan Exposition, Auditorium and Office Building Authority	Restricted	4,585	3,910
Joliet Metropolitan Exposition and Auditorium Authority	Restricted	9,981	8,095
Peoria Civic Center Authority	Restricted	4,458	4,275
Rockford Metropolitan Exposition, Auditorium and Office Building Authority	Restricted	20,000	16,000
Springfield Metropolitan Exposition and Auditorium Authority	Restricted	15,300	13,005
Waukegan Metropolitan Exposition and Auditorium Authority	Restricted	16,668	14,032
Metropolitan Fair and Exposition Authority (Cook County)	Restricted 40,000 (12)	-	-
		<u>\$5,045,774</u>	<u>\$4,195,329</u>

NOTES:

(1) Funds sufficient to pay principal of and interest on the Illinois Armory Board bonds to maturity were deposited with the Continental Illinois National Bank and Trust Company of Chicago as trustee on August 17, 1978.

(2) The Authority may acquire, construct, etc., those capital projects as the General Assembly by law declares to be in the public interest.

Since December 21, 1979, the IBA deposited in escrow an amount sufficient to pay principal of and interest on its outstanding revenue bonds, Series of October 1965, Series of July 1966, Series of April 1967, Series of July 1968, all to their respective final maturities.

Public Act 82-235, effective January 1, 1982, provides that the Capital Development Board shall assume all the powers, duties and responsibilities of the Illinois Building Authority. The Act provides that all remaining IBA bonds shall be deposited in escrow as soon as sufficient funds are available.

(3) The Authority is limited to the principal amount of which at any one time outstanding, together with other outstanding indebtedness of the Authority, shall not exceed 2 1/2% of the aggregate valuation of all taxable property within the Authority, as assessed by the Department of Revenue.

(4) Prior to the making of loans or issuance of any bonds to finance a project, the Authority must submit a copy of the application and other pertinent data of the health institution concerned, to the Health Facilities Planning Board for review and comment. The Authority must consider the report of the Health Facilities Planning Board in their decision in making the loan or issuance of bonds. During the period July 1, 1981, to January 31, 1982, the Authority has entered into purchase contracts to issue additional bonds and notes totaling \$183,615 for the following health facility projects:

<u>PROJECT</u>	<u>AMOUNT</u>
West Suburban Hospital	\$ 28,000
Pooled Equipment	49,385
Westlake Hospital	22,965
Graham Hospital	6,525
Franciscan Sisters	28,850
Community Nursing Services	540
Little Company of Mary	45,750
Henrotin Hospital	1,600
	<u>\$183,615</u>

The Authority has, in certain instances, advanced refunded bonds and notes defeased through the purchase of U.S. Treasury obligations, State and Local Government bonds, in a principal amount, with interest to be earned thereon, to pay interest and principal as the same becomes due. Of the \$1,378,715 of outstanding bonds as of June 30, 1981, the amount of defeased bonds and notes are \$242,005 resulting in net bonds outstanding at June 30, 1981 of \$1,136,710.

STATE OF ILLINOIS  
NOTES TO EXHIBIT IV  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

NOTES:

(5) On June 30, 1981, the Authority was limited to \$1,150,000 of outstanding principal of bonds and notes, excluding bonds and notes issued to refund outstanding bonds and notes. In the event the Authority determines that monies will not be sufficient for payment of principal and interest, the Governor is to include the amount in the State Budget for the payment of the principal and interest.

Interim financing evidenced by Bond Anticipation Notes, Collateralized Notes and Construction Loan Notes are not included in the outstanding bond indebtedness of the Authority.

(6) The Authority is limited to \$100,000 of outstanding principal of bonds and notes, excluding bonds and notes issued to refund outstanding bonds and notes. No loan for an industrial project may exceed \$10,000. No more than 1/3 of the total principal amount of bonds and notes authorized shall be issued for the development, construction, acquisition or capital improvement of commercial facilities. During the period July 1, 1981, to January 31, 1982, the Authority has entered into agreements to issue additional bonds totaling \$58,495 for the following industrial development projects:

PROJECT	AMOUNT
American Tara Corporation	\$ 3,225
The Ball Company	3,000
Barber-Colman Company	7,000
Behmer and Kissner, Inc.	3,000
Briskin Manufacturing Company	1,000
Cargill	1,000
Field Container	3,700
J.S. Plastics, Inc.	1,820
Kerr Glass Manufacturing Corporation	1,000
Modern Drop Forge Company	3,400
Modern Drop Forge Company	1,000
Payless Cashways, Inc.	900
Pillowtex Corporation	2,000
Pontiac Leader Publishing Company	1,700
Warner-Lambert Company	750
	4,000
	<u>\$38,495</u>
	20,000
	<u>\$58,495</u>

Chrysler Corporation (Taxable Issue)

(7) The Authority is authorized to issue \$1,500,000 of bonds of which \$75,000 is allocated to finance pollution control facilities for small businesses. As of January 31, 1982, the balance of the authorization is as follows:

	TOTAL	ALL OTHER	SMALL BUSINESSES
Authorized . . . . .	\$1,500,000	\$1,425,000	\$ 75,000
Deduct Issues:			
As of June 30, 1981 . . .	715,408	698,091	17,317
Subsequent Issues			
July 1, 1980 through			
January 31, 1982:			
X-L Disposal Service-			
Crestwood . . . . .	750	-	750
C. Groot Automatic Disposal			
Company . . . . .	2,260	-	2,260
Brooks Disposal Service,			
Inc. . . . .	575	-	575
H. Kramer and Company . .	335	-	335
Custom Aluminum Products,			
Inc. . . . .	110	-	110
Olin Corporation . . . .	2,200	2,200	-
Caterpillar, Inc. . . . .	6,840	6,840	-
Authorized but Unissued .	\$ 771,522	\$ 717,869	\$ 53,653

## NOTES:

- (8) Prior to the issuance of any bonds, the Authority must submit preliminary plans and estimated cost, showing the proposed location of the route of the toll highway for which the bonds are to be issued, to the Governor for his approval. If the Governor approves the preliminary plans and estimates, and the General Assembly has authorized the project by joint resolution, the Authority may then proceed with the bond issuance.
- (9) The Commission is limited to \$9,000 of outstanding principal of revenue bonds. Each bond issue is subject to the approval of the Governor.
- (10) The Commission is limited to \$100,000 of outstanding principal of bonds excluding bonds issued to refund the bonds of the Commission.
- (11) These authorities may apply for the financial support from the State for a period of time not exceeding 20 years from the date of certification by the Department of Commerce and Community Affairs. The State (through the Department) agrees to pay annually to each authority an amount equal to the interest and principal cost based on the amortization of the revenue bonds issued by the authorization.
- The authorities are eligible for state financial support equal to the lesser of 75% of the total project costs as determined from applicant's estimate or .0310 times the total assessed valuation for the year 1975 as equalized by the Department of Revenue, of all taxable property located within the metropolitan area of the Authority or \$20,000.
- (11) (Com't)  
The total aggregate amount of principal certified or recertified and outstanding in bonds at any given time for all Authorities shall not exceed the sum of \$75,000.
- (12) The Authority is authorized to issue \$40,000 of revenue bonds for the purpose of reconstruction of McCormick Place in Chicago and is payable solely from funds provided by State appropriations. The total amount authorized has been issued with no debt outstanding.

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED REVENUE BOND INDEBTEDNESS  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT V

AGENCY AND DESCRIPTION	ISSUED	OUTSTANDING	AGENCY AND DESCRIPTION	ISSUED	OUTSTANDING
<u>ILLINOIS ARMY BOARD</u>					
Authorized per Chapter 129 § 226 to borrow money and issue bonds for the purchasing of sites and construct buildings and to construct extensions and/or improvements to existing Armories, for Army purposes . . . . .	\$ 675	\$ 24	Authorized per Chapter 144 § 1305.6 to issue bonds for any corporate purpose such as refunding outstanding bonds, constructing and acquiring ad- dilions, improvements, extensions or enlargements of facilities for private institutions of higher education . . . .	\$ 357,740	\$ 342,962
<u>ILLINOIS BUILDING AUTHORITY</u>					
Authorized per Chapter 127 § 213.5 to borrow money and issue and sell bonds in such amount or amounts as the Authority may determine for the purpose of acquiring, constructing, completing or remodeling, or putting fixed equipment in any facility which is used by any officer, department, board, commission or other agency of the State and Junior College Districts . .	\$518,410	\$268,190	Authorized per Chapter 111½ § 1104.06 to issue bonds for its corporate purposes and refunding outstanding indebtedness of the Authority . . . .	\$1,495,531	\$1,378,715
<u>ILLINOIS DEPARTMENT OF TRANSPORTATION - SPRINGFIELD AIRPORT AUTHORITY</u>					
Authorized per Chapter 15½ § 68.15b to construct office, aircraft hangers and service buildings and appurtenant facilities upon a public airport for the use and occupancy of the State Department of Transportation under a lease to the State of Illinois for which rents shall not be greater than the total cost of constructing and maintaining the facility . . . . .	\$ 2,725	\$ 2,725	Authorized per Chapter 67½ § 314 to issue revenue bonds and notes in amounts determined by the Authority necessary in achieving its corporate purposes, including the making of mortgage or other loans for the construction of housing to be occupied by low and moderate income persons, rehabilitation of existing structures, construction of community facilities, acquire land and land development, purchase of residential mortgages, making loans to lending institutions, payment of interest, and all other expenditures of the Authority necessary to carry out its corporate purpose . . . . .	\$ 630,405	\$ 611,310



ILLINOIS INDUSTRIAL DEVELOPMENT AUTHORITY

Authorized per Chapter 48 § 837 to borrow and issue bonds for the purpose of developing and constructing or acquiring industrial projects and acquiring and improving any property necessary and useful, and refund outstanding indebtedness of the Authority . . . . \$ 7,666 \$ 7,384

ILLINOIS ENVIRONMENTAL FACILITIES FINANCING AUTHORITY

Authorized per Chapter 127 § 727 to issue bonds for any of its corporate purposes, such as acquire, construct, reconstruct, repair, alter, improve, extend, own, lease pollution control facilities . . . . . \$703,408 \$692,722

ILLINOIS STATE TOLL HIGHWAY AUTHORITY

Authorized per Chapter 121 § 100.17 to issue bonds to finance the acquisition, purchase, construction, reconstruction, improvement, relocation, alteration or extension of any toll highway and the expenses of the Authority . . . . . \$628,250 \$309,962

MEDICAL CENTER COMMISSION

Authorized per Chapter 91 § 128 to issue bonds in such amounts for financing the acquisition of land, acquisition or construction of any buildings, equipping and operation of buildings within the District whose boundaries are Ashland Boulevard

MEDICAL CENTER COMMISSION (Con't)

on the East, a line coincidental with Congress Street extending from Ashland Boulevard on the North, Oakley Boulevard on the West and 13th Street on the South . . . . . \$ - \$ -

ST. LOUIS METROPOLITAN AREA AIRPORT AUTHORITY

Authorized per Chapter 15½ § 307 to issue bonds in such amount or amounts for financing acquisition of land or buildings, construction or reconstruction of any buildings, or other works for any of the Authority's airports or related facilities. . . . \$ - \$ -

STATE PARKS REVENUE BOND COMMISSION

Authorized per Chapter 105 § 490.02 to issue bonds in such amount or amounts for financing the acquisition of land or buildings, construction or reconstruction of any buildings, piers, docks, or other works in any state park, whether presently existing or hereafter acquired within the State Park System \$ - \$ -

STATE SCHOLARSHIP COMMISSION

Authorized per Chapter 122 § 30-15.14a et seq. to issue bonds from time to time to acquire eligible student loans, and to refund the Commission's bonds. . . \$ 50,330 \$ 48,345



STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED REVENUE BOND INDEBTEDNESS  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT V

OUTSTANDING

ISSUED

AGENCY AND DESCRIPTION

OUTSTANDING

ISSUED

AGENCY AND DESCRIPTION

BOARD OF GOVERNORS

Authorized per Chapter 144 § 1201 et seq. to issue bonds in such amount or amounts as the Board determines necessary for the purpose of acquiring, completing, remodeling, constructing, or equipping residence halls, dormitories, dining halls, student union buildings, field houses, stadiums, and any other revenue-producing building; and to refund or refinance any similar outstanding indebtedness. . . . \$145,206

\$125,363

BOARD OF REGENTS

Authorized per Chapter 144 § 351 et seq. to issue bonds in such amount or amounts as the Board determines necessary for the purpose of acquiring, completing, remodeling, constructing or equipping residence halls, dormitories, dining halls, student union buildings, field houses, stadiums, and any other revenue-producing building; and to refund or refinance any similar outstanding indebtedness. . . . \$137,780

\$105,742

SOUTHERN ILLINOIS UNIVERSITY

Authorized per Chapter 144 § 641 and 671 et seq. to issue bonds in such amount or amounts as the Board determines necessary for the purpose of acquiring, completing, remodeling, constructing or equipping residence halls, dormitories, dining halls, student union buildings, field houses, stadiums, and other revenue-producing building; and to refund or refinance any similar outstanding indebtedness. . . . \$106,351

\$ 83,380

UNIVERSITY OF ILLINOIS

Authorized per Chapter 144 § 48 et seq. to issue bonds in such amount or amounts as the Board determines necessary for the purpose of acquiring, completing, remodeling, constructing or equipping residence halls, dormitories, dining halls, stadiums, and any other revenue-producing building; and to refund or refinance any similar outstanding indebtedness. \$179,460

\$145,448

AURORA METROPOLITAN EXPOSITION, AUDITORIUM AND OFFICE BUILDING AUTHORITY

Authorized per Chapter 85 § 1401 et seq. to issue bonds for the purposes contained in the "Aurora Civic Center Act". . . . \$ 10,295

\$ 8,240

BLOOMINGTON CIVIC CENTER AUTHORITY

Authorized per Chapter 85 § 1581-1 et seq. to issue bonds for the purposes contained in the "Bloomington Civic Center Authority Act". . . . \$ -

\$ -

DANVILLE METROPOLITAN EXPOSITION, AUDITORIUM AND OFFICE BUILDING AUTHORITY

Authorized per Chapter 85 § 1551 et seq. to issue bonds for the purposes contained in the "Pecatur and Danville Civic Center Act". . . . \$ 4,585

\$ 5,910

DECATUR METROPOLITAN EXPOSITION, AUDITORIUM AND OFFICE BUILDING AUTHORITY

Authorized per Chapter 85 § 1551 et seq. to issue bonds for the purposes contained in the "Pecatur and Danville Civic Centers Act". . . . \$ 9,981

\$ 8,095

JOLIET METROPOLITAN EXPOSITION AND  
AUDITORIUM AUTHORITY

Authorized per Chapter 85 § 1580-1  
et seq. to issue bonds for the purposes  
contained in the "Waukegan and Joliet  
Metropolitan Exposition and Auditorium  
Authorities Act". . . . .

\$ 4,458 \$ 4,275

PEORIA CIVIC CENTER AUTHORITY

Authorized per Chapter 85 § 1441  
et seq. to issue bonds for the purposes  
contained in the "Peoria Civic Center  
Act". . . . .

\$ 20,000 \$ 16,000

ROCKFORD METROPOLITAN EXPOSITION, AUDITORIUM  
AND OFFICE BUILDING AUTHORITY

Authorized per Chapter 85 § 1331  
et seq. to issue bonds for the purposes  
contained in the "Rockford Civic Center  
Act". . . . .

\$ 15,300 \$ 13,005

SPRINGFIELD METROPOLITAN EXPOSITION  
AND AUDITORIUM AUTHORITY

Authorized per Chapter 85 § 1251  
et seq. to issue bonds for the purposes  
contained in the "Springfield Metropol-  
itan Exposition and Auditorium Authority  
Act". . . . .

\$ 16,668 \$ 14,032

WAUKEGAN METROPOLITAN EXPOSITION AND  
AUDITORIUM AUTHORITY

Authorized per Chapter 85 § 1580-1  
et seq. to issue bonds for the purposes  
contained in the "Waukegan and Joliet

WAUKEGAN METROPOLITAN EXPOSITION  
AND AUDITORIUM AUTHORITY (Con't)

Metropolitan Exposition and Auditorium  
Authorities Act". . . . . \$ -

METROPOLITAN FAIR AND EXPOSITION AUTHORITY (Cook County)

Authorized per Chapter 85 § 1250.3  
et seq. to issue bonds in a total amount  
not to exceed \$40,000,000 for the recon-  
struction of the McCormick Place. . . . \$ -

TOTAL REVENUE BONDS \$5,045,774 \$4,195,329

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
Series 1957 . . . . . Construction of armory at Joliet, Illinois. Bonds issued in denom- inations of \$1,000, maturing semi- annually in varying amounts from November 1, 1958 thru November 1, 1981; coupons bear a 4½% interest rate and are payable semi-annually.	11-1-57	11-1-81	\$ 675	\$ 71	\$ (47)	\$ 24	\$ 1
			\$ 675	\$ 71	\$ (47)	\$ 24	\$ 1
Series 1965 . . . . . Construction, acquisition and research costs of various pro- jects for Southern Illinois University, Department of Public Safety, Department of Mental Health, Department of Conserva- tion, Illinois Youth Commission, and the Courts. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1966 thru October 1, 1990; coupons bear interest rates from 3½% to 4% and are payable semi-annually.	10-1-65	10-1-90	\$ 21,290	\$ 9,285	\$ (1,135)	\$ 8,150	\$ 1,562
Series 3 . . . . . Acquisition and construction of various projects for Department of Public Safety, Illinois Youth Commission, Board of Governors, and University of Illinois - Chicago Circle. Bonds issued in	7-1-66	10-1-88	39,095	19,100	(1,800)	17,300	2,892

ILLINOIS BUILDING AUTHORITY

Series 3 (Con't)

denominations of \$5,000, maturing annually in varying amounts from October 1, 1967 thru October 1, 1988; coupons bear interest rates from 4% to 4½% and are payable semi-annually.

12-1-66 10-1-87 17,635 8,000 (1,000) 7,000 1,103

Series 4 . . . . .

Construction of various projects for University of Illinois, Northern Illinois University and Western Illinois University. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1967 thru October 1, 1987; coupons bear a 4½% interest rate and are payable semi-annually.

4-1-67 10-1-86 18,425 8,050 (1,000) 7,050 895

Series 5 . . . . .

Construction of various projects for Department of Children and Family Services, Department of Mental Health, Department of Public Safety, Youth Commission, University of Illinois, and Board of Governors. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1967 thru October 1, 1986; coupons bear interest rates from 3-9/10% to 4-1/2% and are payable semi-annually.

12-1-67 10-1-91 54,545 28,510 (2,725) 25,785 5,745

Series 6 . . . . .

Construction of various projects for Department of Children and Family Services, Department of Conservation, Department of Mental Health, Department of Public Safety, Junior College Districts, Board of Regents, Southern Illinois University, and University of Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE ISSUED	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
ILLINOIS BUILDING AUTHORITY (Con't)							
Series 6 (Con't) October 1, 1968 thru October 1, 1991; coupons bear a 5% interest rate and are payable semi-annually.							
Series 7 . . . . . Construction of various projects for Department of Mental Health, Department of Public Safety, Junior College Districts, Board of Governors, Southern Illinois University and University of Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1968 thru October 1, 1990; coupons bear interest rates from 4-3/4% and 5% and are payable semi-annually.	3-1-68	10-1-90	\$ 35,370	\$ 19,550	\$ (1,750)	\$ 17,800	\$ 3,932
Series 8 . . . . . Construction of various projects for Department of Children and Family Services, Department of Mental Health, Department of Public Safety, Youth Commission, Board of Governors, Board of Regents, Department of Registration and Education, and Southern Illinois University. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1968 thru October 1, 1989; coupons bear interest rates from 4-6/10% and 5% and are payable semi-annually.	7-1-68	10-1-89	34,040	15,575	(2,050)	13,525	2,044

Series 9 . . . . . 12-1-68 10-1-92 42,010 23,250 (1,975) 21,275 4,925

Construction of various projects for Attorney General's Office, Department of Conservation, Department of Mental Health, Department of Public Safety, Youth Commission, Board of Governors, Board of Regents, Junior College Districts, and University of Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1969 thru October 1, 1992; coupons bear interest rates from 4-6/10% to 5% and are payable semi-annually.

Series 10 . . . . . 7-1-69 10-1-88 48,145 25,825 (2,825) 23,000 4,934

Construction of various projects for Junior College Districts, Board of Governors, Southern Illinois University, and University of Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1969 thru October 1, 1988; coupons bear interest rates from 5-9/10% to 6% and are payable semi-annually.

Series 11 . . . . . 7-1-70 10-1-91 41,650 26,490 (2,080) 24,410 8,280

Construction of various projects for Junior Colleges, Board of Governors, and University of Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1970 thru October 1, 1991; coupons bear interest rates from 6 3/8% to 7% and are payable semi-annually.

Series 12 . . . . . 10-1-70 10-1-90 65,040 40,765 (3,200) 37,565 11,271

Construction of various projects for Junior College Districts, and Board of Governors. Bonds issued

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE ISSUED	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
ILLINOIS BUILDING AUTHORITY (Con't)							
Series 12 (Con't) in denominations of \$5,000, maturing annually in varying amounts from October 1, 1971 thru October 1, 1990; coupons bear interest rates from 6% to 6½% and are payable semi-annually.	1-1-71	10-1-89	\$ 49,985	\$ 27,275	\$ (2,950)	\$ 24,325	\$ 4,513
Series 13 . . . . . Construction of various projects for Children and Family Services, Conservation, General Services, Mental Health, Mines and Minerals, Registration and Education, Junior College Districts, Board of Governors, Board of Regents. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1971 thru October 1, 1989; coupons bear interest rates from 4½% to 5½% and are payable semi-annually.	2-1-72	3-1-97	51,180	42,480	(1,475)	41,005	18,470
Series 14 . . . . . Construction of various projects for Junior College Districts, Board of Governors, Board of Regents, Southern Illinois University, and University of Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from March 1, 1973 thru March 1, 1997; coupons bear interest rates from 4% to 6% and are payable semi- annually.			\$ 518,410	\$ 294,155	\$ (25,965)	\$ 268,190	\$ 70,566





STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Con't)	BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
Series 1974-C . . . . .	Construction of multi-purpose educational building for MacMurray College. Bonds issued for \$3,100,000, maturing annually in varying amounts from June 1, 1976 thru June 1, 2003; coupons bear a 7-8/10% interest rate and are payable semi-annually.	6-1-74	6-1-74	6-1-03	\$ 3,100	\$ 2,905	\$ (50)	\$ 2,855	\$ 3,203
Series 1974-D . . . . .	Acquisition of a 12-story building to house educational facilities for Illinois College of Podiatric Medicine. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from June 1, 1975 thru June 1, 2004; coupons bear a 7-3/8% interest rate and payable semi-annually.	6-1-74	6-1-74	6-1-04	2,800	2,600	(40)	2,560	2,833
Series 1974-E . . . . .	Construction of a creative arts building for George Williams College. Bonds issued in denominations of \$5,000, or multiples thereof, maturing annually in varying amounts from October 1, 1975 thru October 1, 1999; coupons bear a 7-8/10% interest rate and are payable semi-annually.	10-1-74	10-1-74	10-1-99	3,000	2,755	(60)	2,695	2,462

Series 1974-F . . . . .	12-1-74	12-1-84	300	173	(31)	142	19
Acquisition of equipment and certain construction costs of a library for Rosary College. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from December 1, 1975 thru December 1, 1984; coupons bear a 6½% interest rate and are payable semi-annually.							
Series 1975-A . . . . .	1-1-75	1-1-00	3,000	2,760	(60)	2,700	2,645
Construction of a physical education building for Illinois Benedictine College. Bonds issued in denominations of \$5,000, and multiples thereof, maturing annually in varying amounts from January 1, 1976 thru January 1, 2000; coupons bear an 8% interest rate and are payable semi-annually.							
Series 1975-B . . . . .	1-1-75	1-1-04	12,000	11,500	(190)	11,310	10,860
Construct and equip the Surgery Brain Research Institute Building for the University of Chicago. Bonds issued in denominations of \$5,000, maturing in varying amounts from January 1, 1978 thru January 1, 2004; coupons bear interest rates from 5-9/10% to 8-1/4% and are payable semi-annually.							
Series 1975-C . . . . .	5-1-75	7-1-05	25,500	25,080	(235)	24,845	43,529
Acquire, construct and equip a new teaching hospital for Chicago College of Osteopathic Medicine. Bonds issued in denominations of \$5,000, maturing in varying amounts from June 1, 1978 thru July 1, 2005; coupons bear interest rates from 7-1/2% to 8-3/4% and are payable semi-annually.							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Con't)	BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
Series 1975-D . . . . .	Construct and equip a new teaching facility of Chicago College of Osteopathic Medicine. Bonds issued in denominations of \$5,000, maturing in varying amounts from July 1, 1977 thru July 1, 1999; coupons bear an interest rate of 6-44/100% and are payable semi-annually.	5-1-75	7-1-99		\$ 9,500	\$ 8,955	\$ (210)	\$ 8,745	\$ 6,506
Series 1976-A . . . . .	Refinancing three facilities in Evanston for Northwestern University. Bonds issued in denominations of \$5,000, maturing in varying amounts from June 1, 1977 thru June 1, 2004; coupons bear interest rates from 4% to 7% and are payable semi-annually.	6-1-76	6-1-04		10,000	9,400	(175)	9,225	8,174
Series 1977-A . . . . .	Refinancing certain indebtedness and construction of a parking facility at the Illinois College of Podiatric Medicine. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from June 1, 1978 thru June 1, 1997; coupons bear an interest rate of 6¼% and are payable semi-annually.	7-1-77	6-1-97		1,000	910	(35)	875	529

Series	Date	Amount	Interest	Term	Yield	Balance
Series 1977-B . . . . .	7-1-77	35,000	34,005	(1,110)	32,895	29,160
Finance the construction, acquisition, and renovation of existing educational facilities at Northwestern University. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1978 thru July 1, 2007; coupons bear interest rates from 5% to 6% and are payable semi-annually.						
Series 1977-C . . . . .	8-1-77	35,000	34,005	(540)	33,465	30,104
Finance the renovation of 18 university-owned buildings, purchase computer equipment and refinance four existing mortgage loans at the University of Chicago. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1978 thru August 1, 2007; coupons bear interest rates from 5% to 6% and are payable semi-annually.						
Series 1977-D . . . . .	12-1-77	6,000	5,790	(115)	5,675	4,621
Finance indebtedness incurred in acquiring and renovating the Institute of Technology's downtown center. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from December 1, 1978 thru December 1, 2002; coupons bear interest rates from 5-8/10% to 7-1/4% and are payable semi-annually.						
Series 1978-A . . . . .	3-1-78	15,000	14,590	(220)	14,370	15,648
Finance construction and improvement to certain educational facilities used by the Institute's School of Art. Bonds issued in denominations of \$5,000, maturing in varying amounts from March 1, 1979 thru March 1, 2008; coupons bear interest rates from 4% to 6% and are payable semi-annually.						

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Con't)								
Series 1978-B . . . . . Finance the construction and equip- ping of the College Center in addi- tion to renovating the Student Union, Wallberg Hall of Science, and Old Main at Augustana College. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from May 1, 1984 thru May 1, 1993; coupons bear interest rates from 5-3/10% to 6-1/2% and are payable semi-annually.	5-1-78	5-1-93		\$ 6,500	\$ 6,500	\$ -	\$ 6,500	\$ 2,986
Series 1978-C . . . . . Finance the remodeling and main- tenance projects at both the Michigan Avenue and Sheridan Road properties at Columbia College. Bonds issued in denominations of \$5,000, maturing annually in vary- ing amounts from December 1, 1979 thru December 1, 1993; coupons bear an interest rate of 7½% and are pay- able semi-annually.	12-1-78	12-1-93		2,660	2,560	(110)	2,450	1,374
Series 1978-D . . . . . Finance computer facility and related equipment at Bradley University. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from December 1, 1979 thru December 1, 1985; coupons bear an interest rate of 5-65/100% and are payable semi- annually.	12-1-78	12-1-85		830	730	(105)	625	93

Series 1979-A . . . . .	4-1-79	4-1-94	1,600	1,545	(60)	1,485	1,059
Finance the construction of a two-story addition to the existing office at the National Opinion Research Center. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1980 thru April 1, 1994; coupons bear an interest rate of 8-3/4% and are payable semi-annually.							
Series 1979-B . . . . .	7-1-79	7-1-09	15,000	15,000	(205)	14,795	18,451
Acquire, construct and renovate certain educational facilities at Loyola University of Chicago. Bonds issued in denominations of \$5,000, maturing in varying amounts from July 1, 1980 thru July 1, 2009; coupons bear interest rates from 5-1/10% to 6-1/4% and are payable semi-annually.							
Series 1979-C . . . . .	8-1-79	8-1-99	2,000	2,000	-	2,000	1,695
Finance a portion of the cost of constructing and equipping a student apartment complex at Bradley University. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1981 thru August 1, 1999; coupons bear interest rates from 6 1/2% to 7 1/2% and are payable semi-annually.							
Series 1980-A . . . . .	3-1-80	3-1-83	35,000	35,000	-	35,000	6,388
Finance a portion of the cost of constructing, renovating and remodeling of educational facilities at Northwestern University. Bonds issued in denominations of \$5,000, maturing in total March 1, 1983; coupons bear a 9-1/8% interest rate and are payable semi-annually.							



STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE ISSUED	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Con't)							
Series 1980-B . . . . . Finance the costs of acquiring, constructing, renovating and equipping educational facilities at Loyola University of Chicago. Bonds issued in varying denominations with a maximum debt authorization of \$60,000,000. The bonds have maturities of not less than 15 days and no more than 365 days from their date of issuance. The short-term bonds bear interest at a rate equal to the lesser of (1) 18% or (2) 75% of the Corporate Base Rate or 1/2 of 1% plus 115% of the latest three-week moving average of secondary market morning offering rates in the United States for three month certificates of deposit. Interest and principal will be paid upon maturity beginning June 25, 1980.	6-25-80	4-15-83	\$ 53,350	\$ 53,350	\$ (1,350)	\$ 52,000	\$ (a)
Series 1980-C . . . . . Finance the costs of acquiring, constructing, equipping and renovating facilities at the University of Chicago. Bonds issued in varying denominations with a maximum debt authorization of \$65,000,000. The bonds have maturities of not less than 15 days to not more than 365 days from their date of issuance. Interest rates are subject to market conditions at the date the bonds are issued. Interest and principal will be paid beginning November 1, 1980.	11-1-80	11-1-83	65,000	-	65,000	65,000	(a)
			\$ 357,740	\$ 283,528	\$ 59,434	\$ 342,962	\$ 201,040

## ILLINOIS HEALTH FACILITIES AUTHORITY

### Revenue Bonds Secured by Agreements:

Series 1975 . . . . . Acquisition of certain facilities by Harrisburg Medical Center, Inc. in Harrisburg, Illinois and to provide working capital for the Corporation. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from March 1, 1977 thru March 1, 2005; coupons bear interest rates from  $\frac{5}{8}$ % to  $\frac{8}{8}$ % and are payable semi-annually.

Series 1975 . . . . . Construction and equipping a four-level hospital addition, modernization of existing facilities, and refinancing of certain existing debt of the Graham Hospital in Canton, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1978 thru July 1, 1995; coupons bear interest rates from 6-7/10% to 9-5/8% and are payable semi-annually.

Series 1976-A . . . . . Remodeling, renovating and equipping the first four floors of existing facilities and construction of a below ground concrete structure to house equipment for the Columbus-Cuneo-Cabrini Medical Center located in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from February 1, 1979 thru February 1, 2008; coupons bear interest rates from  $\frac{7}{8}$  to  $7\frac{7}{8}\%$  and are payable semi-annually.

3-1-75	3-1-05	\$	5,000	\$	4,775	\$	(65)	\$	4,710	\$	6,238
7-1-75	7-1-95		5,600		5,000		(300)		4,700		3,079
2-1-76	2-1-08		34,400		33,920		(1,210)		32,710		35,203



Series 1976 . . . . .	10-1-76	10-1-06	13,700	13,510	(195)	13,315	16,450
Construction, remodeling, renovation and equipping of Victory Memorial Hospital in Waukegan, Illinois. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1979 thru October 1, 2006; coupons bear interest rates from $4\frac{1}{2}\%$ to $7\frac{1}{2}\%$ and are payable semi-annually.							
Series 1976 . . . . .	10-1-76	10-1-06	31,750	29,800	(750)	29,050	25,972
Refinance the Corporation's \$11,000,000 promissory note payable to the Authority for financing in part, a center for educational resources, lecture center, laboratories, library and support services and to advance refund the \$17,985,000 outstanding balance of the \$18,500,000 revenue bonds, Series 1975, Rush-Presbyterian - St. Luke's Medical Center in Chicago, Illinois. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1977 thru October 1, 2006; coupons bear interest rates from 5% to 6-9/10% and are payable semi-annually.							
Series 1977 . . . . .	1-1-77	1-1-07	30,650	29,945	(765)	29,180	26,140
Provide a portion of the amount needed to advance refund the outstanding \$22,500,000 revenue bonds, Series 1975, (Carle Foundation Project) and additional construction at the Carle Foundation in Urbana, Illinois. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from January 1, 1980 thru January 1, 2007; coupons bear interest rates from 4-2/10% to 6-6/10% and are payable semi-annually.							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING		PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING		FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY		BEGINNING FY	JUNE 30, 1981				
ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)									
Series 1977 . . . . . Construction, equipping and remodel- ing of certain facilities in Oak Lawn, Downers Grove and Barrington, Illinois; in addition to refinancing certain obligations of the Evangelical Hospital Association. Bonds issued in denominations of \$5,000 or mul- tiples thereof, maturing annually in varying amounts from October 1, 1980 thru October 1, 2007; coupons bear interest rates from 4-4/10% to 6-6/10% and are payable semi-annually.	2-1-77	10-1-07	\$ 66,500	\$	66,500	\$ (1,345)	\$	65,155	\$ 60,979
Series 1977 . . . . . Construction, remodeling and equip- ping of a project for Riverside Hospital in Kankakee, Illinois. Bonds issued in denominations of \$5,000 or multiples thereof, maturing in varying amounts from March 1, 1978 thru March 1, 1997; coupons bear interest rates from 3-6/10% to 6-6/10% and are payable semi-annually.	3-1-77	3-1-97	7,650		6,945	(255)		6,690	4,129
Series 1977 . . . . . Provide a portion of the amount needed to advance refund the out- standing \$29,950,000 revenue bonds, Series 1975, the Memorial Medical Center in Springfield, Illinois. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from April 1, 1979 thru April 1, 2005; coupons bear interest rates from 4% to 6-7/10% and are payable semi-annually.	4-1-77	4-1-05	35,375		33,465	(1,090)		32,375	26,720

Series 1977 . . . . .	5-1-77	10-1-95	19,530	17,155	(1,155)	16,000	7,372
Provide a portion of the amount needed to advance refund the Authority's \$17,000,000 First mortgage revenue bonds, Series 1975, the Methodist Medical Center of Illinois in Peoria, Illinois. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually from October 1, 1978 thru October 1, 1995; coupons bear interest rates from 5-8/10% to 6 6/10% and are payable semi-annually.							
Series 1977 . . . . .	5-1-77	10-1-05	25,215	22,490	(385)	22,105	22,839
Provide a portion of the amount needed to advance refund the Authority's \$20,100,000 First mortgage revenue bonds, Series 1975, the Central Indigo Hospital in Winfield, Illinois. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually from October 1, 1978 thru October 1, 2005; coupons bear interest rates from 5-7/10% to 6-7/10% and are payable semi-annually.							
Series 1977 . . . . .	7-1-77	7-1-07	12,160	11,645	-	11,645	12,956
Provide a portion of the amount needed to advance refund the outstanding \$9,615,000 of the \$9,700,000 revenue bonds, Series 1974-A (Cathern Hospital Project) and additional construction, roof renovation, parking lot, and purchase of equipment in Moline, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1978 thru July 1, 2007; coupons bear interest rates from 5% to 6 6/10% and are payable semi-annually.							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)	BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
		ISSUED	MATURITY					
Series 1977 . . . . .	Advance refunding of the Swedish Convent Hospital's prior construct- ing and renovating the 156 long-term care bed facility in Chicago, Illinois. Bonds issued in denominations of \$5,000 maturing annually in varying amounts from August 1, 1979 to August 1, 2007; coupons bear interest rates from 3-8/10% to 6-5/8% and are payable semi-annually.	8-1-77	8-1-07	\$ 32,745	\$ 32,275	\$ (490)	\$ 31,785	\$ 35,220
Series 1977 . . . . .	Advance refunding of the outstanding bonds on Series 1976 and 1977 and to complete the project at Northwestern Memorial Hospital in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from May 1, 1978 to May 1, 2006; coupons bear interest rates from 3-3/4% to 6-3/8% and are payable semi-annually.	11-1-77	5-1-06	71,065	68,605	(1,835)	66,770	56,870
Series 1977 . . . . .	Refinance the Corporations existing debt which constructed a hospital and parking lot facility for the Rock Island Franciscan Hospital in Rock Island, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from December 1, 1978 to December 1, 2007; coupons bear interest rates from 4% to 7% and are payable semi-annually.	12-1-77	12-1-07	19,830	19,295	(285)	19,010	22,312



Series 1977 . . . . .	12-1-77	12-1-08	41,000	40,460	(560)	39,900	43,602
Construct a Clinical Diagnostic Radiology Center and Central Laboratory Building and remodel and renovate certain adjacent areas at the Michael Reese Hospital and Medical Center in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from December 1, 1979 to December 1, 2008; coupons bear interest rates from 4½% to 6-3/4% and are payable semi-annually.							
Series 1978 . . . . .	1-1-78	7-1-07	11,635	11,395	(165)	11,230	13,261
Advance refund the Authority's 1975 Revenue Bonds for the Sydney R. Forkosh Memorial Hospital in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1978 to July 1, 2007; coupons bear interest rates from 4% to 7% and are payable semi-annually.							
Series 1978 . . . . .	1-1-78	1-1-98	19,130	17,910	(650)	17,260	11,244
Refinance certain existing debt of the Ingalls Memorial Hospital in Harvey, Illinois. Bonds issued in denominations of \$5,000, maturing in varying amounts from January 1, 1979 to January 1, 1998; coupons bear interest rates from 4-1/4% to 6-8/10% and are payable semi-annually.							
Series 1978 . . . . .	1-1-78	7-1-08	25,000	24,710	(310)	24,400	26,556
Refinance certain existing debt of Loyola University's Foster S. McGaw Hospital in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing in varying amounts from July 1, 1979 to July 1, 2008; coupons bear interest rates from 4% to 6½% and are payable semi-annually.							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ILLINOIS HEALTH FACILITIES AUTHORITY (Cont'd)	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
		ISSUED	MATURITY					
Series 1978 . . . . .	Construction of a parking facility, renovation and remodeling of existing hospital facilities for the Mount Sinai Hospital Medical Center in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing in varying amounts from February 1, 1980 to February 1, 2008; coupons bear interest rates from 4-6/10% to 7-2/10% and are payable semi-annually.	2-1-78	2-1-08	\$ 15,525	\$ 15,345	\$ (190)	\$ 15,155	\$ 19,179
Series 1978 . . . . .	Advance refunding of the Authority's \$29,750,000 Revenue Bonds, Series 1976 and construction of a parking lot for Ravenswood Hospital in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing in varying amounts from August 1, 1979 to August 1, 2006; coupons bear interest rates from 5% to 7% and are payable semi-annually.	6-1-78	8-1-06	33,630	33,375	(495)	32,880	38,589
Series 1979-A . . . . .	Refinance certain existing debt and pay the cost of acquisition of equipment and construction for an addition to Copley Memorial Hospital. Bonds issued in denominations of \$5,000, maturing in varying amounts from May 1, 1982 to May 1, 2009; coupons bear interest rates from 5-7/10% to 7-5/8% and are payable semi-annually.	5-1-79	5-1-09	9,910	9,910	-	9,910	13,414

Series 1979-B . . . . .	6-1-09	19,520	-	19,520	25,629
Finance existing debt and construction and equipping of new additions to the Mercy Hospital. Bonds issued in denominations of \$5,000, maturing in varying amounts from June 1, 1982 to June 1, 2009; coupons bear interest rates from 5-7/10% to 7-1/10% and are payable semi-annually.					
Series 1979-C . . . . .	9-1-79	19,420	(215)	19,205	27,123
Finance the remodeling and renovation of the Mercy Center for Health Care Services. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from September 1, 1980 thru September 1, 2009; coupons bear interest rates from 5-7/10% to 7-1/2% and are payable semi-annually.					
Series 1979-D . . . . .	10-1-11	10,060	-	10,060	15,273
Refinance certain indebtedness and to pay for the construction of a four-story addition to Passavant Memorial Area Hospital. Bonds issued in denominations of \$5,000, maturing annually from October 1, 1982 thru October 1, 2011; coupons bear interest rates from 5-7/10% to 7-5/8% and are payable semi-annually.					
Series 1980-A . . . . .	6-1-80	22,560	-	22,560	30,377
Finance the costs of constructing a new eight-story addition and remodeling existing facilities at the Methodist Medical Center. Bonds issued in denominations of \$5,000, maturing annually from October 1, 1982 thru October 1, 2010; coupons bear interest rates from 6½% to 9% and are payable semi-annually.					

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)	ISSUED	DATE	Maturity	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
Series 1980-B . . . . .	Refinance existing indebtedness and pay for construction and remodeling at the Covenant Health Care Center. Bonds issued in denominations of \$5,000, maturing annually from July 1, 1983 through July 1, 2010; coupons bear interest rates from 8½ to 11½% and are payable semi-annually.	7-1-80	7-1-10		\$ 10,600	\$ -	\$ 10,600	\$ 10,600	\$ 27,098
Series 1980-C . . . . .	Finance the costs of construction and remodeling of Morris Hospital. Bonds issued in denominations of \$5,000, maturing annually from December 1, 1983 through December 1, 2012; coupons bear interest rates from 7½ to 10-7/8% and are payable semi-annually.	10-1-80	12-1-12		6,290	-	6,290	6,290	16,110
Series 1980-D . . . . .	Finance the costs of construction and remodeling of Mt. Sinai Hospital. Bonds issued in denominations of \$5,000, maturing annually from February 1, 1984 through February 1, 2013; coupons bear interest rates from 7½ to 10½% and are payable semi-annually.	10-15-80	2-1-13		17,595	-	17,595	17,595	42,813

Series 1980-E . . . . .	11-1-80	11-1-11	22,630	-	22,630	22,630	60,362
Finance the cost of construction and to refinance existing \$3,800,000 revenue note at Augustana Hospital. Bonds issued in denominations of \$5,000, maturing annually from November 1, 1982 through November 1, 2011; coupons bear interest rates from 8% to 11-3/4% and are payable semi-annually.							
Series 1980-F . . . . .	12-15-80	1-1-11	14,130	-	14,130	14,130	37,421
Finance the cost of construction and remodeling at Mennonite Hospital. Bonds issued in denominations of \$5,000, maturing annually from January 1, 1984 through January 1, 2011; coupons bear interest rates from 8½% to 11-3/4% and are payable semi-annually.							
Series 1981-A . . . . .	1-1-81	1-1-11	14,335	-	14,335	14,335	39,718
Finance the cost of construction and remodeling at Thorek Hospital. Bonds issued in denominations of \$5,000, maturing annually from January 1, 1984 through January 1, 2011; coupons bear interest rates from 8½% to 12-1/4% and are payable semi-annually.							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)							
Series 1981-B . . . . . Finance the costs of new construction and to refinance existing \$7,000,000 revenue note at St. Therese Hospital. Bonds issued in denominations of \$5,000, maturing annually from April 1, 1984 through April 1, 2011; coupons bear interest from 8% to 11-3/8% and are payable semi-annually.	4-1-81	4-1-11	\$ 26,040	\$ -	\$ 26,040	\$ 26,040	\$ 66,141
Series 1981-C . . . . . Finance the costs of construction and remodeling at Memorial Hospital for McHenry County. Bonds issued in denominations of \$5,000, maturing annually from May 1, 1984 through May 1, 2011; coupons bear interest rates from 9½% to 13¼% and are pay- able semi-annually.	5-1-81	5-1-11	9,000	-	9,000	9,000	27,127
Series 1981-D . . . . . Finance the costs of construction and remodeling at MacNeal Memorial Hospital. Bonds issued in denominations of \$5,000, maturing in total June 1, 1984; coupons bear a 9½% interest rate and are payable semi-annually.	6-1-81	6-1-84	40,000	-	40,000	40,000	11,400
			\$ 837,180	\$ 658,690	\$ 146,695	\$ 805,385	\$ 985,202

Revenue Bonds Secured by Trust Fund for  
Future Advance Redemptions: (\*Estimated  
early call indicated)

Series 1974-A . . . . .	9-1-74	7-1-07 7-1-84*	9,700	9,425	(110)	9,315	2,543*
Construction and purchase of equip- ment for the Lutheran Hospital in Moline, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1977 thru July 1, 2007; coupons bear interest rates from 7% to 8-2/10% and are payable semi-annually.							
Series 1975 . . . . .	1-1-75	7-1-02 7-1-84*	18,500	16,265	(630)	15,635	3,961*
Refinancing certain debt of the Rush- Presbyterian-St. Luke's Medical Center in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing an- nually in varying amounts from July 1, 1976 thru July 1, 2002; coupons bear interest rates from 5½% to 8¼% and are payable semi-annually.							
Series 1975 . . . . .	1-1-75	7-1-07 7-1-84*	10,000	9,845	(90)	9,755	3,060*
Construction, acquisition, and remodeling of certain projects and refinancing certain existing debt of Sydney R. Forkosh Memorial Hospital in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1978 thru July 1, 2007; coupons bear a 9-1/8% interest rate and are payable semi-annually.							



STATE OF ILLINOIS  
REVENUE BOND ISSUES  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

SUMMARY OF REVENUE BOND ISSUES BY AGENCY

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)							
Series 1975 . . . . . Acquisition and construction of various projects and refinancing of an existing mortgage for the Methodist Medical Center of Illinois in Peoria, Illinois. Bonds issued in denominations of \$5,000, maturing in varying amounts from December 1, 1978 thru December 1, 1995; coupons bear interest rates from 7% to 8½% and are payable semi-annually.	6-1-75	12-1-95 12-1-85*	\$ 17,000	\$ 15,110	\$ (945)	\$ 14,165	\$ 4,387*
Series 1975 . . . . . Construction of hospital addition and renovating existing facilities, purchase of equipment, construction of an addi- tion to power plant, and constructing a parking lot for the Central DuPage Hospital Association in Winfield, Illinois. Bonds issued in denomina- tions of \$5,000, maturing annually in varying amounts from October 1, 1978 thru October 1, 2005; coupons bear interest rates from 6-1/4% to 9-3/8% and are payable semi-annually.	10-1-75	10-1-05 10-1-85*	20,100	19,675	(230)	19,445	7,787*
Series 1975 . . . . . Land acquisition, construction equipment and retiring existing debt for The Carle Foundation in Urbana, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1979 thru October 1, 2003; coupons bear interest rates from 6-4/10% to 9-3/8% and are payable semi-annually.	10-1-75	4-1-03 4-1-85*	22,500	21,145	(755)	20,390	6,836*

Series 1975 . . . . .	10-1-75	10-1-05 10-1-86*	29,950	29,200	(825)	28,375	12,874*
Construction and equipping a hospital addition, renovating existing facil- ities, constructing a parking garage and acquiring land for parking for the Memorial Medical Center in Springfield, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1979 thru October 1, 2005; coupons bear interest rates from 6-4/10% to 9-3/8% and are payable semi-annually.							
Series 1976 . . . . .	5-1-76	5-1-06 5-1-86*	54,000	52,970	(1,070)	51,900	17,887*
Construction of the Health Sciences Building, remodeling and equipping of certain facilities and refinanc- ing existing debt for Northwestern Memorial Hospital in Chicago, Illinois. Bonds issued in denomina- tions of \$5,000, maturing annually in varying amounts from May 1, 1980 thru May 1, 2006; coupons bear interest rates from 5% to 7% and are payable semi-annually.							
Series 1976 . . . . .	8-1-76	8-1-06 8-1-86*	29,750	29,550	(410)	29,140	11,597*
Construction, equipping, and remodeling of facilities at Ravenswood Hospital Medical Center in Chicago, Illinois. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from August 1, 1979 thru August 1, 2006; coupons bear interest rates from 4-3/4% to 7-3/4% and are payable semi-annually.							
Series 1977 . . . . .	1-18-77	5-1-91 5-1-81*	10,800	9,750	(9,750)	-	-
Refinancing of outstanding notes related to the WHIP Project of the Northwestern Memorial Hospital in Chicago, Illinois. Bonds issued in denominations of \$5,000, or multiples thereof, maturing annu- ally in varying amounts from May 1, 1977 thru May 1, 1991; coupons bear interest rates from 4-1/10% to 7% and are payable semi-annually.							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

ILLINOIS HEALTH FACILITIES AUTHORITY (Cont'd)	BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
		ISSUED	MATURITY					
Series 1977 . . . . .	Constructing a professional service building, parking structure and connecting tunnel, and relocating and renovating various patient care units at the MacNeal Memorial Hospital in Berwyn, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1979 thru August 1, 2007; coupons bear interest rates from 3-3/4% to 6-6/10% and are payable semi-annually.	8-1-77	8-1-07 8-1-87*	\$ 15,865	\$ 15,675	\$ (200)	\$ 15,475	\$ 6,099*
				<u>\$ 238,165</u>	<u>\$ 228,610</u>	<u>\$ (15,015)</u>	<u>\$ 213,595</u>	<u>\$ 77,031*</u>

Special Obligation Bonds:

Series 1977 . . . . .	Provide the remaining portion of the amount needed to advance refund the Authority's outstanding \$22,500,000 revenue bonds, Series 1975, The Carle Foundation Project. Bonds issued in denominations of \$5,000 or multiples thereof, maturing semi-annually from April 1, 1977 thru April 1, 1985; coupons bear interest rates from 2-3/10% to 4-4/10% and are payable semi-annually.	1-1-77	4-1-85	12,815	7,190	(1,630)	5,560	505
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Series 1977 . . . . .	4-1-77	10-1-86	20,140	13,900	(2,260)	11,640	1,504
Provide the remaining portion of the amount needed to advance refund the Authority's outstanding \$29,950,000 revenue bonds, Series 1975, the Memorial Medical Center in Springfield, Illinois. Bonds issued in denominations of \$5,000 or multiples thereof, maturing semi-annually in varying amounts from October 1, 1977 to October 1, 1986; coupons bear interest rates from 2-8/10% to 4-7/10% and are payable semi-annually.							
Series 1977 . . . . .	5-1-77	12-1-85	8,655	5,985	(1,675)	4,310	450
Provide the remaining portion of the amount needed to advance refund the Authority's \$17,000,000 first mortgage revenue bonds, Series 1975, the Methodist Medical Center of Illinois in Peoria, Illinois. Bonds issued in denominations of \$5,000, or multiples thereof, maturing semi-annually from June 1, 1977 thru December 1, 1985; coupons bear interest rates from 2-7/10% to 4-6/10% and are payable semi-annually.							
Series 1977 . . . . .	5-1-77	10-1-85	12,870	8,520	(1,620)	6,900	719
Provide the remaining portion of the amount needed to advance refund the Authority's \$20,100,000 first mortgage revenue bonds, Series 1975, the Central DuPage Hospital in Winfield, Illinois. Bonds issued in denominations of \$5,000 or multiples thereof, maturing semi-annually from October 1, 1977 thru October 1, 1985; coupons bear interest rates from 2-6/10% to 4-45/100% and are payable semi-annually.							
			<u>\$ 54,480</u>	<u>\$ 35,595</u>	<u>\$ (7,185)</u>	<u>\$ 28,410</u>	<u>\$ 3,178</u>
Total Revenue Bonds			<u>\$1,129,825</u>	<u>\$ 922,895</u>	<u>\$ 124,495</u>	<u>\$1,047,390</u>	<u>\$1,065,411</u>



Series 1976 . . . . .	12-8-76	12-1-98	15,250	14,750	(500)	14,250	11,410
Construction, equipping and refinancing of the Memorial Hospital of DuPage County. Notes issued in denominations of \$50,000, maturing annually from December 31, 1979 thru December 31, 1998; the notes bear interest rates from 5-1/2% to 7-7/8% and are payable quarterly.							
Series 1977 . . . . .	1-31-77	12-15-81	2,000	800	(400)	400	11
Refinancing outstanding debt and construct and equip certain facilities for Westlake Community Hospital in Melrose Park, Illinois. Notes issued in denominations of \$5,000 or multiples thereof, maturing annually from December 15, 1977 thru December 15, 1981; the notes bear interest rates from 4% to 5% and are payable semi-annually.							
Series 1977 . . . . .	1-31-77	1-31-84	2,060	1,104	(295)	809	73
Modernizing, equipping and construction at the Norwegian-American Hospital in Chicago, Illinois. Notes issued in denominations of \$5,000 or multiples thereof, maturing quarterly from April 30, 1977 thru January 31, 1984; the notes bear a 6% interest rate and are payable quarterly.							
Series 1977 . . . . .	2-23-77	3-15-84	2,700	1,446	(385)	1,061	89
Refinancing of certain outstanding indebtedness of the Skokie Valley Community Hospital in Skokie, Illinois. Notes issued in denominations of \$5,000 or multiples thereof, maturing quarterly from June 15, 1977 thru March 15, 1984; the notes bear a 5-6/10% interest rate and are payable quarterly.							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)							
Series 1977 . . . . . Repayment of prior indebtedness of the United Methodist Homes and Ser- vices in Chicago, Illinois. Note issued for \$1,000,000, maturing quarterly in varying amounts from September 1, 1977 thru September 15, 1987; the notes bear a 6½% interest rate and are payable quarterly.	6-15-77	9-15-87	\$ 1,000	\$ 951	\$ (19)	\$ 932	\$ 352
Series 1977 . . . . . Construction and refinancing of certain indebtedness of the North Suburban Blood Center. Notes issued in denominations of \$5,000 or mul- tiples thereof, maturing monthly from July 1, 1978 thru June 1, 1998; the notes bear a 6% interest rate and are payable monthly.	6-16-77	6-1-98	480	454	(15)	439	262
Series 1977 . . . . . Provide funds for the prepayment of indebtedness for the Norwegian Old Peoples' Home Society of Chicago. Notes issued in denominations of \$50,000 maturing monthly from July 1, 1977 thru June 1, 2002; the notes bear an interest rate of 7½% and are payable monthly.	6-23-77	6-1-02	2,450	2,333	(45)	2,288	2,173



Series	1977	8-1-77	7-1-01	4,205	4,115	(195)	3,920	2,777
Acquisition, construction, and renovation of certain existing facilities at Columbus-Gunee-Cabrini Medical Center Project located in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1979 thru July 1, 2001; the notes bear a 5-7/100% interest rate and are payable semi-annually.	8-1-77	7-1-01	4,205	4,115	(195)	3,920	2,777	
Series 1977 . . . . . Modernizing and expanding existing facilities and constructing an ambulatory care and medical office building for the Sherman Hospital Association in Elgin, Illinois. Notes issued in denominations of \$5,000, maturing semi-annually in varying amounts from April 1, 1978 to October 1, 2000; the notes bear interest rates of 5% to 7% and are payable semi-annually.	8-25-77	10-31-00	12,000	12,000	(175)	11,825	9,674	
Series 1977 . . . . . Construction of a new blood bank facility for the Aurora Area Blood Bank in Aurora, Illinois. Note issued for \$500,000, maturing quarterly in varying amounts from January 31, 1978 to October 30, 1987; the notes bear a 5% interest rate and are payable quarterly.	10-25-77	10-30-87	500	399	(44)	355	70	
Series 1977 . . . . . Acquisition and construction of certain equipment for the Memorial Hospital of DuPage County in Elmhurst, Illinois. Notes issued in denominations of \$5,000, maturing quarterly in varying amounts from January 1, 1978 to October 1, 1983; the notes bear a 5% interest rate and are payable quarterly.	12-16-77	10-1-83	480	298	(80)	218	16	

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
		ISSUED	MATURITY					
Series 1978 . . . . .	Construction of a community living facility for the developmentally disabled for the Moraine Association in Highland Park, Illinois. Note issued for \$240,000, maturing monthly in varying amounts from October 1, 1979 to September 1, 1999; the notes bear a 6½ interest rate and are payable semi-annually.	4-5-78	9-1-99	\$ 240	\$ 235	\$ (6)	\$ 229	\$ 162
Series 1978 . . . . .	Refinancing of certain outstanding debt of Resurrection Hospital Association in Chicago, Illinois. Notes issued in denominations of \$5,000, maturing semi-annually at \$250,000 from June 1, 1978 to December 1, 1997; the notes bear a 6-3/4% interest rate and are payable semi-annually.	5-20-78	12-1-97	10,000	8,750	(500)	8,250	4,733
Series 1978 . . . . .	Modernization, renovation and expansion of two existing facilities for the Sisters of St. Francis Health Services in Evanston and Chicago Heights, Illinois. Notes issued in denominations of \$5,000, maturing \$1,222,000 annually from November 1, 1980 to November 1, 1987, and \$1,224,000 on November 1, 1988; the notes bear an interest rate of 72½% of the prime rate of Continental Illinois National Bank and Trust Company of Chicago, however, not to exceed 8% and are payable semi-annually.	5-16-78	11-1-88	11,000	11,000	(1,222)	9,778	(a)

Series 1978 . . . . .	5-18-78	7-01-05	17,400	17,400	(326)	17,074	(a)
Acquisition and construction of certain additions and improvements to Palos Community Hospital in Palos Heights, Illinois. This is a construction loan and was borrowed as progress dictated with an aggregate amount of \$17,400,000 to be borrowed. On June 4, 1980, the \$17,400,000 construction loan was rolled over to long term financing. Principal payments will be paid quarterly beginning January 1, 1981 and mature on July 1, 2005; the notes bear interest rates from 7-1/8% to 7-1/2% and are payable quarterly.							
Series 1978 . . . . .	6-9-78	6-30-83	5,000	3,140	(997)	2,143	116
Construction and equipping a diagnostic and treatment center for Evanston Hospital and construction and equipping to include certain remodeling of Glenbrook Hospital in Glenview, Illinois. Notes issued in denominations of \$5,000, maturing quarterly in varying amounts from September 30, 1978 thru June 30, 1983; the notes bear an interest rate of 4-3/4% and are payable quarterly.							
Series 1978 . . . . .	8-7-78	7-1-89	8,450	7,895	(590)	7,305	2,238
Provide funds to retire debt incurred for construction, equipping, renovation and remodeling of the Mercy Center for Health Care Services. Notes issued in denominations of \$5,000, maturing in varying amounts from July 1, 1979 thru July 1, 1989; the notes bear an interest rate of 6 1/4% and are payable semi-annually.							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)							
Series 1978 . . . . .	11-13-78	11-1-93	\$ 2,000	\$ 1,920	\$ (85)	\$ 1,835	\$ 875
Finance the cost of construction and equipping of the Old People's Home of the City of Chicago. Notes issued in denominations of \$5,000, maturing annually in varying amounts from November 1, 1979 thru November 1, 1993; the notes bear interest rates from 5-9/10% to 6-45/100% and are payable semi-annually.							
Series 1978 . . . . .	12-18-78	8-1-92	10,000	10,000	(475)	9,525	4,254
Refinance existing indebtedness of the Condell Memorial Hospital. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1980 thru August 1, 1992; the notes bear an interest rate of 6-1/10% and are payable semi-annually.							
Series 1978 . . . . .	12-21-78	12-31-01	6,000	6,000	-	6,000	4,620
Remodeling and modernization of facilities at the Memorial Hospital in DuPage County. Notes issued in denominations of \$5,000, maturing annually from December 31, 1982 thru December 31, 2001; the notes bear an interest rate of 7% and are payable semi-annually.							

Series	1-30-79	3-1-09	3,300	2,860	(220)	2,640	(a)
Series 1979 . . . . . Refinance existing indebtedness at the Pleasant View Luther Home. Notes issued in denominations of \$5,000, maturing monthly from March 1, 1979 thru March 1, 2009; the notes bear an interest rate of 6½% and are payable monthly.	1-30-79	3-1-09	3,300	2,860	(220)	2,640	(a)
Series 1979 . . . . . Reimburse Westlake Community Hospital for costs of construction and equipping certain facilities. Notes issued in denominations of \$50,000, maturing annually from December 15, 1979 thru December 15, 1985; the notes bear an interest rate of 6-3/4% and are payable semi-annually.	1-30-79	12-15-85	4,000	3,600	(400)	3,200	581
Series 1979 . . . . . Construction and equipping of facilities for Rush Presbyterian - St. Luke's Medical Center. The notes mature quarterly from April 1, 1983 thru January 1, 1989; the notes bear an interest rate of 65% of the corporate base rate of The First National Bank of Chicago; however, not to exceed 8.5% per annum to and including December 31, 1982; and from and after December 31, 1982 to maturity, 65% of the sum of the corporate base rate plus one percent; however, not to exceed 9.5% per annum. The interest on the notes is payable monthly.	2-16-79	1-1-89	75,000	75,000	-	75,000	(a)
Series 1979 . . . . . Refinancing certain existing debt and improvements to the Walther Memorial Hospital. Notes issued in denominations of \$5,000, maturing monthly from December 1, 1982 thru November 1, 2007; the notes bear an interest rate of 7½% and are payable monthly.	2-22-79	11-1-07	9,014	9,014	-	9,014	(a)

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)	BOND ISSUE	DATE ISSUED	Maturity	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING		PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING		FUTURE INTEREST PAYMENTS
					BEGINNING FY			JUNE 30, 1981		
Series 1979 . . . . .	Retire existing indebtedness and reimburse Abraham Lincoln Memorial hospital for costs incurred for construction. Notes issued in denominations of \$5,000, maturing monthly from March 31, 1979 thru February 28, 1986; the notes bear an interest rate of 6-3/4% and are payable monthly.	2-28-79	2-28-86	\$ 1,000	\$	845	\$ (125)	\$	720	\$ (a)
Series 1979 . . . . .	Finance a portion of the cost of construction and equipping of a basic sciences building and an ambulatory care facility for the University of Health Services/Chicago Medical School. The notes mature annually from April 1, 1985 thru April 1, 1999; the notes bear an interest rate of 67% of the prime rate of Continental Illinois National Bank and Trust Company of Chicago to and including March 31, 1984 and 75% of the prime rate thereafter until maturity; however, not to exceed 8.5% per annum to and including March 31, 1984 and 9.5% per annum thereafter until maturity.	3-30-79	4-1-99	31,000	31,000	(2,500)	28,500	(a)		
Series 1979 . . . . .	Construction of a new home for the aged plus renovation and remodeling of existing facilities for the Little Sisters of the Poor. Notes issued in denominations of \$5,000, maturing in total March 15, 1984; the notes bear an interest rate of 6% and are payable semi-annually.	3-27-79	3-15-84	4,995	4,995	-	4,995	899		





SUMMARY OF ILLINOIS  
REVENUE BOND ISSUES  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE ISSUED	Maturity	AMOUNT OF ORIGINAL ISSUE	BY AGENCY		PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
				OUTSTANDING BEGINNING FY	OUTSTANDING JUNE 30, 1981			
ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)								
Series 1979 . . . . . Refinance existing indebtedness of the Mental Health and Mental Retarda- tion Services, Inc. A \$900,000 note was issued with principal payments to be made quarterly from January 1, 1980 thru October 1, 1991; the note bears a 7-1/4% interest rate and is pay- able quarterly.	12-21-79	10-1-91	\$ 900	\$ 844	\$ (53)	\$ 791	\$ (a)	
Series 1980 . . . . . Pay costs of constructing and equipping of the long term care facility, the Council for Jewish Elderly. Notes issued in denom- inations of \$5,000, maturing quarterly from June 15, 1980 thru December 15, 1999; the notes bear an 8% interest rate and are pay- able quarterly.	2-6-80	12-15-99	5,500	5,500	-	5,500	(a)	
Series 1980 . . . . . Construction of facilities at St. Therese Hospital. A \$7,000,000 note was issued with principal pay- ments to be made quarterly from September 1, 1981 thru December 1, 1986; the note bears a 8-1/2% in- terest rate and is payable quarterly.	2-28-80	12-1-86	7,000	7,000	(7,000)	-	-	

Series 1980 . . . . .	5-1-80	4-30-02	3,000	3,000	3,000	6,000	9,992
Construction of the Sherman Hospital. A \$3,000,000 note was issued with principal payments to be made April 30, 1986 for \$800,000 and April 30, 2002 for \$2,200,000; the note bears interest rates from 7-1/2% to 8-7/8% and is payable semi-annually.							
Series 1980 . . . . .	5-2-80	5-1-87	8,200	8,200	-	8,200	(a)
Construction of the South Chicago Hospital. A \$8,200,000 was issued with principal payments to be made quarterly from August 1, 1981 thru May 1, 1987. The note bears interest at a rate of 10-1/4% to, but not including January 16, 1981, thereafter to be 70% of the prime commercial rate of American National Bank and Trust Company of Chicago; however, not to be less than 8-1/2% per annum or exceed 14-1/2% per annum.							
Series 1980 . . . . .	5-15-80	4-30-00	750	744	(38)	706	(a)
Constructing of a facility for the developmentally disabled to be known as The Grove School. A \$750,000 note was issued with principal payments to be made monthly from May 31, 1980 thru April 30, 200; the note bears an interest rate of 70% of the prime rate of the First National Bank of Lake Forest and is payable monthly.							
Series 1980 . . . . .	5-15-80	5-1-88	9,125	9,125	-	9,125	(a)
Construction of the Children's Memorial Hospital. A \$9,125,000 note was issued with principal payments to be made quarterly from August 1, 1983 thru May 1, 1988. The interest rate is 60% of the corporate base rate of the First National Bank of Chicago thru April 30, 1981 and 65% thereafter until maturing. Interest is payable monthly commencing June 1, 1980.							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)	BOND ISSUE	ISSUED	DATE	Maturity	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
Series 1980 . . . . .	Constructing and equipping of the facilities for Northwest Community Hospital. Notes issued at varying denominations and amounts, maturing annually from March 1, 1983 thru March 1, 1987; the notes bear interest rates from 8-9/10% to 9-1/2% and are payable semi-annually.	6-4-80	3-1-87		\$ 9,600	\$ 9,600	\$ -	\$ 9,600	\$ 3,703
Series 1980 . . . . .	Construction of a parking facility and an out patient facility for West Suburban Hospital. A \$10,000,000 note was issued with principal to be made quarterly from September 1, 1982 thru June 1, 1987. The interest rate is 70% of the prime commercial rate of the Continental Illinois National Bank and Trust Company of Chicago and will be payable quarterly.	6-17-80	6-1-87		10,000	10,000	-	10,000	(a)
Series 1980 . . . . .	Construction of a parking facility at Augustana Hospital. A \$3,800,000 note was issued with principal payments to be made quarterly from June 30, 1981 thru March 31, 1987. The interest rate is 10 3/4% to, but not including March 31, 1981; thereafter to be 75% of the prime commercial rate of American National Bank and Trust Company of Chicago; however, not to be less than 8 3/4% or exceed 14% per annum.	6-20-80	3-31-87		3,800	3,800	(3,800)	-	-

Series 1980 . . . . .	9-15-80	4-30-86	2,750	-	2,391 (net)	2,391	(a)
Finance construction at the Swedish Covenant Hospital. The \$2,750,000 note was issued with quarterly principal payments beginning October 31, 1980 through April 30, 1986. The note bears interest at rate of 65% of the sum of (i) the corporate base rate of the First National Bank of Chicago plus (ii) 75%; however not to exceed 15% per annum. Interest payments will be made quarterly.							
Series 1980 . . . . .	10-29-80	11-1-90	381	-	367 (net)	367	178
Finance construction at Lincoln Manor Hospital. A \$381,000 note was issued with principal and interest due monthly beginning December 1, 1980 through November 1, 1990.							
Series 1980 . . . . .	11-4-80	10-1-87	3,000	-	3,000	3,000	(a)
Finance construction at Lake Forest Hospital. A \$3,000,000 note was issued with principal payments to be made annually beginning October 1, 1984 through October 1, 1987. The note bears interest at a rate equal to 60% of the prime lending rate at Northern Trust Company and is paid quarterly.							
Series 1980 . . . . .	11-4-80	10-1-87	1,000	-	1,000	1,000	(a)
Finance construction at Lake Forest Hospital. A \$1,000,000 note was issued with principal payments to be made annually from October 1, 1984 through October 1, 1987. The note bears interest at a rate equal to 60% of the prime lending rate at Northern Trust Company and is paid quarterly.							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING		PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING		FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY		BEGINNING FY	JUNE 30, 1981		JUNE 30, 1981	JUNE 30, 1981	
ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)									
Series 1981 . . . . .	1-1-81	1-1-91	\$ 800	\$ -	\$ 800	\$ 800	\$ 800	\$	(a)
Finance construction at Hyde Park - Kenwood Community Health Care, Inc. Notes totaling \$800,000 were issued with principal payments to be made quarterly beginning January 1, 1982 through January 1, 1991. The interest rate is equal to 75% of the prime commercial rate of Lawndale Trust and Savings Bank and is payable quarterly.									
Series 1981 . . . . .	1-1-81	2-22-83	15,000	-	15,000	15,000	15,000		(a)
Finance construction at Evangelical Hospital Association. Notes total- ing \$15,000,000 were issued with the entire principal amount due February 22, 1983. The notes bear interest at a rate of 62.5% of the corporate base rate of the First National Bank of Chicago and will be paid monthly.									
Series 1981 . . . . .	2-1-81	4-15-93	300	-	297 (net)	297	297		(a)
Finance construction at the Proviso Association for Retarded Children. Notes totaling \$300,000 were issued with monthly principal payments to be made beginning May 15, 1981 through April 15, 1993. The notes bear an interest rate of 9% and are payable monthly.									

Series 1981	4-1-81	1-1-88	2,013	(a)
Finance construction at the Villa Scalabrini Home for the Aged. The notes for \$2,012,500 were issued with quarterly principal payments to be made beginning April 1, 1984. The notes bear interest at a rate of 60% of the corporate base rate of the First National Bank of Chicago to and including December 31, 1983 and 65% of the corporate base rate from January 1, 1984 through January 1, 1988 and will be paid quarterly.				
Series 1981	4-1-81	9-1-86	4,000	(a)
Finance construction at the Mercy Hospital and Medical Center. Notes totaling \$4,000,000 were issued with quarterly principal payments to be made beginning September 1, 1983 through September 1, 1986. The notes bear interest at a rate equal to 65% of the prime commercial rate of the Continental Illinois National Bank and Trust Company of Chicago and will be paid quarterly.				
Total Revenue Notes	\$ 362,221	\$ 319,229	\$ 10,356 (net)	\$ 329,585
Equipment Financing Notes:				
Series 1976	12-1-76	12-14-81	\$ 1,260	(a)
Lease purchase of equipment for the Rush-Presbyterian-St. Luke's Medical Center. The Authority has authorized the Center to issue an aggregate amount of \$5,000,000 of revenue notes. Notes issued in denominations of \$5,000, or multiples thereof, maturing quarterly in varying amounts from March 14, 1977 thru December 14, 1981; interest rate is 70% of the sum of (i) the prime rate of the 1st National Bank of Chicago, plus (ii) one half of one percent; however, not to exceed 12% per annum.			\$ 583	\$ 376
			\$ (207)	\$

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
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EXHIBIT VI

BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING		PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING		FUTURE INTEREST PAYMENTS
					BEGINNING FY	JUNE 30, 1981		JUNE 30, 1981	JUNE 30, 1981	
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont)										
Series 1977 . . . . .	11-18-77	11-15-82		\$ 500	\$ 259	\$ 156	\$ (103)	\$ 156	\$ 6	6
Lease purchase of equipment for the Henrotin Hospital in Chicago, Illinois. Note issued for \$500,000 maturing monthly in varying amounts from December, 1977 to November, 1982; the interest rate is 5½% and is payable monthly.										
Series 1979 . . . . .	4-12-79	1-30-84		800	632	463	(169)	463	49	49
Lease purchase of equipment for the Norwegian-American Hospital. Notes issued in denominations of \$5,000, maturing quarterly from July 30, 1979 thru January 30, 1984; the notes bear a 7% interest rate and are payable quarterly.										
Series 1979 . . . . .	7-9-79	6-1-86		925	835	745	(90)	745	191	191
Acquisition of equipment for Mercy Hospital. Notes issued in denominations of \$5,000 maturing annually from June 1, 1980 thru June 1, 1986; coupons bear a 6-3/4% interest rate and are payable semi-annually.										
Total Equipment Financing Notes				\$ 3,485	\$ 2,309	\$ 1,740	\$ (569)	\$ 1,740	\$ 246	246
TOTAL ILLINOIS HEALTH FACILITIES				\$ 1,495,531	\$ 1,244,433	\$ 1,378,715	\$ 134,282 (net)	\$ 1,378,715	\$ 1,136,244	1,136,244



## ILLINOIS INDUSTRIAL DEVELOPMENT AUTHORITY

Series 1979-A . . . . .	8-1-79	8-1-91	\$	1,000	\$	958	\$	(83)	\$	875	\$	325
Finance the costs of the Alden Press, Inc. Project. Bonds issued in principal amount of \$1,000,000, maturing semi-annually from February 1, 1980 thru August 1, 1991; coupons bear a 6-3/4% interest rate and are payable semi-annually.												
Series 1979-B . . . . .	11-1-79	11-1-91		800		800		(45)		755		314
Finance the costs of the Dycherhoff & Widman Inc. Project. Bonds issued in principal amount of \$800,000 maturing annually from November 1, 1980 thru November 1, 1991; coupons bear 6-3/4% interest rate and are payable semi-annually.												
Series 1980-A . . . . .	8-21-80	7-1-95		700		-		678 (net)		678		591
Finance the costs of the Vanguard Tool and Engineering Company Project. Bonds issued in principal amount of \$700,000, maturing quarterly from October 1, 1980 through July 1, 1995. The coupons bear an interest rate of 10% providing sixty percent of the prime rate is greater than 10% and if 60% of the prime rate is less than 8% the coupon shall bear an 8% interest rate and are payable quarterly.												
Series 1980-B . . . . .	9-30-80	7-1-90		1,000		-		925 (net)		925		(a)
Finance the costs of the Carter Lumber Company Project. Bonds issued in principal amount of \$1,000,000, maturing quarterly from October 1, 1980 through July 1, 1990. The coupons bear an interest rate equal to two percent plus 50% of the Base Rate as defined in the indenture and are payable quarterly.												

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
ILLINOIS INDUSTRIAL DEVELOPMENT AUTHORITY (Con't)							
Series 1980-C . . . . . Finance the costs of the Coal Age Service Corporation Project. Bonds issued in principal amount of \$500,000, maturing annually from January 1, 1982 through January 1, 1991. The coupons bear interest at a rate equal to 58% of the prime provided the prime rate exceeds 8½% per annum and are payable quarterly.	10-14-80	1-1-91	\$ 500	\$ -	500	\$ 500	(a)
Series 1980-D . . . . . Finance the costs of the Rogers Park Press Project. Two bonds were issued in a total principal amount of \$2,100,000. The \$1,500,000 Series A bonds mature quarterly from April 1, 1982 through January 1, 2006. The \$600,000 Series B bonds mature quarterly from April 1, 1982 through January 1, 1989; coupons for both bonds bear an interest rate of 8½% and are payable quarterly.	12-23-80	1-1-06	2,100	-	2,100	2,100	1,860
Series 1981-A . . . . . Finance the costs of the Zipatone, Inc. Project. Bonds issued in principal amount of \$950,000, maturing semi-annually from September 1, 1981 through March 1, 2001; coupons bear interest at the rate of 7½% of the prime rate and are payable quarterly.	3-2-81	3-1-01	950	-	950	950	(a)

Series 1981-B . . . . .	4-21-81	12-1-92	616	-	601 (net)	601	370
Finance the costs of the LaSalle Manufacturing and Machine Company Project. Bonds issued in principal amount \$616,000, maturing quarterly from March 1, 1981 through December 1, 1992; coupons bear a 9% interest rate and are payable quarterly.							
			<u>\$ 7,666</u>	<u>\$ 1,758</u>	<u>\$ 5,626 (net)</u>	<u>\$ 7,384</u>	<u>\$ 3,460</u>

ILLINOIS HOUSING DEVELOPMENT AUTHORITY

(includes mortgage finance notes &  
bonds)

Series 1972-A . . . . .	6-1-72	7-1-15	\$ 54,965	\$ 52,585	\$ (540)	\$ 52,045	\$ 61,998
Providing mortgage loans to non- profit corporations and limited profit entities for the construc- tion and operation of low and moderate family income housing facilities on a rental or coopera- tive basis. Bonds issued in de- nominations of \$5,000, maturing annually in varying amounts from July 1, 1973 thru July 1, 2015; coupons bear interest rates from 5% to 6½% and are payable semi- annually.							



Series 1976-A . . . . . Providing mortgage loans to non-profit corporations and limited profit entities for acquisition, construction or improvement of low and moderate income individuals and families dwellings on a rental, cooperative, condominium, or home ownership basis. Bonds issued in denominations of \$5,000, or multiples of \$5,000, maturing annually in varying amounts from 6½% to 8% and are payable semi-annually.

Series 1976-B . . . . . Providing mortgage loans to non-profit corporations and limited profit entities for acquisition, construction or improvement of low and moderate income individuals and families dwellings on a rental, cooperative, condominium, or home ownership basis. Bonds issued in denominations of \$5,000, or multiples of \$5,000, maturing annually in varying amounts from 6% to 7-3/8% and are payable semi-annually.

Series 1976-C . . . . . Providing mortgage loans to non-profit corporations and limited profit entities for acquisition, construction or improvement of low and moderate income individuals and families dwellings on a rental, cooperative, condominium, or home ownership basis. Bonds issued in denominations of \$5,000, or multiples of \$5,000, maturing annually in varying amounts from July 1, 1978 thru July 1, 2018; coupons bear interest rates from 5% to 7-4/10% and are payable semi-annually.

2-1-76	7-1-16	31,170	30,735	(170)	30,565	59,202
4-1-76	7-1-18	32,480	32,260	(175)	32,085	61,817
7-1-76	7-1-18	11,735	11,655	(65)	11,590	22,592

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Con't)								
Series 1976-D . . . . . Providing mortgage loans to non- profit corporations and limited profit entities for acquisition, construction or improvement of low and moderate income individ- uals and families dwellings on a rental, cooperative, condominium, or home ownership basis. Bonds issued in denominations of \$5,000 or multiples of \$5,000, maturing annually in varying amounts from December 1, 1977 thru December 1, 2016; coupons bear interest rates of 6-3/4% and are payable semi- annually.	9-1-76	12-1-16		\$ 7,630	\$ 7,500	\$ (50)	\$ 7,450	\$ 12,297
Series 1976-E . . . . . Providing mortgage loans to non- profit corporations and limited profit entities for acquisition, construction or improvements of low and moderate income individ- uals and families dwellings on a rental, cooperative, condominium or home ownership basis. Bonds issued in denominations of \$5,000 or multiples of \$5,000, maturing annually in varying amounts from July 1, 1980 thru July 1, 2019; coupons bear interest rates from 4-1/4% to 7% and are payable semi-annually.	12-1-76	7-1-19		16,595	16,595	(105)	16,490	30,921

Series 1977-A . . . . .	3-1-77	7-1-18	32,155	31,930	(235)	31,695	53,584
Providing mortgage loans to non-profit corporations and limited profit entities for acquisition, construction or improvement of low and moderate income individuals and families dwellings on a rental, cooperative, condominium or home ownership basis. Bonds issued in denominations of \$5,000 or multiples of \$5,000 maturing annually in varying amounts from July 1, 1979 thru July 1, 2018; coupons bear interest rates from 3-6/10% to 6-5/8% and are payable semi-annually.							
Series 1978-A . . . . .	5-1-78	7-1-16	51,100	51,100	(340)	50,760	81,587
Provide permanent financing for mortgage loans made by the Authority. Bonds issued in denominations of \$5,000, or multiples thereof, maturing annually in varying amounts from July 1, 1980 thru July 1, 2016; coupons bear interest rates from 5-9/10% to 7-3/4% and are payable semi-annually.							
Series 1978-B . . . . .	12-1-78	7-1-19	53,910	53,910	(285)	53,625	108,560
Provide permanent financing for mortgage loans made by the Authority. Bonds issued in denominations of \$5,000, or multiples thereof, maturing annually in varying amounts from July 1, 1980 thru July 1, 2019; coupons bear interest rates from 5-4/10% to 7-6/10% and are payable semi-annually.							
Series 1979-A . . . . .	5-1-79	7-1-21	49,040	49,040	(185)	48,855	92,785
Provide permanent financing for mortgage loans made by the Authority. Bonds issued in denominations of \$5,000, or multiples thereof, maturing annually in varying amounts from July 1, 1980 thru July 1, 2021; coupons bear interest rates of 5-2/10% to 7-1/8% and are payable semi-annually.							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

EXHIBIT VI

ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Con't)	BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	BY AGENCY			FUTURE INTEREST PAYMENTS
						OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	
Series 1979-B . . . . .	Construction and permanent financing for mortgage loans made by the Authority. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from July 1, 1981 thru July 1, 2023; coupons bear interest rates from 6% to 8-4/10% and are payable semi-annually.	11-1-79	7-1-23		\$ 67,860	\$ 67,860	\$ -	\$ 67,860	\$ 157,184
Series 1980-A . . . . .	Provide permanent financing for mortgage loans made by the Authority. Bonds issued in denominations of \$5,000, or multiples thereof, maturing annually from July 1, 1982 through July 1, 2023; coupons bear interest rate from 6 1/10% to 9 7/8% and are payable semi-annually.	8-1-80	7-1-23		44,765	-	44,765	44,765	126,234
Series 1981-A . . . . .	Provide permanent financing for construction of housing developments. Bonds issued in denominations of \$5,000, or multiples thereof, maturing annually from July 1, 1982 through July 1, 2023; coupons bear interest rates from 7% to 10 8/10% and are payable semi-annually.	1-1-81	7-1-23		74,865	-	74,865	74,865	212,784
					\$ 630,405	\$ 498,355	\$ 112,955	\$ 611,310	\$ 1,197,848



ILLINOIS ENVIRONMENTAL FACILITIES  
FINANCING AUTHORITY

Series 1973-A . . . . .	10-1-73	10-1-98	\$ 6,540	\$ 6,540	\$ -	\$ 6,540	\$ 6,002
Acquisition and construction of pollution control facilities for the East Alton plant of Olin Corporation. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from October 1, 1989 thru October 1, 1998; coupons bear a 6% interest rate and are payable semi-annually.							
Series 1974-A . . . . .	4-1-74	4-1-94	2,500	2,500	-	2,500	1,715
Acquisition, construction and installation of air pollution control facilities for the Illinois Cement Company in LaSalle, Illinois. Bonds issued in denominations of \$5,000 and multiples thereof, maturing in varying amounts from April 1, 1984 thru April 1, 1994; coupons bear interest rates from 6½% to 7½% and are payable semi-annually.							
Series 1974-B . . . . .	5-1-74	5-1-04	8,500	8,500	-	8,500	10,784
Acquisition and construction of air and water pollution control facilities for Illinois Power Company. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from May 1, 1985 thru May 1, 2004; coupons bear a 6-6/10% interest rate and are payable semi-annually.							
Series 1974-C . . . . .	7-1-74	5-1-99	9,505	9,505	-	9,505	9,158
Acquisition of real property and certain pollution control equipment for Illinois Central Gulf Railroad Company. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from May 1, 1985 thru May 1, 1999; coupons bear an 8-3/4% interest rate and are payable semi-annually.							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
ILLINOIS ENVIRONMENTAL FACILITIES FINANCING AUTHORITY (Con't)							
Series 1974-D . . . . .	7-1-74	7-1-04	\$ 35,000	\$ 35,000	-	\$ 35,000	\$ 41,231
Acquisition and construction of water pollution control facilities for Commonwealth Edison Company. Bonds issued in denominations of \$5,000 and multiples thereof, maturing in varying amounts from July 1, 1986 thru July 1, 2004; coupons bear interest rates from 5-8/10% to 6-5/8% and are payable semi-annually.							
Series 1974-E . . . . .	8-1-74	1-1-86	5,600	3,708	(539)	3,169	485
Acquisition and construction of solid waste pollution control facilities for Aglommet Chicago, Inc. Bonds issued in denomina- tions of \$1,000 and multiples thereof, maturing semi-annually in varying amounts from July 1, 1976 thru January 1, 1986; coupons bear a 5-7/20% interest rate and are payable semi-annually.							
Series 1974-F . . . . .	9-15-74	9-15-84	1,000	425	(100)	325	40
Acquisition and construction of air pollution control facilities for Incinerator, Inc. Bonds issued in denominations of \$25,000 and multiples thereof, maturing quarterly in the amount of \$25,000 from December 15, 1974 thru September 15, 1984; coupons bear a 7% interest rate and are payable quarterly.							



STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	FINANCING AUTHORITY (Con't)	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING		PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING		FUTURE INTEREST PAYMENTS
		ISSUED	MATURITY		BEGINNING FY			JUNE 30, 1981		
ILLINOIS ENVIRONMENTAL FACILITIES										
Series 1975-D (Con't)										
varying amounts from August 1, 1990										
thru August 1, 2000; coupons on the										
\$10,000,000 bear a 6-3/4% interest										
rate and coupons on the remainder										
bear a 8-1/4% interest rate and are										
payable semi-annually.										
Series 1975-E . . . . .										
Acquisition, construction and in-										
stallation of air and water pollution										
control equipment for CPC Inter-										
national, Inc. located in Pekin and										
Argo, Illinois. Bonds issued in										
denominations of \$5,000 and mul-										
tiples thereof, maturing annually										
in varying amounts from October 1,										
1990 thru October 1, 2000; coupons										
bear a 7½% interest rate and are										
payable semi-annually.										
Series 1975-F . . . . .										
Acquisition, construction and in-										
stallation of pollution control										
equipment for Union Oil Company of										
California's plant located in Romeo-										
ville, Illinois. Bonds issued in										
denominations of \$5,000 and multiples										
thereof, maturing annually in varying										
amounts from November 1, 1991 thru										
November 1, 2000; coupons bear a 7½%										
interest rate and are payable semi-										
annually.										

Series	8-1-76	8-1-86	5,225	4,715	(545)	4,170	899
Series 1976-A . . . . .	8-1-76	8-1-86	5,225	4,715	(545)	4,170	899
Acquisition and construction of air pollution control facilities for the Wisconsin Steel Division of International Harvester Corporation located in Chicago, Illinois. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from August 1, 1979 thru August 1, 1986; coupons bear an interest rate of 6-3/4% and are payable semi-annually.							
Series 1976-B . . . . .	10-1-76	10-1-01	3,900	3,900	-	3,900	3,826
Acquisition and construction of pollution control facilities for the Great Lakes Carbon Corporation at the Calumet plant located in Chicago, Illinois. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from October 1, 1987 thru October 1, 2001; coupons bear an interest rate of 7-1/8% and are payable semi-annually.							
Series 1976-C . . . . .	11-15-76	11-15-06	9,000	9,000	-	9,000	12,280
To finance water pollution control facilities at the Wood River Refinery in Madison County, Illinois for the Amoco Oil Company. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from November 15, 1992 thru November 15, 2006; coupons bear an interest rate of 5-7/8% and are payable semi-annually.							
Series 1976-D . . . . .	12-16-76	12-1-86	2,350	2,350	-	2,350	737
Finance pollution control facilities at U.S. Street Plant located in Chicago, Illinois. Bonds issued in a total amount of \$2,350,000 maturing in total on December 1, 1986; a registered bond without coupons bearing an interest rate of 5-7/10% which is payable semi-annually.							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING		PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING		FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY		BEGINNING FY	JUNE 30, 1981		JUNE 30, 1981	JUNE 30, 1981	
ILLINOIS ENVIRONMENTAL FACILITIES FINANCING AUTHORITY (Con't)									
Series 1977-A . . . . . Finance solid waste facilities and equipment for Browning Ferris Indus- tries in the counties of Cook, DuPage, Kane, Lake, McHenry, Peoria, Tazewell, Will, and Winnebago. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from February 1, 1982 thru February 1, 1997; coupons bear interest rates from 5½% to 7% and are payable semi-annually.	2-1-77	2-1-97	\$ 9,500	\$ 9,500	\$ -	\$ -	\$ 9,500	\$ 7,121	
Series 1977-B . . . . . To provide funds for the acquisition, construction, and installation of air pollution control facilities for the Illinois Power Company at the Havana Unit No. 6 in Mason County, Illinois. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from May 1, 1998 thru May 1, 2006; coupons bear an interest rate of 6% and are payable semi-annually.	5-1-77	5-1-07	18,700	18,700	-	-	18,700	27,522	
Series 1977-C . . . . . To provide funds for the acquisition, construction and installation of water pollution control facilities for the Commonwealth Edison Company at the Calumet, Crawford, Fisk, Kincaid, Ridgeland, Quad-Cities, Dresden, and Zion generating stations. Bonds issued in denominations of \$5,000	5-15-77	5-15-07	50,000	50,000	-	-	50,000	71,969	

Series 1977-C (Con't)  
and multiples thereof, maturing annually  
in varying amounts from May 15, 1998  
thru May 15, 2007; coupons bear an  
interest rate of 5-7/8% and are pay-  
able semi-annually.

Series 1977-D . . . . . 9-1-77 6,250 6,250 8,838

Construction and installation of air  
and water pollution control equipment  
for CPC International, Inc. located  
in Peking and Argo, Illinois. The  
\$6,250,000 Series 1977 bonds were  
issued on a parity with the Authority's  
outstanding \$9,300,000 Series 1975  
bonds. Bonds issued in denominations  
of \$5,000 or multiples thereof, ma-  
turing annually in varying amounts  
from September 1, 2002 thru Sep-  
tember 1, 2007; coupons bear an  
interest rate of 5-5/8% and are  
payable semi-annually.

Series 1977-E . . . . . 10-1-77 60,000 60,000 93,015

Finance a portion of the cost of  
certain pollution control facilities  
for Central Illinois Public Service  
Company in connection with the Newton  
generating station located in Jasper  
County, Illinois. Bonds issued in  
denominations of \$5,000 or multiples  
thereof, maturing in full on October 1,  
2007; coupons bear an interest rate  
of 5-85/100% and are payable semi-  
annually.

Series 1977-F . . . . . 10-1-77 4,120 4,120 5,758

Finance various systems and facilities  
for the control of water pollution  
of the Illinois Central Gulf Railroad  
Company's property within the State  
of Illinois. Bonds issued in denomina-  
tions of \$5,000 or multiples thereof,  
maturing in total October 1, 2002;  
coupons bear an interest rate of 6½%  
and are payable semi-annually.





Series 1978-C . . . . .	7-1-78	7-1-98	1,810	1,770	(115)	1,655	1,035
Finance the cost of acquisition, construction, and installation of pollution control facilities for Surftec Enterprises, Inc., Nauvoo Milk Products, Inc., K.A. Steel Chemicals, Inc., and Peoria Disposal Company. Bonds issued in denominations of \$5,000, maturing in varying amounts from July 1, 1979 thru July 1, 1998; coupons bear interest rates from 4½% to 6% and are payable semi-annually.							
Series 1978-D . . . . .	7-31-78	7-1-98	4,300	4,085	(430)	3,655	2,179
Provide funds for the construction of air pollution control equipment for the Marblehead Lime Company Project. Bonds issued in denominations of \$5,000, maturing annually from July 1, 1979 thru July 1, 1998; coupons bear an interest rate of 6-5/8% and are payable semi-annually.							
Series 1978-E . . . . .	7-31-78	7-1-98	1,000	950	(100)	850	507
Provide funds for environmental improvement for the Marblehead Lime Company Project. Bonds issued in denominations of \$5,000, maturing annually from July 1, 1979 thru July 1, 1998; coupons bear an interest rate of 6-5/8% and are payable semi-annually.							
Series 1978-F1 . . . . .	7-1-78	7-1-88	7,000	7,000	-	7,000	1,735
Finance pollution control facilities at the South Works of the United States Steel Corporation. Bonds issued in denominations of \$5,000, maturing in total July 1, 1985; coupons bear an interest rate of 5½% and are payable semi-annually.							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE ISSUED	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
<u>ILLINOIS ENVIRONMENTAL FACILITIES</u>							
<u>FINANCING AUTHORITY (Con't)</u>							
Series 1978-F2 . . . . . Finance pollution control facilities at the South Works of the United States Steel Corporation. Bonds issued in denominations of \$5,000, maturing in total July 1, 1988; coupons bear an interest rate of 5-7/8% and are payable semi-annually.	7-1-78	7-1-88	\$ 7,000	\$ 7,000	-	\$ 7,000	\$ 3,084
Series 1979-A . . . . . Provide funds to finance pollution control facilities for the Olin Corporation Project. Bonds issued in denominations of \$5,000, maturing in total March 1, 2004; coupons bear an interest rate of 6-7/8% and are payable semi-annually.	3-1-79	3-1-04	17,500	17,500	-	17,500	27,672
Series 1979-B . . . . . Provide funds to finance pollution control facilities for the Central Illinois Public Service Company Project. Bonds issued in denom- inations of \$5,000, maturing in total April 5, 2005; coupons bear an interest rate of 6-8/10% and are payable semi-annually.	4-1-79	4-1-05	17,500	17,500	-	17,500	28,560
Series 1979-C . . . . . Provide funds to finance pollution control facilities for the Central Illinois Public Service Company Project. Bonds issued in denom- inations of \$5,000, maturing in total April 1, 2009; coupons bear	4-1-79	4-1-09	17,500	17,500	-	17,500	33,688

## Series 1979-C (Con't)

an interest rate of 6-7/8% and are payable semi-annually.

Series 1979-D . . . . . 8-1-79 8-1-09 36,000 - 36,000 61,230

Provide funds to finance pollution control facilities for the Central Illinois Public Service Company Project. Bonds issued in denominations of \$5,000, maturing annually from August 1, 2004 thru August 1, 2009; coupons bear interest rates from 6-5/8% to 6-3/4% and are payable semi-annually.

Series 1979-E . . . . . 10-1-79 10-1-09 14,000 - 14,000 25,172

Provide funds to finance pollution control facilities for the Republic Steel Project. Bonds issued in denominations of \$5,000, maturing annually from October 1, 1995 thru October 1, 2009; coupons bear interest rates from 7-1/4% to 7-4/10% and are payable semi-annually.

Series 1979-F . . . . . 11-1-79 11-1-09 50,000 - 50,000 114,286

Provide funds to finance pollution control facilities for the Commonwealth Edison Company Project. Bonds issued in denominations of \$5,000, maturing annually from November 1, 2004 thru November 1, 2009; coupons bear interest rates from 8-3/8% to 8-1/2% and are payable semi-annually.

Series 1979-G . . . . . 12-1-79 12-1-09 1,000 - 1,000 2,209

Provide funds for the purpose of financing pollution control facilities at the printing plant of R.R. Donnelley & Sons Company in Coles County, Illinois. Bonds issued in denominations of \$5,000, maturing in total December 1, 2009; coupons bear a 7-3/4% interest rate and are payable semi-annually.

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE <u>ILLINOIS ENVIRONMENTAL FACILITIES FINANCING AUTHORITY (Con't)</u>	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
Series 1980-A . . . . . Provide funds to finance pollution control facilities for the Iowa- Illinois Gas and Electric Company. Bonds issued in denominations of \$5,000, maturing annually from January 15, 2006 thru January 15, 2010; coupons bear a 7-3/4% interest rate and are payable semi-annually.	1-15-80	1-15-10	\$ 4,200	\$ 4,200	-	\$ 4,200	\$ 9,533
Series 1980-B . . . . . Provide funding for the purchase of solid waste disposal facilities for Browning-Ferris Industries. Bonds issued in denominations of \$5,000, maturing at varying times and amounts until April 1, 1995; coupons bear interest rates from 10% to 11-1/4% and are payable semi-annually.	4-1-80	4-1-95	10,000	10,000	-	10,000	9,865
Series 1980-C . . . . . Acquisition, construction and install- ation of pollution control facilities for each of eight small business enter- prises within the State of Illinois. Bonds issued in denominations of \$5,000, maturing in varying amounts from April 1, 1983 thru April 1, 2000; coupons bear interest rates from 7% to 7-3/4% and are payable semi-annually.	4-1-80	4-1-00	3,530	3,530	(100)	3,430	2,743
Series 1980-D . . . . . Provide funds to finance pollution control facilities for the Central Illinois Public Service Company Pro- ject. Bonds issued in denominations of \$5,000, maturing at varying times and amounts until May 1, 2010; coupons bear interest rates from 9% to 9-1/4% and are payable semi-annually.	5-1-80	5-1-10	20,000	20,000	-	20,000	43,851

Series 1980-E . . . . .	5-1-80	5-1-00	1,425	1,425	(30)	1,395	1,384
Acquisition, construction and installation of pollution control facilities for each of three small business enterprises within the State of Illinois. Bonds issued in denominations of \$5,000, maturing annually from May 1, 1981, through May 1, 2000; coupons bear interest rates from 7-35/100% to 8-1/10% and are payable semi-annually.							
Series 1980 . . . . .	6-1-80	6-30-82	25,401	7,179	18,222	25,401	(a)
Provide funds to finance pollution control facilities for the Central Illinois Public Service Company. Three separate notes were issued with an interest rate of 60% of average discount rate at which 180 day Treasury Bills are sold each week. Interest will be paid monthly with the entire \$25,401,000 to be paid June 30, 1982.							
Series 1980-F . . . . .	7-1-80	7-1-95	5,000	-	4,790 (net)	4,790	2,834
Acquisition, construction and installation of pollution control facilities for the Clayton Chemical Company. Bonds issued in denomination of \$5,000, maturing annually in varying amounts from July 1, 1981, through July 1, 1995; coupons bear interest from 5 1/4% to 7% and are payable semi-annually.							
Series 1980 . . . . .	8-1-80	3-31-83	4,600	-	4,600	4,600	(a)
Construct and install pollution control facilities for the Olin Corporation. Bonds issued in denominations of \$5,000, maturing in total March 31, 1983; coupons bear interest at a fluctuating rate equal to 62% of the prime lending rate and are payable quarterly.							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
ILLINOIS ENVIRONMENTAL FACILITIES								
FINANCING AUTHORITY (Con't)								
Series 1980-G . . . . .	9-1-80		9-1-00	\$ 2,580	\$ -	\$ 2,580	\$ 2,580	\$ 2,904
Provide financing to small businesses for financing the company's pollution control projects. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from September 1, 1981 through September 1, 2000; coupons bear interest from 6% to 9% and are payable semi-annually.								
Series 1980-H . . . . .	9-1-80		9-1-83	25,000	-	25,000	25,000	4,609
Provide solid waste facilities to abate and control pollution caused by solid waste for the Waste Management, Inc. Project. Bonds issued in denominations of \$5,000, maturing in total on September 1, 1983; coupons bear a 7 3/8% interest rate and are payable semi-annually.								
Series 1980-I . . . . .	9-1-80		9-1-10	40,000	-	40,000	40,000	102,241
Provide funds for the acquisition, construction, and installation of pollution control facilities for Commonwealth Edison Company. Bonds issued in denominations of \$5,000, maturing September 1, 2000 through September 1, 2010; coupons bear interest from 10 1/8% to 10 3/8% and are payable semi-annually.								

Series 1980 . . . . .	10-1-80	10-1-85	13,000	-	13,000	13,000	(a)
Provide funds to install and construct pollution abatement facilities for the U.S. Steel Corporation. Bonds issued in denominations of \$5,000, maturing in total on October 1, 1985; coupons bear interest at a fluctuating rate equal to 60% of the prime lending rate and are payable semi-annually.							
Series 1980-J . . . . .	10-1-80	10-1-83	1,000	-	1,000	1,000	175
Acquisition, construction and installation of pollution control facilities for the Union Oil Company of California. Bonds issued in denominations of \$5,000, maturing in total on October 1, 1983; coupons bear a 7% interest rate and are payable semi-annually.							
Series 1981-A . . . . .	1-1-81	1-1-91	15,000	-	15,000	15,000	11,525
Refinance existing \$12,000,000 bond issued July 1, 1980 in addition to new construction of solid waste facilities for the Congress Development Company. Bonds issued in denominations of \$5,000, maturing at various times from January 1, 1984 through January 1, 1991; coupons bear interest from 9% to 10% and are payable semi-annually.							
Series 1981-B . . . . .	4-1-81	4-1-01	1,800	-	1,800	1,800	2,413
Acquisition, construction and installation of solid waste facilities for small businesses. Bonds issued in denominations of \$5,000, maturing annually from April 1, 1982 through April 1, 2001; coupons bear interest from 7½% to 10% and are payable semi-annually.							
			<u>\$ 703,408</u>	<u>\$ 572,804</u> (b)	<u>\$ 119,918</u> (net)	<u>\$ 682,722</u>	<u>\$ 926,624</u>

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	Maturity	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL		FUTURE INTEREST PAYMENTS
					ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	
ILLINOIS STATE TOLL HIGHWAY AUTHORITY							
Series 1955 . . . . . Construction of Toll Highways. Bonds issued in denominations of \$1,000, \$5,000, \$10,000 and multiples of \$10,000. Redeemable prior to maturity as a whole at any time on or after January 1, 1965, from any funds other than revenues, or as a whole or in part on any interest payment date on or after January 1, 1961, through the use of revenues; coupons bear a 3-3/4% interest rate and are payable semi-annually.	10-1-55	1-1-95		\$ 415,000	\$ (12,166)	\$ 117,897	\$ 18,820
Series 1958 . . . . . Construction of Toll Highways. Bonds issued in denominations of \$1,000, \$5,000, \$10,000 and multiples of \$10,000. Redeemable prior to maturity as a whole at any time on or after January 1, 1978, from any funds other than revenues, or as a whole or in part on any interest payment date on or after January 1, 1961, through the use of revenues; coupons bear a 4-3/4% interest rate and are payable semi-annually.	1-1-58	1-1-98		64,000	(100)	57,723	39,648
Series 1966 . . . . . Construction of Toll Highways. Bonds issued in denominations of \$1,000, \$5,000, \$10,000 and multiples of \$10,000. Redeemable prior to maturity at any time on or after January 1, 1978, from any funds other than revenues, or as a whole or in part	4-1-66	1-1-99		14,250	(50)	8,822	5,550



Series 1966 (Con't)

on any interest payment date on or after January 1, 1967, through the use of revenues; coupons bear a 4% interest rate and are payable semi-annually.

Series 1970 . . . . .	12-1-70	1-1-10	135,000	126,950	(1,430)	125,520	116,357
Construction of Toll Highways. Bonds issued in denominations of \$1,000, \$5,000, \$10,000 and multiples of \$10,000. Redeemable prior to maturity as a whole at any time on or after January 1, 1986, form any funds other than revenues, or as a whole or in part on any interest payment date on or after January 1, 1975, through the use of revenues; coupons bear a 6-3/4% interest rate and are payable semi-annually.			<u>\$ 628,250</u>	<u>\$ 323,708</u>	<u>\$ (13,746)</u>	<u>\$ 309,962</u>	<u>\$ 180,375</u>

ILLINOIS DEPARTMENT OF TRANSPORTATION

Springfield Airport Authority - Series 1978 . . . . .	5-12-78	4-1-03	\$ 2,725	\$ 2,725	\$ -	\$ 2,725	\$ 2,492
Lease payments in support of constructing an office building, airplane hangars, fuel tanks, pumps and other necessary appurtenances all situated on Capital Airport in Sangamon County, Illinois. Bonds totaling \$2,725,000 were issued by the Authority in denominations of \$5,000, maturing annually in varying amounts from April 1, 1980 to April 1, 2003; interest rates vary from 5-2/10% to 6-3/4% and are payable semi-annually.			<u>\$ 2,725</u>	<u>\$ 2,725</u>	<u>\$ -</u>	<u>\$ 2,725</u>	<u>\$ 2,492</u>

STATE SCHOLARSHIP COMMISSION

Illinois Designated Account Purchase Program - Series 1978-A . . . . .	3-1-78	3-1-90	\$ 25,880	\$ 25,880	\$ (2,035)	\$ 23,845	\$ 6,314
For the purpose of establishing a secondary market for certain student loans guaranteed by the Commission and							

## Series 1978-A (Con't)

to pay reasonable and essential operating costs of the program. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from March 1,

Series 1980-B . . . . .	10-1-80	25,000	-	25,000	25,000	11,050
Provide monies to purchase student loan notes that have been guaranteed by the U.S. Higher Education Act. Bonds issued in denominations of \$5,000, maturing annually from March 1, 1982, through March 1, 1992; coupons bear interest from 6-3/4% to 8-8/10% and are payable semi-annually.	3-1-92	<u>\$ 50,880</u>	<u>\$ 25,880</u>	<u>\$ 22,965</u>	<u>\$ 48,845</u>	<u>\$ 17,364</u>

BOARD OF GOVERNORSCHICAGO STATE UNIVERSITY

Series 1971 . . . . .	12-1-71	\$ 2,400	\$ 2,275	\$ (25)	\$ 2,250	\$ 2,777
Acquisition of a Student Union Building. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from December 1, 1973 thru December 1, 2011; coupons bear interest rates from 6-1/10% to 7% and are payable semi-annually.	12-1-11	<u>\$ 2,400</u>	<u>\$ 2,275</u>	<u>\$ (25)</u>	<u>\$ 2,250</u>	<u>\$ 2,777</u>

EASTERN ILLINOIS UNIVERSITYRevenue Bonds Secured by Agreements:

Series 1978-A . . . . .	8-1-78	\$ 18,330	\$ 17,885	\$ (250)	\$ 17,635	\$ 21,353
Provide funds to advance refund the \$25,251,000 outstanding revenue bonds of the University. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1979 thru April 1, 2006; coupons bear interest rates from 7% to 7½% and are payable semi-annually.	4-1-06	<u>\$ 18,330</u>	<u>\$ 17,885</u>	<u>\$ (250)</u>	<u>\$ 17,635</u>	<u>\$ 21,353</u>

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

## EXHIBIT VI

BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
BOARD OF GOVERNORS (Cont.)								
EASTERN ILLINOIS UNIVERSITY (Cont.)								
Revenue Bonds Secured by Trust Fund For Future Advance Redemption:								
Series 1957 . . . . . Construction of Married Student Apartments. Bonds issued in de- nominations of \$1,000, maturing annually in varying amounts from October 1, 1960 thru October 1, 1997; coupons bear a 2 7/8% interest rate and are payable semi-annually.	10-1-57	10-1-57	10-1-87	\$ 50	\$ 296	\$ (13)	\$ 283	\$ 73
Series 1962 . . . . . Construction of Thomas Residence Hall. Bonds issued in denominations of \$1,000 and \$5,000, maturing annually in varying amounts from April 1, 1965 thru April 1, 2002; coupons bear interest rates from 3 1/2% to 5% and are payable semi-annually.	4-1-62	4-1-62	4-1-02	2,250	1,685	(50)	1,635	769
Series 1963 . . . . . Construction of Andrews Residence Hall. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1965 thru October 1, 2002; coupons bear interest rates from 3 1/4% to 5% and are payable semi-annually.	4-1-63	10-1-02	10-1-02	2,400	1,810	(50)	1,760	773

Series 1963-A . . . . .	10-1-63	10-1-02	4,700	3,505	(100)	3,405	1,631
Construction of University Union, Physical Education Building and Residence Hall Food Service. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1964 thru October 1, 2002; coupons bear interest rates from 3½% to 4% and are payable semi-annually.							
Series 1965 . . . . .	4-1-65	10-1-04	3,675	2,930	(75)	2,855	1,406
Construction of Taylor Residence Hall and Married Student Apartments. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1967 thru October 1, 2004; coupons bear interest rates from 3% to 5% and are payable semi-annually.							
Series 1966 . . . . .	4-1-66	10-1-05	5,750	4,715	(105)	4,610	2,995
Construction of Lawson Residence Hall and Stevenson Tower. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1968 thru October 1, 2005; coupons bear interest rates from 4-4/10% to 5% and are payable semi-annually.							
Series 1967 . . . . .	7-1-67	7-1-07	700	615	(10)	605	492
Construction of Married Student Apartments. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1969 thru July 1, 2007; coupons bear a 5% interest rate and are payable semi-annually.							
Series 1969 . . . . .	4-1-69	8-1-94	6,200	4,795	(205)	4,590	2,186
Construction of Women's Residence Halls, East Complex No. 1 and Stadium and Rehabilitation of Track and Field. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

115

BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
BOARD OF GOVERNORS (Con't)								
EASTERN ILLINOIS UNIVERSITY (Con't)								
Series 1969 (Con't)								
August 1, 1971 thru August 1, 1994; coupons bear a 6% interest rate and are payable semi-annually.								
Series 1971 . . . . .	11-1-71	8-1-11		\$ 4,200	\$ 3,900	\$ (50)	\$ 3,850	\$ 4,650
Construction of University Union addition. Bonds issued in denom- inations of \$5,000, maturing annually in varying amounts from August 1, 1974 thru August 1, 2006; coupons bear interest rates from 5½% to 7¼% and are payable semi-annually.				\$ 30,375	\$ 24,251	\$ (658)	\$ 23,593	\$ 14,955
				\$ 48,705	\$ 42,136	\$ (908)	\$ 41,228	\$ 36,308
TOTAL EASTERN ILLINOIS UNIVERSITY								
NORTHEASTERN ILLINOIS UNIVERSITY								
Series 1973 . . . . .	7-1-73	7-1-13		\$ 3,075	\$ 2,950	\$ (30)	\$ 2,900	\$ 3,788
Construction of Student Union Build- ing. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1975 thru July 1, 2013; coupons bear a 6% interest rate and are payable semi-annually.				\$ 3,075	\$ 2,950	\$ (30)	\$ 2,900	\$ 3,788

# WESTERN ILLINOIS UNIVERSITY

## Revenue Bonds Secured by Agreements:

Series 1978-A . . . . .	8-1-78	4-1-09	\$ 34,370	\$ 33,725	\$ (360)	\$ 33,365	\$ 46,565
Provide funds to advance refund 47,975,000 outstanding revenue bonds of the University. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1979 thru April 1, 2009; coupons bear interest rates from 7¼% to 7½% and are payable semi-annually.							
			<u>\$ 34,370</u>	<u>\$ 33,725</u>	<u>\$ (360)</u>	<u>\$ 33,365</u>	<u>\$ 46,565</u>

## Revenue Bonds Secured by Trust Fund for Future Advance Redemption:

Series 1954 . . . . .	4-1-54	4-1-89	\$ 550	\$ 195	\$ (20)	\$ 175	\$ 24
Construction of residence hall and improvements to Caroline Grote Hall. Bonds issued in denominations of \$1,000, maturing annually in vary- ing amounts from April 1, 1957 thru April 1, 1989; coupons bear interest rates from 2-3/4% to 3-3/4% and are payable semi-annually.							
Series 1956 . . . . .	7-1-56	4-1-96	1,150	675	(30)	645	205
Construction of a combined Student Resident Hall and Student Center Building. Bonds issued in denomina- tions of \$1,000, maturing annually in varying amounts from April 1, 1959 thru April 1, 1996; coupons bear interest rates from 3-5/8% to 5% and are payable semi-annually.							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES  
BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS

BOARD OF GOVERNORS (Con't)

WESTERN ILLINOIS UNIVERSITY (Con't)

Series 1957 . . . . .  
Construction of three apartment  
buildings. Bonds issued in de-  
nominations of \$1,000, maturing  
annually in varying amounts from  
October 1, 1960 thru October 1,  
1997; coupons bear a 2-7/8%  
interest rate and are payable  
semi-annually.

Series 1961 . . . . .  
Construction of Corbin Hall. Bonds  
issued in denominations of \$1,000,  
maturing annually in varying amounts  
from August 1, 1964 thru August 1,  
2001; coupons bear interest rates  
from 4-1/10% to 5% and are payable  
semi-annually.

Series 1962 . . . . .  
Construction of residence hall,  
student union, physical education  
building and remodeling kitchen.  
Bonds issued in denominations of  
\$1,000 and \$5,000, maturing annually  
in varying amounts from September 1,  
1965 thru September 1, 2002; coupons  
bear interest rates from 1 1/4% to 5%  
and are payable semi-annually.

31

\$

120

\$

(5)

\$

125

\$

206

\$

10-1-57

10-1-97

10-1-57

117

1,111

2,205

(65)

2,270

3,000

8-1-61

8-1-01

8-1-61

2,365

4,930

(140)

5,070

6,750

9-1-62

9-1-02

9-1-62

Series 1964 . . . . .	4-1-64	4-1-04	2,900	2,240	(60)	2,180	1,156
Construction of Olson Hall and remodeling of Corbin Hall. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1966 thru April 1, 2004; coupons bear interest rates from 3½% to 5% and are payable semi-annually.							
Series 1965 . . . . .	4-1-65	10-1-04	6,400	5,100	(125)	4,975	2,447
Construction of residence halls, apartment units and remodeling of Lincoln-Washington Tower. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1967 thru October 1, 2004; coupons bear interest rates from 2% to 5% and are payable semi-annually.							
Series 1966 . . . . .	8-1-66	8-1-06	8,000	6,770	(135)	6,635	5,035
Construction of residence hall, commissary building, and remodeling of Olson Hall. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1968 thru August 1, 2006; coupons bear interest rates from 4½% to 5% and are payable semi-annually.							
Series 1966-A . . . . .	12-1-66	8-1-06	3,400	2,895	(55)	2,840	2,203
Construction of extensions to East and North of Union Building, and to enlarge facilities of existing building. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1968 thru August 1, 2006; coupons bear interest rates from 4-9/10% to 5% and are payable semi-annually							



STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE BOARD OF GOVERNORS (Con't)	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
WESTERN ILLINOIS UNIVERSITY (Con't)							
Series 1967 . . . . . Construction of residence hall and remodeling Bayliss - Henninger Halls. Bonds issued in denominations of \$5,000, maturing annually in vary- ing amounts from July 1, 1969 thru July 1, 2007; coupons bear a 5% interest rate and are payable semi-annually.	7-1-67	7-1-07	\$ 6,300	\$ 5,485	\$ (95)	\$ 5,390	\$ 4,386
Series 1968 . . . . . Construction of Katherine Thompson Residence Hall. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1969 thru August 1, 2008; coupons bear interest rates from 4½% to 6% and are payable semi- annually.	8-1-68	8-1-08	8,000	7,050	(115)	6,935	6,157
Series 1969 . . . . . Construction of Lamoine Village Apartments. Bonds issued in denominations of \$5,000, matur- ing annually in varying amounts from August 1, 1970 thru August 1, 1994; coupons bear a 6% interest rate and are payable semi-annually.	4-1-69	8-1-94	3,150	2,405	(105)	2,300	1,094

Series 1969-A . . . . .  
Construction of new residence hall.  
Bonds issued in denominations of  
\$5,000, maturing annually in vary-  
ing amounts from August 1, 1971  
thru August 1, 2009; coupons bear  
a 7% interest rate and are payable  
semi-annually.

8-1-69 8-1-09 6,850 6,365 (75) 6,290 8,231

TOTAL WESTERN ILLINOIS UNIVERSITY

TOTAL BOARD OF GOVERNORS

BOARD OF REGENTS

ILLINOIS STATE UNIVERSITY

Series 1950 . . . . .  
Construction of residence halls.  
Bonds issued in denominations of  
\$1,000, maturing annually in varying  
amounts from October 1, 1953 thru  
October 1, 1982; coupons bear  
interest rates from 2½% to 3% and  
are payable semi-annually.

4-1-50 10-1-82 \$ 1,100 \$ 150 \$ (50) \$ 100 \$ 3

Series 1954 . . . . .  
Construction of residence halls.  
Bonds issued in denominations of  
\$1,000, maturing annually in vary-  
ing amounts from October 1, 1957  
thru October 1, 1989; coupons bear  
interest rates from 3% to 4% and  
are payable semi-annually.

7-1-54 10-1-89 1,650 525 - 525 84

Series 1957 . . . . .  
Construction of married student  
apartments. Bonds issued in de-  
nominations of \$1,000 or multi-  
ples of \$1,000, maturing annually  
in varying amounts from October 1,  
1960 thru October 1, 1992; coupons  
bear a 2-7/8% interest rate and  
are payable semi-annually.

10-1-57 10-1-92 700 351 (23) 328 58

\$ 56,656	\$ 46,645	\$ (1,025)	\$ 45,620	\$ 34,445
\$ 91,026	\$ 80,370	\$ (1,385)	\$ 78,985	\$ 81,010
\$ 145,206	\$ 127,711	\$ (2,348)	\$ 125,363	\$ 123,883

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
BOARD OF REGENTS (Con't)								
ILLINOIS STATE UNIVERSITY (Con't)								
Series 1959 . . . . . Construction and remodeling of residence halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from July 1, 1963 thru July 1, 1998; coupons bear interest rates from 4-1/8% to 5% and are payable semi-annually.	4-1-59		7-1-98	\$ 3,600	\$ 2,475	\$ (95)	\$ 2,380	\$ 1,009
Series 1961 . . . . . Construction and remodeling of residence halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1963 thru October 1, 1999; coupons bear interest rates from 3-8/10% to 5% and are payable semi-annually.	5-1-61		10-1-99	4,000	2,696	(90)	2,606	1,106
Series 1961-A . . . . . Construction of physical education building and remodeling of other facilities. Bonds issued in denom- inations of \$1,000, maturing annually in varying amounts from December 1, 1964 thru December 1, 2001; coupons bear interest rates from 3½% to 4-2/10% and are payable semi- annually.	12-1-61		12-1-01	1,375	1,030	(30)	1,000	496

Series 1963 . . . . .	6-1-63	6-1-02	6,750	4,155	(145)	4,010	1,841
Construction and remodeling of residence halls. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from June 1, 1966 thru June 1, 2002; coupons bear interest rates from 3% to 5% and are payable semi-annually.							
Series 1963-A . . . . .	10-1-63	10-1-03	990	731	(20)	711	313
Construction of married student apartments. Bonds issued in denominations of \$1,000 or multiples of \$1,000, maturing annually in varying amounts from October 1, 1966 thru October 1, 2003; coupons bear interest rates from 3% to 3% and are payable semi-annually.							
Series 1965 . . . . .	4-1-65	10-1-04	8,000	5,635	(160)	5,475	2,764
Construction of twin-tower residence halls, and remodeling of other facilities. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1967 thru October 1, 2004; coupons bear interest rates from 2% to 5% and are payable semi-annually.							
Series 1967 . . . . .	4-1-67	4-1-07	15,200	10,275	(245)	10,030	7,362
Construction of twin-tower residence halls and remodeling of other facilities. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1969 thru April 1, 2007; coupons bear interest rates from 4% to 5% and are payable semi-annually.							
Series 1970 . . . . .	8-1-70	8-1-05	11,800	10,945	(145)	10,800	12,732
Construction of University Union Auditorium Building. Bonds issued in denominations of \$5,000, maturing annually from August 1, 1972 thru August 1, 2005; coupons bear interest rates from 6% to 8% and are payable semi-annually.							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
BOARD OF REGENTS (Con't) ILLINOIS STATE UNIVERSITY (Con't)								
Series 1970-A . . . . . Construction of married student apartments. Bonds issued in de- nominations of \$5,000, maturing annually in amounts of \$50,000 from August 1, 1972 thru August 1, 2003; coupons bear interest rates from 4% to 8% and are payable semi-annually.	11-1-70		8-1-03	\$ 1,600	\$ 1,200	\$ (50)	\$ 1,150	\$ 772
				<u>\$ 56,765</u>	<u>\$ 40,168</u>	<u>\$ (1,053)</u>	<u>\$ 39,115</u>	<u>\$ 28,540</u>
SANGAMON STATE UNIVERSITY								
Series 1979 . . . . . Construction of student housing. Bonds issued in denominations of \$5,000, maturing semi-annually from November 1, 1981 thru May 1, 2019; coupons bear a 3% interest rate and are payable semi-annually.	5-1-79		5-1-19	\$ 2,065	\$ 2,065	\$ -	\$ 2,065	\$ 1,429
				<u>\$ 2,065</u>	<u>\$ 2,065</u> (b)	<u>\$ -</u>	<u>\$ 2,065</u>	<u>\$ 1,429</u>
NORTHERN ILLINOIS UNIVERSITY								
Revenue Bonds Secured by Agreements:								
Series 1978-A . . . . . Provide funds to advance refund \$40,089,000 of the outstanding revenue bonds of the University. Bonds issued in denominations of \$5,000, maturing annually from April 1, 1979 thru April 1, 2005; coupons bear interest rates from 6-7/8% to 7-1/2% and are payable semi-annually.	8-1-78		4-1-05	\$ 28,575	\$ 27,795	\$ (430)	\$ 27,365	\$ 30,368
				<u>\$ 28,575</u>	<u>\$ 27,795</u>	<u>\$ (430)</u>	<u>\$ 27,365</u>	<u>\$ 30,368</u>



STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES  
BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE BOARD OF REGENTS (Con't)	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
NORTHERN ILLINOIS UNIVERSITY (Con't)							
Series 1961 . . . . .	10-1-61	10-1-01	\$ 4,700	\$ 3,435	\$ (10)	\$ 3,425	\$ 1,607
Construction of a residence hall and remodeling of an existing residence hall. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1964 thru October 1, 2001; coupons bear interest rates from 4% to 5% and are payable semi-annually.							
Series 1964 . . . . .	2-1-64	10-1-03	8,500	6,370	(175)	6,195	3,075
Construction of a residence hall and stadium, and remodeling of existing residence hall. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1966 thru October 1, 2003; coupons bear interest rates from 3½% to 5% and are payable semi-annually.							
Series 1964-A . . . . .	10-1-64	10-1-04	5,250	4,070	(105)	3,965	1,940
Construction of a residence hall complex. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1967 thru October 1, 2004; coupons bear interest rates from 3% to 5% and are payable semi-annually.							

Series 1966 . . . . .	10-1-66	10-1-05	12,800	10,580	(230)	10,350	6,310
Construction of a residence hall complex and enlargement of university center. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1968 thru October 1, 2005; coupons bear interest rates from 4% to 5% and are payable semi-annually.							
Series 1967 . . . . .	4-1-67	4-1-07	6,600	5,575	(110)	5,465	3,932
Construction of residence halls and remodeling of existing facilities. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1969 thru April 1, 2007; coupons bear interest rates from 4-1/8% to 5% and are payable semi-annually.							
			<u>\$ 50,375</u>	<u>\$ 38,135</u>	<u>\$ (938)</u>	<u>\$ 37,197</u>	<u>\$ 19,791</u>
			<u>\$ 78,950</u>	<u>\$ 65,930</u>	<u>\$ (1,368)</u>	<u>\$ 64,562</u>	<u>\$ 50,159</u>
			<u>\$ 137,780</u>	<u>\$ 108,165</u> (b)	<u>\$ (2,421)</u>	<u>\$ 105,742</u>	<u>\$ 80,128</u>
TOTAL NORTHERN ILLINOIS UNIVERSITY							
TOTAL BOARD OF REGENTS							
SOUTHERN ILLINOIS UNIVERSITY							
Revenue Bonds Secured by Agreements:							
Series 1978-I . . . . .	1-1-78	4-1-03	5,775	5,625	(65)	5,560	4,535
Provide a portion of the amount needed to advance refund \$36,895,000 of the Board's outstanding revenue bonds with relation to Southern Illinois University - Edwardsville Campus. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1978 thru April 1, 2003; coupons bear interest rates from 5% to 7% and are payable semi-annually.							



STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
SOUTHERN ILLINOIS UNIVERSITY (Con't)								
Series 1978-J . . . . . Provide a portion of the amount needed to advance refund \$36,895,000 of the Board's outstanding revenue bonds with relation to Southern Illinois University, Carbondale Campus. Bonds issued in denominations of \$5,000, or multiples thereof, maturing annually in varying amounts from April 1, 1997 thru April 1, 2007; coupons bear interest rates from 3% to 8% and are payable semi-annually	1-1-78		4-1-07	\$ 28,935	\$ 28,935	\$ -	\$ 28,935	\$ 46,554
Series 1978-K . . . . . Provide funds to rehabilitate remodel, and install heating and air conditioning in certain housing units at the Carbondale Campus. Bonds issued in denominations of \$5,000, maturing annually in vary- ing amounts from April 1, 1979 thru April 1, 1997; coupons bear an interest rate from 5-6/10% to 6-1/2% and are payable semi-annually.	7-1-78		4-1-97	5,600	5,095	(185)	4,910	2,930
				\$ 40,310	\$ 39,655	\$ (250)	\$ 39,405	\$ 54,019

Series 1958-A (Con't)

1978 Series-A bonds payable April 1, 1978 thru April 1, 1998; coupons bear an interest rate of 2-7/8% and are payable semi-annually.

Series 1960-B (1978-B) . . . . .	2-1-60	4-1-98	4,200	2,359	(110)	2,249	649
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Construction of residence halls, Southern Hills Apartments and Group Housing (Phase II). Bonds issued in denominations of \$1,000, maturing annually in varying amounts from February 1, 1963 thru February 1, 1999. On January 1, 1978, \$2,659,000 were exchanged for 1978 Series-B bonds payable April 1, 1978 thru April 1, 1998; coupons bear an interest rate of 3-1/8% and are payable semi-annually.

Series 1960-C (1978-C) . . . . .	2-1-60	4-1-95	3,091	1,636	(95)	1,541	318
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Refunded the Dorm Revenue Bond of 1956 which was originally used to construct residence halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from February 1, 1962 thru February 1, 1996. On January 1, 1978, \$1,911,000 were exchanged for 1978 Series-C bonds payable April 1, 1978 thru April 1, 1995; coupons bear an interest rate of 2-3/4% and are payable semi-annually.

Series 1963-B (1978-D) . . . . .	9-1-63	4-1-03	3,030	3,010	-	3,010	1,656
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Construction of University Park Residence Halls. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1973 thru April 1, 2003. On January 1, 1978, \$3,010,000 of the outstanding \$4,310,000 were exchanged for 1978 Series-D bonds; coupons bear an interest rate of 3 1/4% and are payable semi-annually.

SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
SOUTHERN ILLINOIS UNIVERSITY (Con't)								
Series 1964-B (1978-E) . . . . . Construction of Student Union. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1974 thru April 1, 1994. On January 1, 1978, \$1,500,000 of the outstanding \$1,640,000 were exchanged for 1978 Series-E bonds; coupons bear an interest rate of 3½% and are payable semi-annually.	4-1-64		4-1-94	\$ 1,500	\$ 1,420	\$ (80)	\$ 1,340	\$ 355
Series 1966-B (1978-F) . . . . . Construction of Brush Towers Residence Halls. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1969 thru April 1, 2005. On January 1, 1978, \$4,285,000 were exchanged for 1978 Series-F bonds; coupons bear an interest rate of 3-5/8% and are payable semi-annually.	4-1-66		4-1-05	5,100	3,995	(100)	3,895	1,961
Series 1968-D (1978-G) . . . . . Refunded the Student Center Revenue Bonds of 1958. Bonds issued in denom- inations of \$5,000, maturing annually in varying amounts from April 1, 1969 thru April 1, 1988. On January 1, 1978, \$1,135,000 were exchanged for Series 1978-G bonds; coupons bear an interest rate of 3% and are payable semi-annually.	11-1-68		4-1-88	1,825	860	(95)	765	94

Series 1968-C (1978-H) . . . . .	11-1-68	4-1-88	1,825	860	(95)	765	94
Refunded the Student Center Bonds of 1958. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1969 thru April 1, 1988. On January 1, 1978, \$1,135,000 were exchanged for Series 1978-H bonds; coupons bear an interest rate of 3% and are payable semi-annually.			<u>\$ 23,571</u>	<u>\$ 15,960</u>	<u>\$ (655)</u>	<u>\$ 15,305</u>	<u>\$ 5,610</u>
Revenue Bonds Secured by Trust Fund For Future Advance Redemption:							
Series 1960-A . . . . .	2-1-60	2-1-00	\$ 3,900	\$ 2,740	\$ (90)	\$ 2,650	\$ 1,152
Construction of residence halls, Southern Hills Apartments and Group Housing (Phase II). Bonds issued in denominations of \$1,000, maturing annually in varying amounts from February 1, 1963 thru February 1, 2000; coupons bear interest rates from 3% to 5% and are payable semi-annually.							
Series 1963-A . . . . .	9-1-63	4-1-03	6,000	4,605	(125)	4,480	2,175
Construction of University Park Residence Halls. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1973 thru April 1, 2003; coupons bear interest rates from 3½% to 5% and are payable semi-annually.							
Series 1963-B . . . . .	9-1-63	4-1-88	2,220	1,000	(100)	900	132
Construction of University Park Residence Halls. Bonds issued in denominations of \$5,000, maturing annually from April 1, 1978 thru April 1, 1988; coupons bear a 3½% interest rate and are payable semi-annually. On January 1, 1978 \$1,300,000 of the outstanding \$4,310,000 were advanced refunded. (See 1978-D)							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE ISSUED	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
SOUTHERN ILLINOIS UNIVERSITY (Con't)							
Series 1964-A . . . . . Construction of Student Union. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1974 thru April 1, 1994; coupons bear interest rates from 3-3/5% to 5% and are payable semi- annually.	4-1-64	4-1-94	\$ 3,250	\$ 2,060	\$ (115)	\$ 1,945	\$ 566
Series 1966-A . . . . . Construction of Brush Towers Residence Halls. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1969 thru April 1, 2005; coupons bear interest rates from 4½% to 5% and are payable semi-annually.	4-1-66	4-1-05	6,900	5,685	(130)	5,555	3,339
Series 1968-E . . . . . Construction of Student Center addition and family housing units. Bonds issued in denominations of \$5,000, maturing annually in vary- ing amounts from April 1, 1971 thru April 1, 2008; coupons bear interest rates from 5½% to 6% and are payable semi-annually.	11-1-68	4-1-08	14,300	12,780	(200)	12,580	11,966

Series 1973-F . . . . . 10-1-73 4-1-03 5,900 (65) 5,625 5,560 4,535

Construction of student housing complex. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1973 thru April 1, 2003; coupons bear interest rates from 5% to 7% and are payable semi-annually.

\$ 42,470	\$ 34,495	\$ 33,670	\$ 23,865
\$ 106,351	\$ 90,110	\$ 88,380	\$ 83,494

TOTAL SOUTHERN ILLINOIS UNIVERSITY  
UNIVERSITY OF ILLINOIS

Revenue Bonds Secured by Agreements:

Series 1978-M . . . . . 6-1-78 10-1-08 \$ 43,865 \$ 43,865 \$ 43,865 \$ 78,355

The bonds were issued to (i) provide a part of the funds to advance re-fund \$56,660,000 principal amount of the Board's outstanding revenue bonds, (ii) to acquire the Athletic and Recreation Facilities, commonly known as the Intramural Physical Education Building (iii) to pay expenses of establishing the Illinois Auxiliary Facility System and establishing the debt service reserve. The bonds were issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 2005 thru October 1, 2008; coupons bear interest rates from 6-3/4% to 6-7/8% and are payable semi-annually.

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE		MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING		PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
	ISSUED				BEGINNING FY				
UNIVERSITY OF ILLINOIS (Con't)									
Series 1978 . . . . . Bonds issued for the improvement of the Willard Airport Administra- tion Building. Bonds issued in denominations of \$1,000, maturing annually from April 1, 1979 thru April 1, 1993; coupons bear an interest rate of 7% and are pay- able semi-annually.	7-1-78		4-1-93	\$ 550	\$ 476		\$ (37)	\$ 439	\$ 198
Series 1978-N . . . . . Bonds issued for the remodeling, repair, equipment replacement, and improvement of existing fa- cilities. Bonds issued in denom- inations of \$5,000, maturing annually from October 1, 1987 thru October 1, 2005; coupons bear interest rates from 5-6/10% to 7-1/10% and are payable semi- annually.	10-1-78		10-1-05	35,500	35,500		-	35,500	41,405
				\$ 79,915	\$ 79,841		\$ (37)	\$ 79,804	\$ 119,958

Series 1956-B (1978-B) . . . . . Construction of Allen Residence Hall. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1959 thru October 1, 1991. On June 1, 1978, the outstanding \$1,283,000 were exchanged for 1978 Series-B bonds; coupons bear an interest rate of 2-3/4% and are payable semi-annually.	10-1-56	10-1-91	2,570	1,123	(85)	1,038	158
Series 1957-B (1978-C) . . . . . Construction of Gregory Drive Residence Hall. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from April 1, 1960 thru April 1, 1997. On June 1, 1978, \$1,867,000 were exchanged for 1978 Series-C bonds payable October 1, 1978 thru October 1, 1996; coupons bear an interest rate of 2-7/8% and are payable semi-annually.	4-1-57	10-1-96	3,000	1,712	(80)	1,632	396
Series 1958-B (1978-D) . . . . . Construction of Central Food Stores, Snack Bar and Orchard Place Apartments. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1960 thru October 1, 1993. On June 1, 1978, \$997,000 were exchanged for 1978 Series-D bonds; coupons bear an interest rate of 3% and are payable semi-annually.	10-1-58	10-1-93	1,525	907	(50)	857	180
Series 1959-B (1978-E) . . . . . Construction of Daniels Residence Hall. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1961 thru October 1, 1998. On June 1, 1978, \$1,114,000 were exchanged for 1978 Series-E bonds; coupons bear an interest rate of 2-7/8% and are payable semi-annually.	4-1-59	10-1-98	1,640	1,034	(40)	994	278



STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
UNIVERSITY OF ILLINOIS (Con't)							
Series 1959-D (1978-F) Construction of Peabody Drive Resi- dence. Bonds issued in denominations of \$1,000, maturing annually in vary- ing amounts from October 1, 1962 thru October 1, 1999. On June 1, 1978, \$2,517,000 were exchanged for 1978 Series-F bonds; coupons bear an interest rate of 3-1/8% and are payable semi-annually.	10-1-59	10-1-99	\$ 3,450	\$ 2,367	\$ (80)	\$ 2,287	\$ 737
Series 1960-B (1978-G) Construction of Pennsylvania Avenue Residence Halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1963 thru October 1, 2000. On June 1, 1978, \$2,754,000, of the outstanding \$4,234,000 were exchanged for 1978 Series-G bonds payable; coupons bear an interest rate of 3 3/4% and are payable semi-annually.	10-1-60	10-1-00	2,820	2,754	-	2,754	1,334
Series 1960-B (1978-H) Construction of addition to Illinois Union and Health Center. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1963 thru October 1, 1990. On June 1, 1978, \$1,694,000 were exchanged for 1978 Series-H bonds; coupons bear an interest rate of 3-1/8% and are payable semi-annually.	10-1-60	10-1-90	2,750	1,474	(110)	1,364	225

Series 1962-C (1978-I) . . . . . Construction of Illinois Street Residence Halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1965 thru October 1, 2002. On June 1, 1978, \$3,101,000 of the outstanding \$5,541,000 were exchanged for 1978 Series-I bonds; coupons bear an interest rate of 3-5/8% and are payable semi-annually.	10-1-62	10-1-02	3,120	3,101	-	3,101	1,390
Series 1963-B (1978-J) . . . . . Construction of Union Building and Parking Lot. Bonds issued in de- nominations of \$5,000 or multiples thereof, maturing annually in vary- ing amounts from October 1, 1969 thru October 1, 1993. On June 1, 1978, \$1,220,000 of the outstanding \$3,220,000 were exchanged for 1978 Series-J bonds; coupons bear an interest rate of 3½% and are payable semi-annually.	10-1-63	10-1-93	1,220	1,220	-	1,220	451
Series 1964-B (1978-K) . . . . . Construction of Sherman Hall. Bonds issued in denominations of \$5,000, or multiples thereof, maturing annu- ally in varying amounts from October 1, 1966 thru October 1, 2003. On June 1, 1978, \$1,180,000 of the outstanding \$2,160,000 were exchanged for 1978 Series-K bonds; coupons bear an interest rate of 3-5/8% and are payable semi-annually.	10-1-64	10-1-03	1,180	1,180	-	1,180	788
Series 1966-B (1978-L) . . . . . Construction of Orchard Apartments. Bonds issued in denominations of \$5,000 or multiples thereof, matur- ing annually in varying amounts from October 1, 1969 thru October 1, 2006. On June 1, 1978, \$1,810,000 were exchanged for 1978 Series-L bonds; coupons bear an interest rate of 3% and are payable semi-annually.	10-1-66	10-1-06	2,100	1,740	(40)	1,700	771
			<u>\$ 26,540</u>	<u>\$ 19,064</u>	<u>\$ (530)</u>	<u>\$ 18,534</u>	<u>\$ 6,755</u>

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	Maturity	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS

UNIVERSITY OF ILLINOIS (Con't)

Revenue Bonds Secured by Trust Fund For Future  
Advance Redemptions: (\*Estimated early call indicated)

Series 1951 . . . . .	4-1-51	4-1-81		\$ 4,600	\$ 230	\$ (230)	\$ -	\$ -
Construction of residence hall and staff apartments and to remodel medical buildings. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from April 1, 1954 thru April 1, 1981; coupons bear interest rates from 2½% to 3¼% and are payable semi-annually.								
Series 1952 . . . . .	3-1-52	3-1-81		1,750	25	(25)	-	-
Construction and remodeling of residence halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from March 1, 1954 thru March 1, 1981; coupons bear interest rates from 3% to 3¼% and are payable semi-annually.								
Series 1957-A . . . . .	4-1-57	4-1-97		3,750	2,400	(100)	2,300	923
Construction of Gregory Drive Residence Halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from April 1, 1960 thru April 1, 1997; coupons bear interest rates from 3¼% to 5% and are payable semi-annually.								

Series 1958-A . . . . .	10-1-58	10-1-93	1,625	945	(50)	895	222
Construction of Central Food Stores, Snack Bar and Orchard Place Apartments. Bonds issued in denominations of \$1,000 or multiples thereof, maturing annually from October 1, 1960 thru October 1, 1993; coupons bear interest rates from 1% to 10% and are payable semi-annually.							
Series 1959-C . . . . .	10-1-59	10-1-99	3,450	2,470	(80)	2,390	1,136
Construction of Peabody Drive Residence. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1962 thru October 1, 1999; coupons bear interest rates from 4-1/8% to 4-1/2% and are payable semi-annually.							
Series 1960-A . . . . .	10-1-60	10-1-98	5,000	3,760	(100)	3,660	1,754
Construction of Daniels Hall and Orchard Downs Apartments. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1963 thru October 1, 1998; coupons bear interest rates from 3-1/2% to 4-1/5% and are payable semi-annually.							
Series 1960-B . . . . .	10-1-60	10-1-87	2,180	1,220	(140)	1,080	139
Construction of Pennsylvania Avenue Residence Halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1963 thru October 1, 1987; coupons bear an interest rate of 3½% and are payable semi-annually. On June 1, 1978, \$1,480,000 of the outstanding \$4,234,000, were advanced re-funded. (See 1978-G)							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE UNIVERSITY OF ILLINOIS (Con't)	ISSUED	DATE MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
Series 1960-A . . . . . Construction of addition to Illinois Union and Health Center. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1963 thru October 1, 1990; coupons bear interest rates from 3½ to 5% and are payable semi-annually.	10-1-60	10-1-90	\$ 5,200	\$ 2,730	\$ (200)	\$ 2,530	\$ 519
Series 1961 . . . . . Construction of Student Services Building. Bonds issued in denomina- tions of \$1,000, maturing annually in varying amounts from October 1, 1964 thru October 1, 1990: coupons bear interest rates from 3-3/4% to 4½% and are payable semi-annually.	4-1-61	10-1-90	1,350	825	(50)	775	180
Series 1962-A . . . . . Construction of Orchard Downs Addition Apartments. Bonds issued in denomina- tions of \$1,000, or multiples thereof, maturing annually in varying amounts from October 1, 1965 thru October 1, 1999; coupons bear interest rates from 3-1/4% to 3-4/5% and are payable semi- annually.	10-1-62	10-1-99	2,100	1,530	(60)	1,470	624
Series 1962-B . . . . . Construction of Illinois Street Residence Halls. Bonds issued in denominations of \$1,000, or multiples thereof, maturing annually in vary- ing amounts from October 1, 1965 thru October 1, 2002; coupons bear interest rates from 3% to 3-3/5% and are payable semi-annually.	10-1-62	10-1-02	2,400	1,850	(50)	1,800	826

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE MATURITY	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL		FUTURE INTEREST PAYMENTS
				OUTSTANDING BEGINNING FY	ISSUED OR (REDEEMED)	
				OUTSTANDING JUNE 30, 1981		
UNIVERSITY OF ILLINOIS (Con't)						
Series 1964-B . . . . .	10-1-64	10-1-93	\$ 1,480	\$ 880	\$ (50)	\$ 222
Construction of Sherman Hall. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1966 thru October 1, 1993; coupons bear interest rates from 3-1/2% to 3-7/10% and are payable semi-annually. On June 1, 1978, \$980,000 of the outstanding \$2,160,000 were advance refunded. (See 1978-K)						
Series 1964 . . . . .	12-1-64	12-1-04	3,600	2,880	(70)	1,362
Construction of Medical Center Union and Women's Residence Hall. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from December 1, 1967 thru December 1, 2004; coupons bear interest rates from 3% to 5% and are payable semi-annually.						
Series 1965-A . . . . .	10-1-65	10-1-01	9,500	7,580	(200)	3,255
Construction of Florida Avenue Residence Hall. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1967 thru October 1, 2001; coupons bear interest rates from 1/20% to 5% and are payable semi-annually.						

Series 1962-C . . . . .	10-1-62	10-1-82	1,180	280	(90)	190	6
Construction of Illinois Street Residence Halls. Bonds issued in denominations of \$1,000 or multiples thereof, maturing annually in varying amounts from October 1, 1965 thru October 1, 1982; coupons bear interest rates from 2-1/4% to 3-3/8% and are payable semi-annually. On June 1, 1978, \$440,000 of the outstanding \$3,541,000 were advance refunded. (See 1978-1)							
Series 1963-A . . . . .	10-1-63	10-1-93	6,800	4,810	(270)	4,540	987
Construction of Union Building and Parking Lot. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1969 thru October 1, 1993; coupons bear interest rates from 1-1/5% to 5% and are payable semi-annually.							
Series 1963-B . . . . .	10-1-63	10-1-88	2,780	1,690	(160)	1,530	223
Construction of Union Building and Parking Lot. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1969 thru October 1, 1988; coupons bear interest rates from 3/4% to 5% and are payable semi-annually. On June 1, 1978, \$2,000,000 of the outstanding \$3,220,000 were advance refunded. (See 1978-J)							
Series 1964-A . . . . .	10-1-64	10-1-99	1,440	1,040	(30)	1,010	462
Construction of Sherman Hall. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1966 thru October 1, 1999; coupons bear interest rates from 3-1/2% to 3-3/4% and are payable semi-annually.							

Series 1966-A . . . . .	10-1-66	10-1-89	520	320	(30)	290	54
Construction of Orchard Apartments. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1969 thru October 1, 1989; coupons bear interest rates from 3-7/10% to 5% and are payable semi- annually. On June 1, 1978, \$380,000 of the outstanding \$2,190,000 were advanced refunded. (See 1978-L)							
Series 1970 . . . . .	10-1-70	10-1-95 and 10-1-94*	2,800	2,600	(40)	2,560	1,937
Construction of parking facilities. Bonds issued in denominations of \$5,000, or multiples thereof, maturing annually in varying amounts from October 1, 1972 thru October 1, 1995; coupons bear interest rates from 5% to 7½% and are payable semi-annually.							
Series 1976 . . . . .	4-1-76	10-1-01* 4-1-86	4,500	4,455	(70)	4,385	4,365
Construction of parking facilities. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1979 thru October 2001; coupons bear interest rates from 7-1/10% to 7-3/4% and are payable semi-annually.							
Series 1977-A . . . . .	10-1-77	10-1-96	5,000	4,850	(165)	4,685	2,680
Construction of parking facilities at the Chicago Circle Campus. Bonds issued in denominations of \$5,000, or multiples thereof, maturing annually in varying amounts from October 1, 1979 thru October 1, 1996; coupons bear interest rates from 4-1/4% to 5-7/10% and are payable semi-annually.							
			<u>\$ 73,005</u>	<u>\$ 49,370</u>	<u>\$ (2,260)</u>	<u>\$ 47,110</u>	<u>\$ 21,876</u>
			<u>\$ 179,460</u>	<u>\$ 148,275</u>	<u>\$ (2,827)</u>	<u>\$ 145,448</u>	<u>\$ 148,589</u>

TOTAL UNIVERSITY OF ILLINOIS



STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS								
DEPARTMENT OF COMMERCE AND COMMUNITY AFFAIRS															
Aurora Metropolitan Exposition, Auditorium and Office Building Authority - Series 1977 . . . . .	3-1-77	4-1-97	\$ 10,295	\$ 8,755	\$ (515)	\$ 8,240	\$ 4,383								
The Department has entered into an agreement with the Authority to provide \$10,295,000 for the construction of a Civic Center to be located in Aurora, Illinois. The Department has agreed to pay, if, and only if the General Assembly makes appropriations, on April 1, 1978 in the amount of \$510,000 and \$515,000 annually, thereafter through April 1, 1997; interest rates vary from 5½% to 6½% and are payable semi-annually.															
Danville Metropolitan Exposition, Auditorium and Office Building Authority - Series 1977 . . . . .								12-1-77	12-1-97		4,585	4,140	(230)	3,910	1,873
The Department has entered into an agreement with the Authority to provide \$4,585,000 for the construction of a Civic Center to be located in Danville, Illinois. The Department has agreed to pay, if, and only if the General Assembly makes appropriations, on December 1, 1978 and annually thereafter as set forth in the Agreement through and including December 1, 1997; interest rates vary from 4-3/4% to 6-1/4% and are payable semi-annually.															

Decatur Metropolitan Exposition, Auditorium and Office Building Authority - Series 1977 . . . . . 6-1-77 4-1-97 8,433 7,225 (425) 6,800 3,191

The Department has entered into an agreement with the Authority to provide \$8,433,000 for the construction of a Civic Center to be located in Decatur, Illinois. The Department has agreed to pay, if, and only if the General Assembly makes appropriations, on October 1, 1977 and semi-annually thereafter those amounts as set forth in the Agreement through and including April 1, 1997; interest rates vary from 4-3/4% to 6-1/2% and are payable semi-annually.

Series 1978 . . . . . 11-1-78 4-1-97 1,548 1,380 (85) 1,295 721

The Department has entered into an agreement with the Authority to provide \$1,548,000, in addition to the Series 1977 bonds, for the construction of a Civic Center to be located in Decatur, Illinois. The Department has agreed to pay, if, and only if the General Assembly makes appropriations, on April 1, 1979 and semi-annually thereafter those amounts as set forth in the Agreement through and including April 1, 1997; interest rates vary from 6-4/10% to 7% and are payable semi-annually.

Joliet Metropolitan Exposition, Auditorium and Office Building Authority - Series 1980-A . . . . . 4-1-80 4-1-00 4,458 4,458 (183) 4,275 4,525

The Department has entered into an agreement with the Authority to provide \$4,458,000 for the renovation and revitalization of the Rialto Complex in Joliet, Illinois. The Department has agreed to pay, if, and only if the General Assembly makes appropriations on October 1, 1980 and semi-annually thereafter those amounts as set forth in the Agreement through and including

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1981  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS

DEPARTMENT OF COMMERCE AND  
COMMUNITY AFFAIRS (Con't)

Series 1980-A (Con't)  
April 1, 2000; coupons bear interest  
rates from 10-1/10% to 11-1/4% and  
are payable semi-annually.

Peoria Civic Center Authority -  
Series 1977 . . . . . 3-1-77 4-1-97 \$ 20,000 \$ 17,000 \$ (1,000) \$ 16,000 \$ 8,510

The Department has entered into an  
agreement with the Authority to pro-  
vide \$20,000,000 for the construction  
of an Arena, a Fine Arts Theatre, and  
a Convention Center to be located in  
Peoria, Illinois. The Department has  
agreed to pay, if and only if the  
General Assembly makes appropriations,  
on April 1, 1978 and annually there-  
after \$1,000,000 through and including  
April 1, 1997; interest rates vary  
from 5½% to 6½% and are payable semi-  
annually.

Rockford Metropolitan Exposition, Auditorium  
and Office Building Authority -  
Series 1978 . . . . . 7-1-78 11-1-97 15,300 13,770 (765) 13,005 7,738

The Department has entered into an  
agreement with the Authority to pro-  
vide \$15,300,000 for the construction  
of a Metro Center to be located in  
Rockford, Illinois. The Department  
has agreed to pay, if, and only if  
the General Assembly makes appro-  
priations, on November 1, 1978 and  
semi-annually thereafter those amounts  
as set forth in the Agreement through

Series 1978 (Con't)  
and including November 1, 1997; coupons  
bear a 7% interest rate and are payable  
semi-annually.

Springfield Metropolitan Exposition and  
Auditorium Authority -

Series 1977-A . . . . .	2-1-77	8-1-96	16,668	14,562	(530)	14,032	8,674
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The Department has entered into an  
agreement with the Authority to pro-  
vide \$16,189,000, in addition to  
\$479,000 paid under a previous agree-  
ment; for the construction of a Con-  
vention Center to be located in Spring-  
field, Illinois. The Department has  
agreed to pay, if, and only if the  
General Assembly makes appropriations,  
after those amounts as set forth in  
the Agreement through and including  
August 1, 1996; interest rates vary  
from 6-1/2% to 6-6/10% and are pay-  
able semi-annually.

TOTAL EXPOSITION & AUDITORIUM AUTHORITY AGREEMENTS

\$ 81,287	\$ 71,290	\$ (3,733)	\$ 67,557	\$ 39,615
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TOTAL EXHIBIT VI

\$ 5,045,774	\$3,792,966	\$402,363	\$4,195,329	\$4,211,723
	(b)	(net)		(a)

TOTAL EXHIBIT III

\$ 3,675,000	\$2,611,510	\$257,100	\$2,868,610	\$1,836,710
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TOTAL BONDED INDEBTEDNESS

\$ 8,720,774	\$6,404,476	\$659,463	\$7,063,939	\$6,048,433
	(b)	(net)		(a)

- (a) Due to the irregular basis which some notes and bonds are calculated, the future interest applicable to the principal is indeterminable and therefore not included in the totals.
- (b) The following bond issues were made prior to June 30, 1980 but were not reported to the Comptroller's Office prior to issuance of the June 30, 1980 annual bond report:

Agency	Amount
Illinois Environmental Facilities Financing Authority . . . . .	\$7,179
Board of Regents - Sangamon State University . . . . .	2,065
	<u>\$9,244</u>

The "Outstanding Beginning FY" has been adjusted on Exhibit VI to reflect the restated June 30, 1980 outstanding principal amounts.







UNIVERSITY OF ILLINOIS-URBANA



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